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ANNUAL REPORT
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MyMoneyTM
SECURITIES LIMITED

MyMoney™

SECURITIES LIMITED

BOARD OF DIRECTORS

Smt. Rajni Seth - Chairperson

Sh. Vikas Seth - Managing Director

Sh. Sanjai Seth - Whole-Time Director

Mr. Rajnish Khanna - Independent Director

AUDIT COMMITTEE

Mr. Rajnish Khanna

Mr. Sanjai Seth

Mrs. Rajni Seth

STATUTORY AUDITORS

M/s. Prem Amar & Co.

301 Dhaka Chambers,

2068/39 Naiwala, Karol Bagh,

New Delhi-110005

BANKERS

Canara Bank

BRANCH OFFICE

Ground Floor, Gopal mansion, Cinema Road

(Behind Metro Cinema), Dhobi Talao, Mumbai – 400 020

REGISTERED OFFICE

10-A Under Hill Lane,

Civil Lines Delhi-110054

Phones 23937870, 23930655, Telefax: 23974857

E-mail: Mymoney@vsnl.com

SHARE REGISTRY

Mas Services Ltd.

T-34, 2nd Floor

Okhla Industrial Area

Phase-II

New Delhi - 110020

Ph.: 011-26387281-83

E-mail : info@masserv.com

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NOTICE

NOTICE is hereby given that the 22nd Annual General Meeting of My Money Securities Limited will be held on Monday 30th September, 2013 at 11.00 A.M. at 10-A, Under Hill Lane, Civil Lines Delhi-110 054 to transact the following business:

ORDINARY BUSINESS

- (1) To receive, consider and adopt the Balance Sheet as at 31st March 2013 and the Profit & Loss Account for the year ended on that date together with the Reports of Auditors and Director's thereon.
- (2) To Appoint a Director in place of Mrs. Rajni Seth who retires by rotation and being eligible offers herself for the re-appointment.
- (3) To appoint Auditors and to fix their remuneration.

By order of the Board
For My Money Securities Ltd.

Date : 14/08/2013
Place : Delhi

Sd/-
(VIKAS SETH)
Managing Director

NOTES:

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE FOR HIMSELF/HERSELF. SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES IN ORDER TO BE EFFECTIVE MUST BE RECEIVED BY THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE MEETING.**
2. All the correspondence pertaining to shareholding, transfer of shares, transmission etc should be lodged at the Company's Shares Transfer Agent: M/s Mas Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.
3. The register of member and share transfer book shall remain closed from 27th September 2013 to 30th September 2013 (both days inclusive.)

By order of the Board
For My Money Securities Ltd.

Date : 14/08/2013
Place : Delhi

Sd/-
(VIKAS SETH)
Managing Director

DIRECTORS' REPORT

Dear Shareholders,

Your Directors have pleasure in presenting the 22nd Annual Report of the Company, together with the Audited statement of accounts for the financial year ended 31st March 2013. The highlights of the financial statements are as under:

(Amount in Lacs.)

| Particulars | Year Ended March 31, 2013 | Year Ended March 31, 2012 |
|---|------------------------------|------------------------------|
| Total Income | 64.39 | 60.46 |
| Less: Total Expenditure | 46.56 | 50.98 |
| Profit/(Loss) before Interest & Deprecation | 17.83 | 09.48 |
| Less : Interest | 5.14 | 6.12 |
| Less: Depreciation | 2.68 | 2.76 |
| Profit/(Loss) before Taxation | 10.01 | 0.60 |
| Less: Provision for Taxation | 3.22 | Nil |
| Profit/(Loss) after Tax | 6.79 | 0.60 |
| Deferred Tax (Liabilities)/ Assets | 0.13 | (0.22) |
| Net Profit/(loss) | 6.92 | 0.38 |

OPERATIONS

Your Company being a member of National Stock Exchange (NSE) and MCX Stock Exchange (MSX) is in broking business and the Total income has increased from Rs. 64.39 lacs to 60.46 Lacs despite adverse market condition. The Management is trying to focus on other fee based income to offset the reduction in operational income.

DIVIDEND

Your Directors for the requirement of working capital do not recommend any dividend for the year under review.

MANAGEMENT DISCUSSION AND ANALYSIS

The Management Discussion and Analysis Report covering matters listed in Clause 49 of the listing Agreement for the year under review is given as a separate statement in the Annual Report.

CORPORATE GOVERNANCE

Your Company follows strong governance standards focusing on high level of fairness, transparency, accountability and responsibility in all aspects of its operations. Your Company is committed to maintain the highest standard of Corporate Governance and adhere to the Corporate Governance requirements set out by the Securities and Exchange Board of India (SEBI). Your Directors have implemented all the major stipulations prescribed and ensure its compliance in both spirit and law. Your Company is committed to contribute positively in all the activities pertaining to environmental protection and energy conservation while at the same continuing to crate and enhance shareholder's wealth and value by implementing its business plans at appropriate times.

As per the requirements under Clause 49 of the listing agreement with the Stock Exchange, the Report on Corporate Governance together with Auditors Certificate regarding Compliance of the SEBI code of Corporate Governance is annexed herewith.

The Annual Report also contains a separate section on 'Management Discussion and Analysis' which is a part of the Directors Report.

DIRECTORS

Mr. Jaspinder Singh and Mr. Ankit Gupta both resigned from Board during the year. Mrs. Rajni Seth being liable to retire by rotation and being eligible offers herself for reappointment. There was no further change in the directorship of the company

DEPOSIT

The Company has not accepted any deposit from the Public/Shareholders or employees of the Company during the financial year ended 31st March 2013 and there is no outstanding unclaimed deposit.

DEMATERIALISATION OF SHARES

The company has already commenced the process of dematerialisation of shares. Any member wish to get his/her shares may get the shares dematerialisation.

SUBSIDIARIES

The company' has one subsidiary My Money Insurance Brokers Private Limited. The subsidiary company is I the business of insurance broking and consultancy. The Balance Sheet as at 31.03.2013 of My Money Insurance Brokers (P) Ltd. is attached with balance Sheet of the company.

AUDITORS REPORT

There being no adverse remarks in the Auditors' report the comments of the directors are not required.

AUDITORS

M/s Prem Amar & Co., Chartered Accountants, are liable to vacate their office at the conclusion of ensuing Annual General Meeting and they are eligible for re-appointment. The Company has received a certificate from the auditors to the effect that their appointment, if made, would be in accordance with Section 224(1B) of the Companies Act, 1956. The Board may also be authorized to fix their remuneration. The Board recommends their re-appointment.

DIRECTORS RESPONSIBILITY STATEMENT

Pursuant to Section 217(2AA) of the Companies Act, 1956 the Director hereby confirm as under:

- a) That in the preparation of annual accounts, the applicable accounting standards have been followed along with proper explanation relating to material departure.
- b) That the directors have selected such accounting policies and applied them consistently and made judgements and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit or loss of the company for that period.
- c) That the directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for prevention and detecting fraud and other irregularities
- d) That the directors have prepared the annual accounts on a going concern basis.

PARTICULARS OF EMPLOYEES

As required under section 217(2A) of the Companies Act, 1956, read with the Companies (Particulars of Employees) Rules, 2011, none of the employee was in receipt of remuneration, particulars of which is required to be given in this report.

LISTING OF SHARES

At present, The Company's Equity Shares are listed at three Stock Exchanges in India i.e. at Delhi Stock Exchange, Jaipur Stock Exchange and Ahmedabad Stock Exchange. 60,00,000/- Equity share which were allotted on the preferential basis were listed on Delhi Stock Exchange, Ahmedabad Stock Exchange and Jaipur Stock Exchange. However trading approval is still awaited.

PARTICULARS REGARDING CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

Conservation of Energy:

Your company provides services for stock broking & do not have any manufacturing or any other unit & particulars required as per Form A is not applicable. Further the company states that Company consumes energy to operate computers and to run office which is not significant hence no additional investment is required for the conservation of energy.

The company has not taken any steps to conserve the consumption of energy hence no comparison is available.

Technology Absorption

The nature of business is Stock Broking, so the technology used is mainly Computers only & Company entails an effective use of that so as to ensure that its services reach the end users. i.e its clients. The only technology of hardware and software the company uses for the business is indigenously available and no import of any technology is required. The company does not have any plan and does not spend any amount on the Research and Development.

Foreign Exchange Earnings/ Outgo

- (a) The company has never exported & also has no plans to develop any export market for its services and does not have any plan to export in future.
- (b) There were no earnings and outgo in foreign exchange during the year under review.

ACKNOWLEDGEMENTS

Your Directors take the opportunity of placing on record their gratitude to the Company's customers, shareholders, bankers, business constituents and employees for their continued support to the Company.

For and on behalf of the Board
My Money Securities Limited

Place : New Delhi
Dated : 14/08/2013

Sd/-
Sanjai Seth
Whole Time Director

Sd/-
Vikas Seth
Managing Director

MANAGEMENT DISCUSSION AND ANALYSIS

Indian Economic Environment

Economic activities in India in 2012-2013 remained Weak due to both domestic and global factors. The slowdown in the global growth along with continued recession in the Euro zone hurt sentiment. However, steady monetary easing, aided by fiscal austerity measures in developed economies helped to revive global growth towards the end of the year. India's GDP (Gross Domestic Product) growth decelerated continuously and steeply, moving from 9.2 per cent in the fourth quarter of 2010-11 to 4.5 Per cent in third quarter of 2012-2013, its slowest pace in four years.

GPD Growth

The GDP growth in the first nine months of 2012-13, was 5 per cent as compared to 6.6 per cent in the Corresponding period in previous year. The slowdown in growth was broadbased across sectors. The Manufacturing sector production fell from 3.6 per cent to 1.2 per cent. The growth slowdown was Primarily due to the weakness in industrial activity aggravated by domestic supply bottlenecks, Slowdown in the services sector reflecting weak external demand, high interest rates and low level of capital investments due to drop in overall demand. RBI expects a modest improvement in growth at 5.7 per cent in 2013-2014 with a pick-up likely only in the second half of the year.

Industrial Production

In 2012-13, the index of industrial production (IIP) grew at 0.9 per cent compared to 3.5 per cent in 2011-12 due to supply constraints (particularly in infrastructure) rising input costs and lower external and domestic demand.

Current Account Deficit (CAD)

Imbalance in the external accounts was one of the primary concerns for investors and regulators alike, in 2012-13. CAD to GDP ratio widened to an all-time high of 6.7 per cent in the third quarter of 2012-13, Although, non-oil and non gold imports have moderated in the last few months and decline in the global Prices of gold and oil provided temporary relief in the last quarter, structural impediments still remain. The government has already taken a range of initiatives to attract capital flows in to the country to finance the large CAD, including liberalization of FDI limit in various sectors, policy reforms to attract inflows from foreign investors, relaxation of FII debt limit, sharp cut in withholding tax to 5 per cent from 20 per cent on investments in domestic debt etc.

Inflation and Interest Rate

The headline wholesale price index (WPI) inflation moderated to an average of 7.3 per cent in 2012-13 From 8.9 per cent in 2011-12. WPI inflation of 6.0 per cent in March 2013 was the lowest in the last three years- much lower than RBI's expectation of 6.5 per cent. A combination of factors such as correction in the global commodity prices including oil and gold, range bound exchange rate and erosion of pricing power helped ease inflation pressure in last quarter of 2012-13, But fuel inflation averaged in double digits in 2012-13, largely due to upward revision and deregulation of administered prices and the pass through of high international crude prices.

The retail inflation (CPI) still persists in double digits and remains a key concern RBI expects the inflation to ease in the first half of the year on subdued pricing power of domestic producers and expected lower global commodity prices. However, upside risk to inflation in the near term are still significant in view of sectoral demand supply imbalances, the ongoing correction in diesel prices, incorporation of high coal, electricity prices and pressures from increases in minimum support prices. Inflation could inch upwards in the second half partly due to base effect and a reduction in the output gap. RBI expect WPI to be range bound around 5.5% during 2013-14, RBI will endeavor to bring inflation to a level of 5 per cent by March 2014.

RBI reduced policy interest rate and the statutory liquidity ratio (SLR) by 100 basis point in 2012-13. Also, the cash reserve ratio (CRR) was decreased by 75 basis points. The calibrated reduction in the policy rates and other liquidity easing measures were aimed at stemming the slowdown in growth, restraining inflationary pressure and stimulating demand. Muted growth and softening inflation provided the space for RBI for a third consecutive rate cut in May. However in its forward guidance, RBI remained cautious and indicated that there is little space for further monetary easing?

Risks and concerns

We are primarily exposed to credit risk, liquidity risk and operational risks, We have constituted Asset Liability Management Committee to manage these risks. This team identifies, assesses and monitors all of our principal risks in accordance with defined policies and procedures. The committee is headed by C.E.O.

Our Business Streams

Business Stream

Broking & Distribution

Currency Trading

Institutional Broking

Wealth Management

Investment Banking

Commodity Broking

Primary Products and services

Equity (cash and derivatives)

Distribution of financial products like Mutual Fund, PMS, IPO

Depository services (To be launched Soon)

Dealing and hedging various currencies.

Equity (cash and derivatives) broking

Advisory

Capital raising

M&A Advisory

Private Equity Placements

Corporate Finance Advisory

Restructuring

Focus on Metals / Arbitrage .

Broking Business

The dismal performance of the economy was reflected in the Stock Markets. The volumes have plummeted to new lows. The HNI segment which is the core of your company client base have remained aloof from the markets. The conviction is lagging and the coming elections have cast its shadow,

The rupee depreciation has negatively affected the returns of FII's. It will lead to higher oil prices and inflation.

The markets are also in the grip of tapering by US fed by September. The asset quality of banks are under a shadow. The market capitalization of banking stocks have taken a beating reflecting the real state of the economy.

Our Broking Business

Backed by strong research and advisory capabilities, our broking business covers the entire spectrum of participants in the capital markets ranging from FII's to Domestic institutions, HNIs to mass retail. This large base is addressed through distinctly positioned business and personal relationships.

The company expects to focus on building relationship with new associates while strengthening the bonds with existing ones.

We would be recruiting fresh blood across various product lines like currency, derivatives, interest rate future etc.

The company had undertaken measures to strengthen its capital base December 2010 last year. The preferential allotment has got various regulatory listing approvals. Trading approval is pending from Stock exchanges.

The company's focus on high net worth individuals would continue to remain the cornerstone strategy for the company.

We will harness our relationship with corporates and have strategic tie-up in key international markets to strength our niche position in the capital markets. Our endeavor would to have at least 2500 clients with a portfolio at least Rs 2.5 crores each. This would give us a portfolio of a \$ billion a crucial landmark in a \$ trillion market capitalization.

Your company is trying to increase its customer base. It has started focusing on individual clients to stay afloat in volatile markets.

The currency segment has shown same promise. With the recent volatility in the rupee we expect more and more clients to hedge their positions in the future.

Strong Corporate Access

Corporate access activities were carried out throughout the year. Our strong relationship with managements of leading public sector bank help corporates in the fund raising activities.

India continues to lead as one of the favored investment destinations for global funds. Our strong clientele base spread across the globe and our constant endeavor to provide best in-class research, advice, corporate access and execution support will also help us to tap these emerging opportunities and gain higher market share across all the institutional client segments.

Asset Management (Distribution)

SEBI's move to allow Stock Exchanges to offer trading platform for Mutual Fund has opened out a complete new segment of intermediation.

Opportunities and threats

Opportunities

- Economy is growing at healthy rate leading to investment / capital requirements.
- Growing Financial Services Industry's share of wallet for disposable income,
- Huge market opportunity for wealth management service provides as Indian wealth management business is transforming from mere wealth safeguarding to growing wealth.
- Regulatory reforms would aid greater participation by all class of investors.
- Leveraging technology to enable best practices and processes.
- Corporate looking at consolidation / acquisitions / restructuring open out opportunities for the corporate advisory business.

Threats

- Execution risk
- Slowdown in global liquidity flows
- Increased intensity of competition from local national and global players.
- Unfavorable economic conditions
- Slowdown in Indian Economy.

Our Business Streams and Outlook:

The Company Plans to undertake fund raising programme. The amount and mode would be finalized in next 3 months timing would depend on markets conditions.

The company has made strategic investments in future business

| Sr. No. | Name of the Company | Business | MMSL Shareholding |
|---------|------------------------------------|-------------------|-------------------|
| 1. | CAMCO COMMODITIES (P) LIMITED | COMMODITY BROKING | 10.91% |
| 2. | MY MONEY INSURANCE BROKERS (P) LTD | INSURANCE BROKING | 74.75% |

Real Estate

We also plan to set up a Real-Estate desk. Real estate has shown tremendous potential. Most of our HNI clients portfolios are also skewed towards Real estate. Our clients have been selling real estate assets. We have been able to get some allocation towards our various products like currencies / commodities.

Wealth Management

Industry facts

With stable market performance, the number of HNWI's in India grew 51% to reach 126,700 in 2009. Although it is still less in absolute terms, nevertheless the growth rate was amongst the highest, as compared to that seen in the other BRIC countries or the advanced countries like USA, UK.

Asia Pacific has seen the second highest growth in HNWI wealth amongst regional markets, during 2006 to 2009. In terms of absolute values, it came third after North America and Europe in 2009. with Asian economies on a fast growth

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SECURITIES LIMITED

phase the region will witness only further wealth accumulation. The World Wealth Report 2010 forecasts the proportion of equities of total HNWI financial assets allocation to grow from 29% to 35%, between 2009 and 2011, the highest amongst any other asset classes.

The company's Wealth Management platform caters to high Net worth and mass affluent clients through customized offering providing a complete range of financial products best suited to client needs using an advisory model and an asset allocation approach.

A study done by Celent estimates that the players in the unorganized market have approximately 1.5 times the assets under management of the organized sector. This presents both a challenge and an opportunity. With customer needs for products and services getting more sophisticated with growing income levels, organized players will drive the consolidation within this industry.

We are also trying to identify newer areas of investments. We plan to take significant numbers of stocks in growth areas such as entertainment, fitness, education food and beverages, service apartments facility management etc.

For and on behalf of the Board
My Money Securities Limited

Place : New Delhi
Dated : 14/08/2013

Sd/-
Sanjai Seth
Whole Time Director

Sd/-
Vikas Seth
Managing Director

REPORT ON CORPORATE GOVERNANCE

CORPORATE GOVERNANCE PHILOSOPHY:

The Mechanism of Corporate Governance is aimed at ensuring the greater transparency and better and timely reporting of the affairs of the Company to its stakeholders. The Element of Corporate Governance contributes in generating the value for its shareholders at large.

My Money Securities Limited believes that good Corporate Governance is vital for achieving long term Corporate Goals and for enhancing Stakeholders value. In this pursuit, your Company's philosophy on Corporate Governance envisages the attainment of highest levels of transparency, accountability and integrity in all facets of its operations. The Company has been practicing the principles of good Corporate Governance over the years. All employees are bound by a code of conduct that sets forth the Company's policies on important issues including with clients, shareholders, National Stock Exchange and Government.

The Board of Directors of the Company continues to lay great emphasis on the broad principles of Corporate Governance. Our pursuit towards achieving good governance is an ongoing process in-so-far as compliance with the requirements under Clause 49 of the Stock Exchange Listing Agreement is concerned; the Company is in full Compliance with the norms and disclosure that have to be made in corporate governance format.

COMPOSITION, ATTENDANCE AT THE BOARD MEETINGS AND THE LAST ANNUAL GENERAL MEETING, OUTSIDE DIRECTORSHIP AND OTHER BOARD COMMITTEES

COMPOSITION

There are four directors on the board of the company. Mrs Rajni Seth, Mr. Sanjai Seth, Mr. Vikas Seth and Mr. Rajnish Khanna. Mr. Rajnish Khanna, are independent directors.

The Details of Attendance of Directors at Board Meetings & the Last AGM, outside directorships & other Board Committees as on 31st March, 2013, is tabled hereunder:

BOARD MEETINGS HELD DURING THE FINANCIAL YEAR ENDED 2013.

During the year six Board Meetings were held on, 15/05/2012, 14/08/2012, 31/08/2012, 12/11/2012, 14/02/2013 and 25/03/2013. All the Board Meetings were held at the registered office of the Company.

Detail of directors and their participation in the board and other committees during the year

| Name of Director | Date of Appointment | Category of Directorship | No. of Board Meeting held during the year | No. of Board Meeting Attended | Attendance at the last Annual General Meeting | No. of other Directorship as on 31st March 2013 | No. of Committee | |
|----------------------|---------------------|--------------------------|---|-------------------------------|---|---|------------------|--------------|
| | | | | | | | Memberships | Chairmanship |
| Mr. Vikas Seth | 11.01.1993 | MD | 6 | 6 | Present | 4 | Nil | Nil |
| Mr. Sanjai Seth | 11.01.1993 | WTD | 6 | 6 | Present | 4 | 1 | Nil |
| Mrs. Rajni Seth | 14.08.1994 | NEC | 6 | 6 | Present | None | 1 | Nil |
| Mr. Rajnish Khanna | 31.03.2007 | Independent | 6 | 5 | Present | 1 | 2 | 2 |
| Mr. Jaspinder Singh* | 01/07/2011 | Independent | 4 | 3 | Present | None | 2 | Nil |
| Mr. Ankit Gupta* | 01/07/2011 | Independent | 4 | 3 | Present | None | 2 | Nil |

***Both Directors have resigned from the board w.e.f on 06th February, 2013.**

MD : Managing Director

WTD : Whole Time Director

NEC : Non Executive Chairman

SHAREHOLDINGS OF DIRECTORS AS ON MARCH 31, 2013

| S.NO. | NAME OF DIRECTOR | SHAREHOLDINGS (NO. OF SHARES) |
|-------|-------------------|-------------------------------|
| 1. | Mr. Vikas Seth | 5,46,850 |
| 2. | Mr. Sanjai Seth | 6,53,600 |
| 3. | Mr.Rajnish Khanna | NIL |
| 4. | Mrs. Rajni Seth | 1,81,900 |

BOARD COMMITTEES

(I) AUDIT COMMITTEE

Terms of Reference

The role and terms of reference of the Audit Committee covers the area mentioned under clause 49 of the listing agreement and section 292A of the Companies Act, 1956 besides other terms as may be referred by the Board of Directors.

Composition of Audit Committee

The Audit Committee comprises of four directors. Mr. Rajnish Khanna, Mr. Sanjai Seth, Mr. Jaspinder Singh & Mr Ankit Gupta. Mr. Jaspinder Singh and Mr. Ankit Gupta has resigned from the board and audit committee. The Board has appointed Mrs. Rajni Seth as member of the Audit committee.

Mr. Rajnish Khanna, Mr. Jaspinder Singh and Mr Ankit Gupta were Non-Executive Directors and Mr. Sanjai Seth is Executive Director. Mr Rajnish Khanna has having back ground of financial knowledge, he is the Chairman of the Audit Committee. Mrs Rajni Seth replaces both outgoing directors

Meetings and Attendance

The Audit Committee met 4 times during the financial year ended 2013 on 14/05/2012, 13/08/2012, 10/11/2012 and 13/02/2013

| Sr.No. | Name of the Committee Member | Position | Category | No. of Meetings held | No. of Meetings attended |
|--------|------------------------------|----------|-------------|----------------------|--------------------------|
| 1 | Mr. Rajnish Khanna | Chairman | Independent | 4 | 4 |
| 2 | Mr. Sanjai Seth | Member | ED | 4 | 4 |
| 3 | Mr. Jaspinder Singh. | Member | Independent | 3 | 3 |
| 4 | Mr. Ankit Gupta | Member | Independent | 3 | 3 |
| 5 | Mrs. Rajni Seth | Member | promoter | 1 | 1 |

ED-Executive Director NED-Non Executive Director

The minutes of the Committee are placed before the Board.

(II) SHAREHOLDERS' / INVESTORS' GRIEVANCE COMMITTEE

Shareholders' / Investors' Grievance Committee is headed by Mrs. Rajni Seth, Non Executive Chairperson, Mr. Sanjai Seth and Mr. Vikas Seth, Executive Directors are the members of the Committee.

Investor and Shareholders may contact the Address mentioned below:-

Address:-

10-A, Underhill Lane, Civil Lines, Delhi-110054

Ph. 011-23924241

Email : Investorgrievance@mymoneyviews.com

Website : www.mymoneyviews.com

During the financial ended 2013, The Company has not received any Complaints from the Shareholders and no Complaints pending as on date.

(III) REMUNERATION COMMITTEE

Remuneration committee comprises of Mr. Rajnish Khanna, Mr. Jaspinder Singh & Mr. Ankit Gupta. However after resignation of Mr. Jaspinder and Mr. Ankit Gupta the committee stand dissolved

Remuneration of Directors for the year ended 31st March 2013.

| Name of Directors | Remuneration Drawn |
|--------------------------|---------------------------|
| (1) Mr. Sanjai Seth | Rs. 9,09,000/- p.a. |
| (2) Mr. Vikas Seth | Rs. 5,49,000/- p.a. |

DIRECTORS:

Mrs. Rajni Seth, Director, is liable to retire by rotation at the ensuing Annual General Meeting and being eligible, offer herself for re-appointment.

GENERAL BODY MEETINGS:

Location and time of Last Three Annual General Meetings:

| Year | Venue | Date | Time |
|-------------|---|-------------|-------------|
| 2012 | 10-A Under Hill Lane, Civil Lines, Delhi-110054 | 29/09/2012 | 11.00 A.M |
| 2011 | 10-A Under Hill Lane, Civil Lines, Delhi-110054 | 30/09/2011 | 11.00 A.M |
| 2010 | 10-A Under Hill Lane, Civil Lines, Delhi-110054 | 30/09/2010 | 11.00 A.M |

DISCLOSURES:

Details of material financial and commercial transactions:

During the year 2012-13, the Company had no related party transaction, which is considered to have potential conflict with the interest of the Company at large.

Whistle Blower Policy and affirmation that no personnel have been denied access to the Audit Committee.

Compliance by the Company:

There has not been any non-compliance, penalties imposed on the Company by the Stock Exchanges, SEBI or any other statutory authority, on any matter relating to the capital markets, during the last three years.

SUBSIDIARY/ MONITORING FRAMEWORK

- (i) Company has one subsidiary company My Money Insurance Brokers (P) Ltd. in which Mr. Rajnish Khanna is an independent director and the company has been appointed as the board of subsidy company M/s My Money Insurance Brokers (P) Ltd.
- (ii) Audit Committee of the company has been duly authorised to review the accounts of a subsidy company.
- (iii) Minutes of the subsidy company are being placed before the board.

MEANS OF COMMUNICATION

- i) **Publication of Results:** The quarterly/ annual results of the Company are Published in the newspapers viz Pioneer, Hari Bhumi
- ii) **News, Release, etc:** The Company has its own website www.mymoneyviews.com
- iii) Management Discussion & Analysis Report has been included in the Annual Report.
- iv) Shareholders information has been included in the Annual Report.

Financial calendar

Financial Year: 1st April to 31st March

Tentative:

Results for the quarter ended 30.06.2013: Already published on 17th August, 2013

Results for the quarter ended 30.09.2013: On or before 15.11.2013

Results for the quarter ended 31.12.2013: On or before 15.02.2014

Results for the quarter ended 31.03.2014: On or before 15.05.2014

Book Closure Date

27th September, 2013 to 30th September, 2013 (Both days inclusive)

General Shareholders Information:

Date & Venue of the Annual General Meeting: Monday 30th September 2013, at 11.00 A.M. at 10-A Under Hill Lane, Civil Lines, Delhi-110054.

Dividend Payment Date:

The Board of Directors has not recommended any dividend for the financial year 2012-2013.

Registrar and Share Transfer Agents:

M/s Mas Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.

Ph. 011-2638 7281-83 Fax; 011-2638 7384, E-mail: info@masserv.com

Registrar and transfer Agents, Share Transfer System

All work related to share registry in terms of both Physical and electronic Connectivity is now being maintained at a single point. Your Company has appointed M/s Mas Services Ltd., the Physical Share Transfer Agent of your Company as also the Electronic Registrar of your Company.

Therefore, all correspondences pertaining to share transfers in physical as well as in electronic form and the dematerialization request forms along with the physical share certificates be addressed to:

M/s Mas Services Limited,

T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.

Ph. 011-2638 7281-83 Fax; 011-2638 7384, E-mail: info@masserv.com

Listing on Stock Exchanges with their Trading Codes: The Company's scrip is presently listed on Three Stock Exchanges. The addresses of the Stock Exchanges along with the respective trading codes are as under:

1. Delhi Stock Exchange Ltd., DSE House, 3/1, Asaf Ali Road, New Delhi- 110 002 DSE-8997
2. Jaipur Stock Exchange Limited, Stock Exchange Building, Jawaharlal Nehru Marg, Malviya Nagar, Jaipur 302 017, JSE-5148.
3. Ahmedabad Stock Exchange Limited, Kamdhenu Complex, Opp. Sahajanad College, Panjara Pole, Ahmedabad 380 015, ASE-3067

SHAREHOLDING PATTERN AN ON 31ST MARCH, 2013

| S No | Category | No. of Equity Shares Held | % of Shareholding |
|------|---------------------------------|---------------------------|-------------------|
| A | Promoter's Holding | 54,61,900 | 54.62 |
| | Sub-Total (A) | 54,61,900 | 54.62 |
| B | Non Promoters Holding | | |
| a | Mutual Funds / Banks | Nil | Nil |
| b | Foreign Institutional Investors | Nil | Nil |

| S No | Category | No. of Equity Shares Held | % of Shareholding |
|------|--------------------------|---------------------------|-------------------|
| c | Bodies Corporate | 27,40,900 | 27.41 |
| d | Indian Public | 17,97,500 | 17.97 |
| e | NRI/OCBs | Nil | Nil |
| | Sub-Total (B) | 45,38,400 | 45.38 |
| | Grand Total (A+B) | 1,00,00,300 | 100 |

Distribution Schedule of Share Holding as on 31st March, 2013

| No of Shares | No of Share Holder | % of total share holder | Total No of shares held | % of Total shareholding |
|-----------------|--------------------|-------------------------|-------------------------|-------------------------|
| 1 to 500 | 209 | 41.55 | 104400 | 1.04 |
| 501 to 1000 | 70 | 13.92 | 64100 | 0.64 |
| 1001 to 2000 | 36 | 7.16 | 53700 | 0.54 |
| 2001 to 3000 | 67 | 13.32 | 172650 | 1.73 |
| 3001 to 4000 | 36 | 7.16 | 125800 | 1.26 |
| 4001 to 5000 | 6 | 1.19 | 29500 | 0.30 |
| 5001 to 10000 | 31 | 6.16 | 251800 | 2.51 |
| 10001 and Above | 48 | 9.54 | 9198350 | 91.98 |
| TOTAL | 503 | 100 | 10000300 | 100 |

DEMATERIALIZATION OF SHARES

As on 31st March, 2013, 17.41% of the total equity shares capital was held in dematerialized form with National Securities Depository Ltd. The company had already services of M/s Mas Services Limited, a registry for the transfer and demats of shares. The Equity Shares of the company are in demat segments and are available in the depository system of National Securities Depository Limited and Central Depository Services (India) Limited. The ISIN No. of the Company on both the NSDL and CDSL is INE232L01018.

DEPOSITORY SERVICES

Shareholders may write to the company or to the respective Depositories for any guidance on depository services:

National Securities Depository Ltd.

Trade World, 4th Floor Kamla Mills Compound
 Senapati Bapat Marg, Lower Parel, Mumbai 400013
 Telephone: 022 24994200
 Fax: 022 24972976

Central Depository Services (India) Ltd.

Phiroze Jeejeebhoy Towers 17th Floor, Dalal Street
 Mumbai 400001
 Telephone: 022 22723333-3224
 Fax: 022 22723199

CODE OF CONDUCT

The Board yet not adopted any code of conduct. All the shareholders of the company are adhered to generally accepted code of conduct.

CERTIFICATE FROM MANAGEMENT

The Board of Directors

My Money securities Limited

We, Vikas Seth, Managing director and Sanjai Seth, Whole time Director of My Money Securities Limited, to the best of our Knowledge and belief certify that:-

- a. We have reviewed financial statements for the year and that to the best of our knowledge and belief:
 - i. These statements do not contain any materially untrue statements or omit any material fact or contain statements that might be misleading.
 - ii. these statements together present a true and fair view of the company's affair and are in compliance with existing accounting standards, applicable laws and regulations.
- b. There are, to the best of our knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal.
- c. We accepted responsibility for establishing and maintaining internal control systems of the company pertaining to financial reporting and we have disclosed to the Auditors and Audit Committee, deficiencies in the design or operation of such controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.
- d. We have indicated to the Auditors and Audit Committee
 - i. Significant changes in internal control over financial reporting during the year;
 - ii. Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and

Place : New Delhi
Dated : 14/08/2013

Sd/-
Sanjai Seth
Whole Time Director

Sd/-
Vikas Seth
Managing Director

AUDITOR'S CERTIFICATE

To the Members of My Money Securities Ltd.

We have examined the compliance of conditions of Corporate Governance by My Money Securities Ltd. for the financial year ended 31st March, 2013, as stipulated in Clause 49 of the Listing Agreement of the said Company with the Stock Exchanges.

The Compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the condition of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.

We state that in respect of investors grievances received during the financial year ended March 31, 2013, no investor's complaint has been received during the financial year 2012-13.

We further state that, such compliance is neither an assurance as to the future viability of the Company, nor the efficiency or effectiveness with which the management has conducted the affairs of the company.

For PREM AMAR & COMPANY
Chartered Accountants
F.R.N. : 009636N

Place : New Delhi
Dated: 14/08/2013

Sd/-
PREM CHAND
Partner
M.No. 88235

AUDITOR'S REPORT

To
The Members of
MY MONEY SECURITIES LTD.

1. We have audited the attached Balance Sheet of M/s **MY MONEY SECURITIES LTD.** as on 31st March, 2013, the related Profit & loss account of the Company for the year ended on that date, and the Cash Flow Statement for the year ended on that date annexed thereto. These financial statements are responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
2. We have conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we Plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. As required by the Companies (Auditors Report) order, 2003, as amended by the Companies (Auditors Report) (Amendment) Order, 2004 (together "the Order") issued by the Central Government of India in terms of sub section (4A) of section 227 of the Companies Act, 1956 of India ("the Act") and on the basis of checks of the books and records of the Company as we considered appropriate and according to the information and explanation given to us, we annex hereto a statement on the matters specified in paragraphs 4 and 5 of the said order.
4. Further to our comments in the annexure referred to in paragraph 3 above, we report that:-
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b. In our opinion proper books of accounts as required by the Law have been kept by the Company so far as appears from our examination of the books.
 - c. The Balance Sheet, Profit & Loss account and Cash Flow Statement dealt with in this report are in agreement with the books of accounts.
 - d. In our opinion the Balance sheet, Profit & Loss A/c and Cash Flow Statement comply, in all material respect, with the accounting standards referred to in sub section 3(C) of section 211 of the Companies Act, 1956 to the extent they are applicable to the Company.
 - e. On the basis of information and explanations given to us and written representation received from all the directors of the company and taken on record by the Board of Directors, we report that none of the director is disqualified from being appointed as Director in terms of clause (g) of subsection (1) of section 274 of Companies Act, 1956.
 - f. In our opinion, and to the best of our information and according to the explanations given to us, the accounts give the information required by the Companies Act, 1956 in the manner so required and give a true and fair view.
 - i. In the case of the Balance Sheet of the state of affairs of the Company as at 31st March, 2013.
 - ii. In the case of Profit & Loss account of the profit for the year ending 31st March, 2013.
 - iii. In the case of the Cash Flow Statement, of the Cash Flows for the year ended on that date.

For PREM AMAR & COMPANY
Chartered Accountants
F.R.N. : 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated: 14/08/2013

**ANNEXURE TO THE AUDITORS REPORT
(REFERRED TO IN PARAGRAPH 3 OF OUR REPORT OF EVEN DATE)**

1. (a) The company is maintaining proper records showing full particulars including quantitative details and situation of fixed assets.
(b) Management at reasonable intervals has physically verified the fixed assets and no serious discrepancies were noticed on such verification.
(c) The Company has not disposed off substantial part of Fixed Assets during the year.
2. (a) Physical verification has been conducted by the management at reasonable intervals in respect of stock of shares and securities.
(b) In our opinion and on the basis of information and explanation given to us, the procedure of physical verification of stock followed by the management is reasonable and adequate in relation to the size of the company and nature of its business.
(c) In our opinion the Company is maintaining proper records of inventories. No discrepancies have been noticed on such verification between the physical stocks and books records.
3. According to the information and explanation given to us, the Company has neither granted nor taken and loans, secured or unsecured to/from companies, firms or other Parties covered in the register maintained under section 301 of the Companies Act, 1956. Accordingly, paragraph 4(iii) (a) to 4(iii) (g) of the order is not applicable.
4. In our opinion and according to the information given to us, there are adequate internal control procedure commensurate with size of company and nature of its business for the purchases of inventory and fixed assets and sale of goods. During the course of our audit, we have neither come across nor have been informed of any instance of major weakness in the aforesaid internal control procedure.
5. a) In our opinion and according to the information and explanations given to us the particular of contract or arrangements referred to in section 301 of the Companies act that needed to be entered in the register maintained under that section have been entered.
b) As per information and explanations given to us aforesaid transaction made during the year, have been made at prices which are reasonable having regard to the prevailing market price at the relevant time.
6. In our opinion and according to the information given to us, the Company has not accepted any deposits from public during the year within the meaning of section 58A and 58AA of the Companies Act, 1956 and Companies (Acceptance of Deposit) Rules, 1975.
7. In our opinion the Company has an adequate Internal audit system commensurate with the size & the nature of its business.
8. Looking to the nature of business carried on by the Company, provisions for the maintenance of Cost records under section 209(1)(d) of the Companies Act, 1956 are not applicable to the Company.
9. (a) As explained to us & in our opinion provisions of Provident Fund Act and Employee's State Insurance Act are not applicable to the Company.
(b) There was no undisputed amount payable in respect of Wealth Tax, Service Tax, Sales Tax, Custom Duty and Excise Duty outstanding as at 31st March, 2013 for a period of more than six month, from the date they became payable except in the process of re-assessment u/s 148 for the AY 1999-2000. Income Tax Department has raised additional demand of Rs. 4.49 Lacs. However, the Company filled application before the Income Tax Settlement Commission and paid tax of Rs. 8.17 lac under Settlement Scheme and provisions of Income Tax.
10. The Company does not have accumulated losses as at 31st March, 2013 and has not incurred Cash losses in the financial year ended on that date.
11. Based on our audit procedures and on the information and explanation given by the management, we are the opinion that the company has not defaulted in the repayment of dues to banks. The Company has neither issued any debentures nor taken any loans from any financial institutions.

12. According to the information and explanation given to us, the Company has not granted any Loans & Advances on the basis of security by the way of pledge of shares, debentures or other similar securities.
13. According to the information given to us, the Provision of any special statute applicable to chit-fund, nidhi or mutual benefit Society are not applicable to the Company.
14. The Company has maintained proper records of transaction and contracts in respect of all shares and other securities, which have been held by the company in its own name and timely entry have been made therein.
15. According to the information and explanation given to us, the Company has not given any guarantee for loans taken by others from banks or financial institution.
16. In our opinion According to the information and explanation given to us, the Company has not applied for any term loan during the year.
17. According to the information and explanation given to us, we report that no funds raised on short term basis have been used for long term investment. No long term fund has been used to finance short term asset.
18. According to the Information and explanations given to us, the Company has not made preferential allotment of shares to parties covered in the Register maintained under section 301 of the Companies Act, 1956. Accordingly, the provisions of clause 4(xviii) of the Companies (Auditors Report) order are not applicable of the company.
19. Since the company did not issue any debenture during the year hence the provisions of clause 4(xix) of the companies (Auditors Reports) order are not applicable to the company.
20. The Management has disclosed the end use of money raised by Public issue and we have verified the same.
21. According to the information and explanation given to us, no fraud on or by the company has been noticed or reported during the course of our audit.

For PREM AMAR & COMPANY
Chartered Accountants
F.R.N. : 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated: 14/08/2013

BALANCE SHEET AS AT 31st MARCH, 2013

| PARTICULARS | NOTE NO. | CURRENT YEAR AT 31/3/2013 (In Rs.) | PREVIOUS YEAR AT 31/03/2012 (In Rs.) |
|---|---------------|--|--|
| I EQUITY AND LIABILITIES : | | | |
| 1. SHAREHOLDERS FUNDS | | | |
| (a) Share Capital | 3 | 97346000 | 97346000 |
| (b) Reserve & Surplus | 4 | 4363538 | 3682761 |
| | | 101709538 | 101028761 |
| 2. NON CURRENT LIABILITIES | | | |
| (a) Long Term Borrowing | 5 | 265446 | 338739 |
| (b) Deferred Tax | 6 | 167632 | 180550 |
| | | 433078 | 519289 |
| 3. CURRENT LIABILITIES | | | |
| (a) Short Term Borrowings | 7 | 5610523 | 4602354 |
| (b) Trade Payable | 8 | 13495323 | 15958967 |
| (c) Other Current Liabilities | 9 | 470193 | 477551 |
| (d) Short Term Provisions | 10 | 322490 | Nil |
| | | 19898529 | 21038872 |
| TOTAL | | <u>122041145</u> | <u>122586922</u> |
| II ASSETS : | | | |
| 1. NON CURRENT ASSETS | | | |
| (a) Fixed Assets (Tangible Assets) | 11 | 1469675 | 1725798 |
| (b) Non-Current Investment | 12 | 22966008 | 22966008 |
| (c) Long Term Loans & Advances | 13 | 12352500 | 11467500 |
| 2. CURRENT ASSETS | | | |
| (a) Inventories | 14 | 9139756 | 7909882 |
| (b) Trade Receivable | 15 | 49944961 | 51916040 |
| (c) Cash and Cash Equivalents | 16 | 7278464 | 7089560 |
| (d) Short Term Loans and Advances | 17 | 18171755 | 19293181 |
| (e) Other Current Assets | 18 | 718026 | 218953 |
| | | 85252962 | 86427616 |
| TOTAL | | <u>122041145</u> | <u>122586922</u> |
| NOTES FORMING PART OF THE FINANCIAL STATEMENTS | 1 - 25 | | |

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

PROFIT & LOSS A/C FOR THE YEAR ENDED 31st MARCH, 2013

| PARTICULARS | NOTE NO. | CURRENT YEAR AT 31/3/2013 (In Rs.) | PREVIOUS YEAR AT 31/03/2012 (In Rs.) |
|--|---------------|--|--|
| I. REVENUE FROM OPERATIONS : | | | |
| (a) Revenue from Operations | 19 | 5467933 | 5257955 |
| (b) Other Income | 20 | 971487 | 787561 |
| TOTAL REVENUE | | 6439420 | 6045516 |
| II. EXPENSES | | | |
| (a) Employee's Benefit Expenses | 21 | 2456431 | 2603507 |
| (b) Depreciation and Amortization Expenses | 22 | 320070 | 328564 |
| (c) Finance Costs | 23 | 627850 | 810901 |
| (d) Other Expenses | 24 | 2033210 | 2242162 |
| TOTAL EXPENSES | | 5437561 | 5985134 |
| III. PROFIT BEFORE TAX (I-II) | | 1001859 | 60382 |
| IV. TAX EXPENSES | | | |
| (a) Current Tax | | 322490 | Nil |
| (b) Deferred Tax (Assets)/Liability | | (12918) | 21878 |
| (c) Earlier Years Tax | | 11510 | 9645 |
| V. PROFIT AFTER TAX (III-IV) | | 680777 | 28859 |
| VI. EARNING PER SHARE | | | |
| Basic & Diluted (Face value Rs. 10/- per equity shares) | | 0.07 | 0.003 |
| NOTES FORMING PART OF THE FINANCIAL STATEMENTS | 1 - 25 | | |

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

CASH FLOW STATEMENT AS ON 31st MARCH, 2013

| PARTICULARS | CURRENT YEAR AS ON 31/3/2013 (In Rs.) | PREVIOUS YEAR AS ON 31/03/2012 (In Rs.) |
|---|---|---|
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit/(loss) before Tax & Extra ordinary items | 1001859 | 60382 |
| <u>Adjustment for :</u> | | |
| Depreciation Expenses | 267935 | 276429 |
| Dividend Income | (372126) | (351465) |
| Finance Costs | 627850 | 810901 |
| Interest Income | (598302) | (435096) |
| Operating Profit/(Loss) before working capital changes | 927216 | 361151 |
| <u>Changes in working capital</u> | | |
| Adjustment for (increase)/decrease in operating Assets : | | |
| Inventories | -1229874 | -2115038 |
| Trade Receivable | 1971079 | -10131484 |
| Short -Term loans and advances | 1121426 | 10821989 |
| Long-term loans and advances | -885000 | 1010000 |
| Other Current assets | -499073 | 2259 |
| Adjustment for increase/(decrease) in operating liabilities : | | |
| Trade payable | -2463644 | -5849158 |
| Other Current liabilities | -7358 | 27632 |
| Cash Generated from operation | -1065228 | -5872649 |
| Net Income Tax (paid)/refunds | -11510 | -19070 |
| Net Cash Flow from/(used in) operating activities (A) | -1076738 | -5891719 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Fixed Assets | -11812 | -84300 |
| (Purchase)/sale of Investment | Nil | 3530000 |
| Interest Received | 598302 | 435096 |
| Dividend Received | 372126 | 351465 |
| Net Cash Flow from/(used in) Investing activities (B) | 958616 | 4232261 |

| PARTICULARS | CURRENT YEAR AS ON 31/3/2013 (In Rs.) | PREVIOUS YEAR AS ON 31/03/2012 (In Rs.) |
|---|---|---|
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds from Issue of Share Capital | Nil | Nil |
| (Repayment)/proceeds of Long Term Borrowings | -73293 | -71945 |
| Short Term Borrowings | 1008169 | 2567780 |
| Finance Cost | -627850 | -810901 |
| Net Cash Flow from/(used in) financing activities (C) | 307026 | 1684934 |
| NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C) | 188904 | 25476 |
| Cash & Cash Equivalents as at (opening Balance) | 7089560 | 7064084 |
| Cash & Cash Equivalents as at (Closing Balance) | 7278464 | 7089560 |
| *Comprises : | | |
| (a) Cash on Hand | 254319 | 853315 |
| (b) Cheques, drafts on hand | Nil | 12133 |
| (c) Balances with banks | | |
| (i) In current accounts | 2024145 | 1224112 |
| (d) Term Deposit | 5000000 | 5000000 |
| TOTAL | 7278464 | 7089560 |

NOTES :

(i) The Cash Flow Statement reflects the combined cash flows pertaining to continuing and discounting operations.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants
FRN: 009636N

**Sd/-
(PREM CHAND)**

Partner
M.No.: 88235

Place : Delhi
Dated: 14/08/2013

For and on Behalf of the Board of Directors

**Sd/-
(SANJAI SETH)**
(Whole Time Director)

**Sd/-
(VIKAS SETH)**
(Managing Director)

NOTE : 1

NOTES FORMAING PART OF THE FINANCIAL STATEMENTS AS AT MARCH 31, 2013

SIGNIFICANT ACCOUNTING POLICIES

a) Basis of Accounting

The financial statements are prepared in accordance with Indian Generally Accepted Accounting Principals (GAAP) under the historical cost convention on accrual basis. GAAP comprises mandatory accounting standards as specified in the Companies (Accounting Standards) Rules, 2006. The provisions of the companies Act, 1956 and guidelines issued by the Securities and Exchange Board of India. Accounting policies have been consistently applied except where newly issued accounting standard in initially or a revision to an existing accounting standard requires a change in the accounting policy hitherto in use.

Method of Accounting followed is mercantile system.

b) Revenue Recognition

Income/Expenses/Revenues are accounting for on accrual basis in accordance with Accounting Standard (AS-9) issued by the Institute of Chartered Accountants of India except the dividend is accounted for in the year of receipt of dividend.

c) Expenses

Capital Expenditure of Rs. 455846/- has been incurred to increase the Authorised Capital of the company. This expense to be written off 1/10 in every year.

d) Fixed Assets & Depreciation

Expenditure of capital nature are capitalized at cost comprising of purchase price (net of rebates and discounts) and any other cost which is directly attributable to bringing the asset to its working condition for the intended use.

Depreciation on fixed assets is provided on Straight-line method at the rates and in the manner prescribed in schedule XIV to the Companies Act, 1956.

e) Investments

Investments are in the nature of long term investments and are valued at cost to the company in accordance with AS-13 accounting for investments.

f) Inventories

Inventories are valued at lower of cost or Market value.

g) Provision for Current & Deferred Tax Expenses

Tax expenses for the year, comprising current tax and deferred tax, is provided in the accounts for determination of net profit for the year.

Deferred Tax has been provided for all timing differences as required under the provision of accounting standards issued by ICAI.

h) Impairment of Fixed Assets

An asset is treated as impaired when the carrying cost of assets exceeds its recoverable value. An impairment loss is charges for when an asset is identified as impaired. The impairment loss recognized in prior accounting period is reversed if there has been a change in the estimate of recoverable amount.

i) Contingencies

The Company creates a provision when there is present obligation as a result of a past event that probably requires an outflow of resources and a reliable estimate can be made of the amount of obligation. A disclosure for contingent liability is made when there is a possible obligation or a present obligation that may, but probably will not, require an outflow of resources. When there is a possible obligation or a present obligation in respect of which the likelihood of outflow or resources is remote, no provision or disclosure is made.

NOTE : 2

CASH FLOW STATEMENT

Cash Flows are reported using the indirect method, whereas profit/(loss) before extraordinary items and tax is adjusted for the effects of transactions of non-cash nature and any deferrals or accruals of past or future cash receipt or payments. The cash flow from operating, investing and financing activities of the Company are segregated based on the available information.

NOTES FORMING PART OF THE FINANCIAL STATEMENTS AS AT MARCH 31, 2013

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|----------|--|--------------------------------|---------------------------------|
| 3 | SHARE CAPITAL | | |
| | (a) Authorised : | | |
| | 1,15,00,000 Equity Shares of Rs. 10/- each (Previous Year 1,15,00,000 Equity Shares of Rs. 10/- each) | 115000000 | 115000000 |
| | 10,000 Preference shares of Rs. 1000/- each Previous Year 10,000 Preference Shares of Rs. 1000/- each | 10000000 | 10000000 |
| | | <u>125000000</u> | <u>125000000</u> |
| | (b) Issued & subscribed | | |
| | 1,00,00,300 Equity Shares of Rs. 10/- each (Previous Year 10000300 Equity Shares of Rs. 10/- each) | 100003000 | 100003000 |
| | | <u>100003000</u> | <u>100003000</u> |
| | (c) paid up | | |
| | 1,00,00,300 Equity Shares of Rs. 10/- each (Previous Year 10000300 Equity Shares of Rs. 10/- each) | 100003000 | |
| | Less : Calls in arrears (Previous Year calls in arrears Rs. 2657000/-) | <u>-2657000</u> | 97346000 |
| | | <u>97346000</u> | <u>97346000</u> |

(i) **RECONCILIATION OF THE NUMBER OF SHARES AND AMOUNT OUTSTANDING**

| Particulars | As at 31st March, 2013 | | As at 31st March, 2012 | |
|--|------------------------|-----------------|------------------------|--------------|
| | No of Shares | Amount (Rs.) | No of Shares | Amount (Rs.) |
| At the Beginning of the Year | 10000300 | 97346000 | 10000300 | 97346000 |
| Shares Issued during th year | Nil | Nil | Nil | Nil |
| Share Outstanding at March 31, 2013 | 10000300 | 97346000 | 10000300 | 97346000 |

(ii) **PARTICULARS OF SHARES IN THE COMPANY HELD BY EACH SHAREHOLDER HOLDING MORE THAN 5 % SHARES :**

| Particulars | As at 31st March, 2013 | | As at 31st March, 2012 | |
|--------------------------------|------------------------|--------------|------------------------|--------------|
| | No of Shares | % of holding | No of Shares | % of holding |
| My Money Technologies (P) Ltd. | 2000000 | 20 | 2000000 | 20 |
| Camco Commodities (P) Ltd. | 1194100 | 11.94 | 1194100 | 11.94 |

4 RESERVE & SURPLUS

PROFIT & LOSS ACCOUNT

| | | |
|--|----------------|----------------|
| Balance Brought forward from Previous Year | 3682761 | 3653902 |
| Add : Profit for the period | 680777 | 28859 |
| TOTAL | <u>4363538</u> | <u>3682761</u> |

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) | | | | |
|--|---|--------------------------------|---------------------------------|--------------------|--------------------|--|---|
| 5 | <u>LONG TERM BORROWING</u> | | | | | | |
| (a) | <u>SECURED LOANS</u> | | | | | | |
| | Vehcile loan from Canara Bank | 265446 | 338739 | | | | |
| | TOTAL | 265446 | 338739 | | | | |
| | Nature of security and terms of repayment of Borrowings | | | | | | |
| | <table border="1"> <thead> <tr> <th>Nature of security</th> <th>Terms of Repayment</th> </tr> </thead> <tbody> <tr> <td>Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446/- (Previous year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director</td> <td>Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010)</td> </tr> </tbody> </table> | | | Nature of security | Terms of Repayment | Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446/- (Previous year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director | Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010) |
| Nature of security | Terms of Repayment | | | | | | |
| Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446/- (Previous year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director | Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010) | | | | | | |
| 6 | <u>DEFERRED TAX</u> | | | | | | |
| | Related to Fixed Asset as at April 1,2012 | 180550 | 158672 | | | | |
| | For the year | -12918 | 21878 | | | | |
| | TOTAL | 167632 | 180550 | | | | |
| 7 | <u>SHORT TERM BORROWING</u> | | | | | | |
| (a) | <u>SECURED</u> | | | | | | |
| | Bank Overdraft with Canara Bank | 1801596 | 1810745 | | | | |
| (b) | <u>UNSECURED</u> | | | | | | |
| | Bank Overdraft with Canara Bank | 3808927 | 2791609 | | | | |
| | TOTAL | 5610523 | 4602354 | | | | |
| (A) | Details of Security for Working Capital Finance : | | | | | | |
| | <table border="1"> <thead> <tr> <th>Particulars</th> <th>Nature of Security</th> </tr> </thead> <tbody> <tr> <td>Working Capital Loan</td> <td>(a) The loan from Canara Bank, Delhi towards deposit of FDR Of Rs. 20 Lacs. (b) The loan from Canara Bank, Mumbai towards deposit of Shares.</td> </tr> </tbody> </table> | | | Particulars | Nature of Security | Working Capital Loan | (a) The loan from Canara Bank, Delhi towards deposit of FDR Of Rs. 20 Lacs. (b) The loan from Canara Bank, Mumbai towards deposit of Shares. |
| Particulars | Nature of Security | | | | | | |
| Working Capital Loan | (a) The loan from Canara Bank, Delhi towards deposit of FDR Of Rs. 20 Lacs. (b) The loan from Canara Bank, Mumbai towards deposit of Shares. | | | | | | |
| 8 | <u>TRADE PAYABLE</u> | | | | | | |
| (a) | Sundry Creditors | 11632933 | 14221530 | | | | |
| (b) | Advance from Customers as a Margin Money | 1862390 | 1737437 | | | | |
| | TOTAL | 13495323 | 15958967 | | | | |
| 9 | <u>OTHER CURRENT LIABILITIES</u> | | | | | | |
| (a) | Statutory Payable | | | | | | |
| | TDS Payable | 51401 | 50997 | | | | |
| | Stamp Duty | 3967 | 6128 | | | | |
| (b) | Expenses Payable | 414825 | 420426 | | | | |
| | TOTAL | 470193 | 477551 | | | | |
| 10 | <u>SHORT TERM PROVISIONS</u> | | | | | | |
| (a) | Provision for Taxation | 322490 | Nil | | | | |
| | TOTAL | 322490 | Nil | | | | |

NOTE - 11 : FIXED ASSETS (As per Companies Act)

| S. No | Particulars | Rate of Dep. | GROSS BLOCK | | | DEPRECIATION | | | NET BLOCK | | |
|-------|----------------------|--------------|------------------|--------------------------|--------------------------|-------------------|----------------|---------------------------|-----------------|------------------|------------------|
| | | | Cost on 1.4.2012 | Addition During the year | Deletion During the year | Cost on 31.3.2013 | For the Year | Deduction during the year | As on 31.3.2013 | WDV on 31.3.2013 | WDV on 31.3.2012 |
| 1 | Vehicle | 9.50% | 1865697 | NIL | NIL | 1865697 | 112194 | NIL | 1207848 | 657849 | 770043 |
| 2 | Furniture | 6.33% | 439431 | 11812 | NIL | 451243 | 19427 | NIL | 318935 | 132308 | 139923 |
| 3 | Computer | 16.21% | 1511044 | Nil | NIL | 1511044 | 82517 | NIL | 1210945 | 300099 | 382616 |
| 4 | Fax | 6.33% | 57290 | Nil | NIL | 57290 | 851 | NIL | 53337 | 3953 | 4804 |
| 5 | Airconditioner | 6.33% | 83704 | NIL | NIL | 83704 | 5298 | NIL | 52262 | 31442 | 36740 |
| 6 | Cellular Phone | 16.21% | 123475 | NIL | NIL | 123475 | 87952 | 7809 | 95761 | 27714 | 35523 |
| 7 | Office Equipment | 6.33% | 132385 | NIL | NIL | 132385 | 45146 | 8380 | 53526 | 78859 | 87239 |
| 8 | Generator | 4.75% | 34074 | Nil | NIL | 34074 | 19013 | 1618 | 20631 | 13443 | 15061 |
| 9 | UPS & Batteries | 4.75% | 273324 | Nil | NIL | 273324 | 83570 | 12983 | 96553 | 176771 | 189754 |
| 10 | Software | 16.21% | 104000 | Nil | NIL | 104000 | 39905 | 16858 | 56763 | 47237 | 64095 |
| | TOTAL | | 4624424 | 11812 | NIL | 4636236 | 2898626 | 267935 | 3166561 | 1469675 | 1725798 |
| | PREVIOUS YEAR | | 4540124 | 84300 | NIL | 4624424 | 2622197 | 276429 | 2898626 | 1725798 | 1917927 |

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SECURITIES LIMITED

| NOTE PARTICULARS | | As At 31/03/2013 | As At 31/03/2013 | As At 31/03/2012 | As At 31/03/2012 |
|--|-------------------|---------------------|---------------------|---------------------|---------------------|
| 12 NON CURRENT INVESTMENT | | | | | |
| NAME OF THE COMPANY | Face Value | Qty. | Amount | Qty. | Amount |
| (a) Trade Investment In Equity Shares (Quoted) | | | | | |
| (I) Atlas Cycle (Haryana) Ltd. | 10/- | 44882 | 8561008 | 44882 | 8561008 |
| (b) Fully PaidUp Unquoted Equity Shares (Non Trade) | | | | | |
| (I) Subsidiary | | | | | |
| My Money Insurance Brokers (P) Ltd. | 10/- | 74000 | 7400000 | 74000 | 7400000 |
| (II) Associates | | | | | |
| Camco Commodities (P) Ltd. | 10/- | 70000 | 7000000 | 70000 | 7000000 |
| (c) Fully Paid Up Quoted Units in Mutual Fund (Trade) | | | | | |
| (I) Birla Sunlife Floating Rate-Short Term | 100/- | 78 | 5000 | 78 | 5000 |
| TOTAL | | 188960 | 22966008 | 188960 | 22966008 |

| NOTE PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|--|--------------------------------|---------------------------------|
| 13 LONG TERM LOANS & ADVANCES | | |
| Advance against Lease Property | 4000000 | 4000000 |
| Advance for Property | 550000 | 550000 |
| Deposit with NSE (CM) | 5100000 | 5100000 |
| Deposit with NSE (F&O) | 800000 | 800000 |
| Deposit with IL&FS (Currency Segment) | 1500000 | 615000 |
| Deposit with IL&FS (F&O segment) | 400000 | 400000 |
| Security Depsoit with Airtel | 2500 | 2500 |
| TOTAL | 12352500 | 11467500 |

**NOTE : 14 CLOSING STOCK
INVENTORIES AS ON 31/03/2013**

| Scrip Name | Face Value | Quantity As At 31st March13 | Amount As At 31st March13 | Quantity As At 31st March12 | Amount As At 31st March12 |
|-----------------------|------------|-----------------------------|---------------------------|-----------------------------|---------------------------|
| Axis-IT Ltd | 5/- | 1000 | 45350 | 1000 | 60300 |
| Adiya Birla Nuvo | 10/- | 3 | 1335 | 3 | 1335 |
| AMTL | 5/- | 5845 | 115124 | NIL | NIL |
| Atlas Cycle (Har) Ltd | 10/- | 15000 | 3577200 | NIL | NIL |
| BHEL | 2/- | 40 | 6042 | 40 | 6042 |
| BHARTI AIRTEL | 5/- | 30 | 8753 | 30 | 9377 |
| EON ELECTRIC | 5/- | 239942 | 5087039 | 188131 | 6697463.6 |
| Haryana Sheet | 10/- | 1000 | 6250 | 1000 | 6250 |
| ITC Ltd. | 10/- | 95 | 99095 | 95 | 99095 |
| Liquid Benchmark | 1000/- | 16 | 10000 | 15 | 10000 |
| NTPC | 10/- | 20 | 2839 | 20 | 3255 |
| Nutek | 5/- | 15000 | 8250 | 15000 | 12000 |
| OPTO CIRCUIT | 10/- | 6 | 360 | 6 | 603 |
| Paramount Comm. | 2/- | 5209 | 7553 | NIL | NIL |
| PHIL CORP. | 10/- | 800 | 2960 | 800 | 2960 |
| Roofit Industries | 10/- | 5100 | 9180 | 5100 | 9180 |
| State Bank of India | 10/- | 21 | 22409 | 21 | 22409 |
| Sintex | 1/- | 2500 | 58500 | 2500 | 58500 |
| Sri Adhikari | 10/- | 600 | 7890 | 600 | 7890 |
| SQD SOFTWARE | 10/- | 1000 | 7450 | 1000 | 7450 |
| SATYAM | 2/- | NIL | NIL | 10000 | 806000 |
| SEAMARIN | 10/- | 1000 | 55450 | 1000 | 88978.19 |
| TALBROSQ | 10/- | 20 | 727 | 20 | 794.03 |
| | | 294,247 | 9,139,756 | 226,381 | 7,909,882 |

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SECURITIES LIMITED

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|-----------|---|--------------------------------|---------------------------------|
| 15 | <u>TRADE RECEIVABLE</u> | | |
| | (a) Trade Receivables outstanding for a period exceeding six months | 6489884 | 6529376 |
| | (b) Other Trade Receivables | 43455077 | 45386664 |
| | TOTAL | 49944961 | 51916040 |
| 16 | <u>CASH AND CASH EQUIVALENTS</u> | | |
| | (a) Cash on Hand | 254319 | 853315 |
| | (b) Term Deposit | 5000000 | 5000000 |
| | (c) Balance with Banks | 2024145 | 1224112 |
| | (d) Drafts on hand | Nil | 12133 |
| | TOTAL | 7278464 | 7089560 |
| 17 | <u>SHORT TERM LOAN AND ADVANCES</u> | | |
| | (a) Loans and Advances to Employees | 196760 | 203260 |
| | (b) Prepaid Expenses | 527460 | 579595 |
| | (c) Share Application Money | 13600000 | 14600000 |
| | (d) Balance with Govt Authority | | |
| | Advance Income Tax | 59831 | 43045 |
| | Advance Income Tax preceding year | 3613210 | 3581675 |
| | (e) Advance for Software | 25000 | 25000 |
| | (f) Advance for Lease Line | Nil | 260606 |
| | (g) Advance Transaction Charges (NSE) | 149494 | Nil |
| | TOTAL | 18171755 | 19293181 |
| 18 | <u>OTHER CURRENT ASSETS</u> | | |
| | (a) Interest Accrued on FD | 641583 | 193903 |
| | (b) other Receivables | 76443 | 25050 |
| | TOTAL | 718026 | 218953 |
| 19 | <u>REVENUE FROM OPERATIONS</u> | | |
| | (a) Brokerage Income | 2042157 | 2760360 |
| | (b) Other Brokerage Income | 313872 | 230508 |
| | (c) Net Gain on Current Investment | | |
| | Opening Stock | 7909882 | 5794844 |
| | Add : Purchase | 9373674 | 14527080 |
| | Less : Sales | (11255704) | (14679129) |
| | Less : Closing Stock | (9139756) | (7909882) |
| | TOTAL | 5467933 | 5257955 |
| 20 | <u>OTHER INCOME</u> | | |
| | (a) Interest on Bank Deposit | 497423 | 399119 |
| | (b) Interest on other Deposit | 100879 | 35977 |
| | (c) Dividend Income | 372126 | 351465 |
| | (d) Miscellaneous Income | 1059 | 1000 |
| | TOTAL | 971487 | 787561 |

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SECURITIES LIMITED

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|-----------|---|--------------------------------|---------------------------------|
| 21 | EMPLOYEE'S BENEFITS EXPENSES | | |
| | (a) Directors Remuneration | 1458000 | 1098000 |
| | (b) Salary & Benefits (HRA) | 983550 | 1483550 |
| | (c) Staff Welfare Expenses | 14881 | 21957 |
| | | 2456431 | 2603507 |
| 22 | DEPRECIATION AND AMORTIZATION EXPENSES | | |
| | (a) Depreciation on Tangible Assets | 267935 | 276429 |
| | (b) Preliminary Expenses | 52135 | 52135 |
| | TOTAL | 320070 | 328564 |
| 23 | FINANCE COST | | |
| | (a) Interest Expenses on Borrowing | 514314 | 611834 |
| | (b) Bank Guarantee Charges | 99214 | 188382 |
| | (c) Bank Charges | 14322 | 10685 |
| | TOTAL | 627850 | 810901 |
| 24 | OTHER EXPENSES | | |
| | Advertising Expenses | 26161 | 58204 |
| | Auditors Remuneration | 56180 | 55150 |
| | Power & Fuel Charges | 347121 | 350416 |
| | Business Promotion & Marketing Expenses | 15552 | 29895 |
| | Commission paid | Nil | 34425 |
| | Computer & Software Maintenance | 88654 | 79830 |
| | Conveyance & Travelling Expenses | 92518 | 84768 |
| | Depository Charges | 112520 | 101039 |
| | Directors Meeting Expenses | 7568 | 9105 |
| | Insurance Expenses | 33396 | 35892 |
| | Professional & Legal Expenses | 149360 | 333832 |
| | Listing Expenses | 44171 | 13314 |
| | Printing & Stationery | 97545 | 73076 |
| | General Expenses | 273689 | 226957 |
| | Membership Fee & Subscription | 103337 | 95698 |
| | Exchange Transaction Expenses | 52718 | 113364 |
| | Exchange Expenses | 36799 | 41017 |
| | Rent | 120000 | 120000 |
| | SEBI Fees | 1282 | 4045 |
| | Service Tax Non Recoverable expenses | 265 | 10278 |
| | Subscription paid to N.S.E. | 56180 | 110300 |
| | Telephone Expenses | 142435 | 144970 |
| | Exchange V-Sat Charges | 175759 | 116587 |
| | TOTAL | 2033210 | 2242162 |

NOTE : 25

NOTES FORMAING PART OF THE FINANCIAL STATEMENTS AS AT MARCH 31, 2013

NOTES ON ACCOUNTS

1. CONTINGENT LIABILITIES

(a) **Guarantees**

Bank Guarantee of Rs. 35,00,000/- is provided to NSE towards Base Capital. It is against 50% Margin including Fixed Deposit.

Bank Guarantee of Rs. 10,00,000/- is provided to IL&FS Ltd. towards Margin Money Deposit for F&O Segment. It is against 50% Margin including Fixed Deposit.

2. Balance of client and Loans and advances are subject to the confirmation /reconciliation. However in the opinion of the Management, all current assets, Loans and Advances are recoverable in the ordinary course of business and would be realized in due course.

3. Disclosures of Related Party transactions

Nature of Relationship

A) Subsidiaries

B) Key Managerial Personnel

C) Transaction during the year

Name of Party

My Money Insurance Brokers (P) Ltd.

Mr. Sanjai Seth

Mr. Vikas Seth

| Transaction | Name of Related Party | Subsidiaries | Enterprises in which Key Managerial Personnel exercise significant Influence | Key Managerial Personnel |
|-------------|-----------------------|--------------|--|--------------------------|
| Rent | Govind Narain Seth | | | 120 |

4. **Segment Reporting** : The Board of Directors of the company considers and maintains "Brokerage/Commission" as the only business segment of the Company, therefore no Segment Reporting has been presented in terms of Accounting Standard - 17 of "Segmental Reporting" issued by the ICAI.

5. Auditors Remuneration consist of:

| | Amount (Rs.) |
|-----------------|---------------------|
| Audit Fee | 30,000.00 |
| Tax Audit | 10,000.00 |
| Taxation Matter | 10,000.00 |
| Total | 50,000.00 |

6. **Earning Per Share** : the basic earning per share of the company is as under.

| S.No. | Description | 2012-2013 | 2011-2012 |
|-------|--------------------------------------|-----------|-----------|
| 1. | Profit/(loss) after Taxation (A) Rs. | 680777 | 28859 |
| 2. | No. of Equity Shares (B) | 10000300 | 10000300 |
| 3. | Nominal Value of Equity Shares (EPS) | 10/- | 10/- |
| 4. | Basic Earning per Shares (A/B) Rs. | 0.07 | 0.003 |

7. Break up of Deferred Tax Assets and Deferred Tax Liabilities as at 31st March, 2013

| | As At 31/03/2013 (Rs.) | As At 31/03/2012 (Rs.) |
|---------------------------------------|---------------------------|---------------------------|
| Deferred Tax Assets | | |
| (a) Fixed Assets | 12,918 | Nil |
| (b) Other Expenses | Nil | Nil |
| Deferred Tax Liability | | |
| (c) Fixed Assets | Nil | 21878 |
| (d) Other Expenses | Nil | Nil |
| Deferred Tax Liability/(Assets) (Net) | (12,918) | 21878 |

8. Figures have been rounded off to the nearest rupees.
9. Previous year figure have been regrouped and rearrange wherever necessary to make them comparable with the figures of current year.
10. Notes 1 to 25 form an integral part of the Financial Statements as at 31st March, 2013 and have been authenticated as such.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

CONSOLIDATED FINANCIAL ACCOUNTS

AUDITORS' REPORT

To
The Members
My Money Securities Ltd.

1. We have audited the attached Consolidated Balance Sheet of **M/s MY MONEY SECURITIES LTD.** ('the Company') and its subsidiaries (hereinafter referred to as "the Group") (refer Note ii on Schedule 20 to the attached Consolidated Financial Statement as on 31st March, 2013, the related consolidated Profit & loss account of the Company for the year ended on that date, and the consolidated Cash Flow Statement for the year ended on that date annexed thereto. These consolidated financial statements are responsibility of the management of My Money Securities Ltd. Our responsibility is to express an opinion on these consolidated financial statements based on our audit.
2. We have conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we Plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall consolidated financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. We have also Audit the financial statement of Subsidiaries Company.
4. We report that the consolidated financial statements have been prepared by the Company's Management in accordance with the requirements of Accounting Standard (AS) 21-Consolidated Financial Statement, notified under sub-section 211 of the Companies Act, 1956.
5. Based on our Audit and on consideration of reports on separate financial statements and on the other financial information of the component (s) of the Group as referred to above and to the best of our information and according to the explanations given to us, the attached consolidated financial statement give a true and fair view.
 - i. In the case of the consolidated Balance Sheet of the state of affairs of the Group as at 31st March, 2013.
 - ii. In the case of consolidated Profit & Loss account of the profit of the Group for the year ending 31st March, 2013.
 - iii. In the case of the consolidated Cash Flow Statement, of the Cash Flows of the Group for the year ended on that date.

For **PREM AMAR & COMPANY**
Chartered Accountants
F.R.N. 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated : 14/8/2013

CONSOLIDATED BALANCE SHEET AS AT 31st MARCH, 2013

| PARTICULARS | NOTE No. | CURRENT YEAR AT 31/3/2013 (In Rs.) | PREVIOUS YEAR AT 31/03/2012 (In Rs.) |
|---|---------------|--|--|
| I EQUITY AND LIABILITIES : | | | |
| 1. SHAREHOLDERS FUNDS | | | |
| (a) Share Capital | 3 | 97346000 | 97346000 |
| (b) Reserve & Surplus | 4 | 4121477 | 3455071 |
| | | 101467477 | 100801071 |
| 2. MINORITY INTEREST | | | |
| | 5 | 250000 | 250000 |
| 3. NON CURRENT LIABILITIES | | | |
| (a) Long Term Borrowing | 6 | 265446 | 338739 |
| (b) Deferred Tax | 7 | 167632 | 180550 |
| | | 433078 | 519289 |
| 4. CURRENT LIABILITIES | | | |
| (a) Short Term Borrowings | 8 | 5610523 | 4602354 |
| (b) Trade Payable | 9 | 13495323 | 15958967 |
| (c) Other Current Liabilities | 10 | 475811 | 488066 |
| (d) Short Term Provisions | 11 | 322490 | Nil |
| | | 19904147 | 21049387 |
| TOTAL | | <u>122054702</u> | <u>122619747</u> |
| II ASSETS : | | | |
| 1. NON CURRENT ASSETS | | | |
| (a) Fixed Assets (Tangible Assets) | 12 | 1469675 | 1725798 |
| (b) Non-Current Investment | 13 | 18663658 | 18663658 |
| (c) Long Term Loans & Advances | 14 | 12352500 | 11467500 |
| 2. CURRENT ASSETS | | | |
| (a) Inventories | 15 | 9139756 | 7909882 |
| (b) Trade Receivable | 16 | 49944961 | 51916040 |
| (c) Cash and Cash Equivalents | 17 | 7592021 | 7522385 |
| (d) Short Term Loans and Advances | 18 | 22174105 | 23195531 |
| (e) Other Current Assets | 19 | 718026 | 218953 |
| | | 89568869 | 90762791 |
| TOTAL | | <u>122054702</u> | <u>122619747</u> |
| NOTES FORMING PART OF THE FINANCIAL STATEMENTS | 1 - 26 | | |

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

CONSOLIDATED PROFIT & LOSS A/C FOR THE YEAR ENDED 31st MARCH, 2013

| PARTICULARS | NOTE NO. | CURRENT YEAR AT 31/3/2013 (In Rs.) | PREVIOUS YEAR AT 31/03/2012 (In Rs.) |
|---|---------------|--|--|
| I. REVENUE FROM OPERATIONS : | | | |
| (a) Revenue from Operations | 20 | 5467933 | 5257955 |
| (b) Other Income | 21 | 971487 | 787561 |
| TOTAL REVENUE | | 6439420 | 6045516 |
| II. EXPENSES | | | |
| (a) Employee's Benefit Expenses | 22 | 2456431 | 2603507 |
| (b) Depreciation and Amortization Expenses | 23 | 320070 | 328564 |
| (c) Finance Costs | 24 | 627850 | 810901 |
| (d) Other Expenses | 25 | 2043952 | 2255920 |
| TOTAL EXPENSES | | 5448303 | 5998892 |
| III. PROFIT BEFORE TAX (I-II) | | 991117 | 46624 |
| IV. TAX EXPENSES | | | |
| (a) Current Tax | | 322490 | Nil |
| (b) Deferred Tax (Assets)/Liability | | (12918) | 21878 |
| (c) Earlier Years Tax | | 11510 | 9645 |
| V. PROFIT AFTER TAX (III-IV) | | 670035 | 15101 |
| VI. EARNING PER SHARE | | | |
| Basic & Diluted | | 0.067 | 0.0015 |
| (Face value Rs. 10/- per equity shares) | | | |
| NOTES FORMING PART OF THE FINANCIAL STATEMENTS | 1 - 26 | | |

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

CONSOLIDATED CASH FLOW STATEMENT AS ON 31st MARCH, 2013

| PARTICULARS | CURRENT YEAR AS ON 31/3/2013 (In Rs.) | PREVIOUS YEAR AS ON 31/03/2012 (In Rs.) |
|---|---|---|
| A. CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net profit/(loss) before Tax & Extra ordinary items | 991117 | 46624 |
| <u>Adjustment for :</u> | | |
| Depreciation Expenses | 267935 | 276429 |
| Dividend Income | (372126) | (351465) |
| Finance Costs | 627850 | 810901 |
| Interest Income | (598302) | (435096) |
| Operating profit/(loss) before working capital changes | 916474 | 347393 |
| <u>Changes in working capital</u> | | |
| Adjustment for (increase)/decrease in operating Assets : | | |
| Inventories | -1229874 | -2115038 |
| Trade Receivable | 1971079 | -10131484 |
| Short -Term loans and advances | 1021426 | 13317342 |
| Preliminary Expenses | -3629 | Nil |
| Long-term loans and advances | -885000 | 1010000 |
| Other Current assets | -499073 | 2259 |
| Adjustment for increase/(decrease) in operating liabilities : | | |
| Trade payable | -2463644 | -5849158 |
| Other Current liabilities | -12255 | 32632 |
| Cash Generated from operation | -1184496 | -3386054 |
| Net Income Tax (paid)/refunds | -11510 | -19070 |
| Net Cash Flow from/(used in) operating activities (A) | -1196006 | -3405124 |
| B. CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Fixed Assets | -11812 | -84300 |
| (Purchase)/sale of Investment | Nil | 3530000 |
| Interest Received | 598302 | 435096 |
| Dividend Received | 372126 | 351465 |
| Net Cash Flow from/(used in) Investing activities (B) | 958616 | 4232261 |

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SECURITIES LIMITED

| PARTICULARS | CURRENT YEAR AS ON 31/3/2013 (In Rs.) | PREVIOUS YEAR AS ON 31/03/2012 (In Rs.) |
|---|---|---|
| C. CASH FLOW FROM FINANCING ACTIVITIES | | |
| Proceeds from Issue of Share Capital | Nil | Nil |
| (Repayment)/proceeds of Long Term Borrowings | -73293 | -71945 |
| Short Term Borrowings | 1008169 | 67780 |
| Finance Cost | -627850 | -810901 |
| Net Cash Flow from/(used in) financing activities (C) | 307026 | -815066 |
| NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C) | 69636 | 12071 |
| Cash & Cash Equivalents as at (opening Balance) | 7522385 | 7510314 |
| Cash & Cash Equivalents as at (Closing Balance) | 7592021 | 7522385 |
| *Comprises : | | |
| (a) Cash on Hand | 557958 | 1275604 |
| (b) Cheques, drafts on hand | Nil | 12133 |
| (c) Balances with banks | | |
| (i) In current accounts | 2034063 | 1234648 |
| (d) Term Deposit | 5000000 | 5000000 |
| TOTAL | 7592021 | 7522385 |

NOTES :

- (i) The consolidated Cash Flow Statement reflects the combined cash flows pertaining to continuing and discounting operations.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

**Sd/-
(PREM CHAND)**

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

**Sd/-
(SANJAI SETH)**
(Whole Time Director)

**Sd/-
(VIKAS SETH)**
(Managing Director)

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS AS AT MARCH 31, 2013
SIGNIFICANT ACCOUNTING POLICIES

a) Basis of Accounting

The financial statements are prepared in accordance with Indian Generally Accepted Accounting Principals (GAAP) under the historical cost convention on accrual basis. GAAP comprises mandatory accounting standards as specified in the Companies (Accounting Standards) Rules, 2006. The provisions of the companies Act, 1956 and guidelines issued by the Securities and Exchange Board of India. Accounting policies have been consistently applied except where newly issued accounting standard in initially or a revision to an existing accounting standard requires a change in the accounting policy hitherto in use. Method of Accounting followed is mercantile system.

b) Principles of consolidation

- i) The consolidation financial statements have been prepared on the following basis.
- The financial statements of the company and its subsidiary companies have been combined on line-by-line basis by adding together the book value of like items of assets, liability, income and expenses. This is the first year of the financial of the company and its subsidiary companies
 - Intra-group balances and intra-group transactions are eliminated in full.
 - The consolidation financial statement have been prepared using uniform accounting policies for like transactions and other events in similar circumstances and are presented to the extent possible, in the same manner as the Company's separate financial statements.
- ii) The subsidiary companies considered in the consolidation financial statements are:

| Name of Company | Country of incorporation | % voting power as at March 31, 2013 |
|-------------------------------------|--------------------------|--|
| My Money Insurance Brokers (P) Ltd. | India | 74.75% (Shares acquired on March 31, 2010) |

c) Revenue Recognition

Income/Expenses/Revenues are accounting for on accrual basis in accordance with Accounting Standard (AS-9) issued by the Institute of Chartered Accountants of India except the dividend is accounted for in the year of receipt of dividend.

d) Expenses

Capital Expenditure of Rs. 455846/- has been incurred to increase the Authorised Capital of the company. This expense to be written off 1/10 in every year.

e) Fixed Assets & Depreciation

Expenditure of capital nature are capitalized at cost comprising of purchase price (net of rebates and discounts) and any other cost which is directly attributable to bringing the asset to its working condition for the intended use. Depreciation on fixed assets is provided on Straight-line method at the rates and in the manner prescribed in schedule XIV to the Companies Act, 1956.

f) Investments

Investments are in the nature of long term investments and are valued at cost to the company in accordance with AS-13 accounting for investments.

g) Inventories

Inventories are valued at lower of cost or Market value.

h) Provision for Current & Deferred Tax Expenses

Tax expenses for the year, comprising current tax and deferred tax, is provided in the accounts for determination of net profit for the year. Deferred Tax has been provided for all timing differences as required under the provision of accounting standards issued by ICAI.

i) Impairment of Fixed Assets

An asset is treated as impaired when the carrying cost of assets exceeds its recoverable value. An impairment loss is charges for when an asset is identified as impaired. The impairment loss recognized in prior accounting period is reversed if there has been a change in the estimate of recoverable amount.

j) Contingencies

The Company creates a provision when there is present obligation as a result of a past event that probably requires an outflow of resources and a reliable estimate can be made of the amount of obligation. A disclosure for contingent liability is made when there is a possible obligation or a present obligation that may, but probably will not, require an outflow of resources. When there is a possible obligation or a present obligation in respect of which the likelihood of outflow or resources is remote, no provision or disclosure is made.

NOTE : 2

CONSOLIDATED CASH FLOW STATEMENT

Cash Flows are reported using the indirect method, whereas profit/(loss) before extraordinary items and tax is adjusted for the effects of transactions of non-cash nature and any deferrals or accruals of past or future cash receipt or payments. The cash flow from operating, investing and financing activities of the Company are segregated based on the available information.

CONSOLIDATED NOTES FORMING PART OF THE FINANCIAL STATEMENTS

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|----------|--|--------------------------------|---------------------------------|
| 3 | SHARE CAPITAL | | |
| (a) | Authorised : | | |
| | 1,15,00,000 Equity Shares of Rs. 10/- each (Previous Year 1,15,00,000 Equity Shares of Rs. 10/- each) | 115000000 | 115000000 |
| | 10,000 Preference shares of Rs. 1000/- each (Previous Year 10,000 Preference Shares of Rs. 1000/- each) | 10000000 | 10000000 |
| | | 125000000 | 125000000 |
| (b) | Issued, subscribed & paid up | | |
| | 1,00,00,300 Equity Shares of Rs. 10/- each (Previous Year 10000300 Equity Shares of Rs. 10/- each) | 100003000 | 100003000 |
| | | 100003000 | 100003000 |
| (c) | Paid up | | |
| | 1,00,00,300 Equity Shares of Rs. 10/- each (Previous Year 10000300 Equity Shares of | 100003000 | |
| | Less : Calls in arrears | -2657000 | 97346000 |
| | (Previous Year calls in arrears Rs. 2657000/-) | 97346000 | 97346000 |

(i) RECONCILIATION OF THE NUMBER OF SHARES AND AMOUNT OUTSTANDING

| Particulars | As at 31st March, 2013 | | As at 31st March, 2012 | |
|--|------------------------|-----------------|------------------------|-----------------|
| | No of Shares | Amount (Rs.) | No of Shares | Amount (Rs.) |
| At the Beginning of the Year | 10000300 | 97346000 | 10000300 | 97346000 |
| Shares Issued during th year | Nil | Nil | Nil | Nil |
| Share Outstanding at March 31, 2013 | 10000300 | 97346000 | 10000300 | 97346000 |

(ii) PARTICULARS OF SHARES IN THE COMPANY HELD BY EACH SHAREHOLDER HOLDING MORE THAN 5 % SHARES :

| Particulars | As at 31st March, 2013 | | As at 31st March, 2012 | |
|--------------------------------|------------------------|--------------|------------------------|--------------|
| | No of Shares | % of holding | No of Shares | % of holding |
| My Money Technologies (P) Ltd. | 2000000 | 20 | 2000000 | 20 |
| Camco Commodities (P) Ltd. | 1194100 | 11.94 | 1194100 | 11.94 |

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SECURITIES LIMITED

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) | | | | |
|--|---|--------------------------------|---------------------------------|--------------------|--------------------|--|---|
| 4 | RESERVE & SURPLUS | | | | | | |
| | PROFIT & LOSS ACCOUNT | | | | | | |
| | Balance Brought forward from Previous Year | 3652317 | 3637216 | | | | |
| | Add : Profit for the period | 670035 | 15101 | | | | |
| | (b) Miscellaneous Expenditure not W/o | | | | | | |
| | Prepaid Expenses | -118300 | -118300 | | | | |
| | Pre-operative Expenses | -82575 | -78946 | | | | |
| | TOTAL | 4121477 | 3455071 | | | | |
| 5 | MINORITY INTEREST | | | | | | |
| | Share Capital | 250000 | 250000 | | | | |
| | TOTAL | 250000 | 250000 | | | | |
| 6 | LONG TERM BORROWING | | | | | | |
| | (a) SECURED LOANS | | | | | | |
| | Vehicle loan from Canara Bank | 265446 | 338739 | | | | |
| | TOTAL | 265446 | 338739 | | | | |
| | Nature of security and terms of repayment of Borrowings | | | | | | |
| | <table border="1"> <thead> <tr> <th>Nature of security</th> <th>Terms of Repayment</th> </tr> </thead> <tbody> <tr> <td>Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446) (Previous Year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director.</td> <td>Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010)</td> </tr> </tbody> </table> | | | Nature of security | Terms of Repayment | Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446) (Previous Year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director. | Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010) |
| Nature of security | Terms of Repayment | | | | | | |
| Canara Bank car loan of Rs. 4,31,000/- (year end balance Rs. 265446) (Previous Year Rs. 338739/-) is secured by hypothecation of Maruti Swift Dezire and personal guarantee of Director. | Repayable in 60 equated monthly Installments of Rs. 9157 including Interest from date of loan (11/11/2010) | | | | | | |
| 7 | DEFERRED TAX | | | | | | |
| | Related to Fixed Asset as at April 1, 2012 | 180550 | 158672 | | | | |
| | For the year | -12918 | 21878 | | | | |
| | TOTAL | 167632 | 180550 | | | | |
| 8 | SHORT TERM BORROWING | | | | | | |
| | (a) SECURED | | | | | | |
| | Bank Overdraft with Canara Bank | 1801596 | 1810745 | | | | |
| | (b) UNSECURED | | | | | | |
| | Bank Overdraft with Canara Bank | 3808927 | 2791609 | | | | |
| | TOTAL | 5610523 | 4602354 | | | | |
| (A) | Details of Security for Working Capital Finance : | | | | | | |
| | <table border="1"> <thead> <tr> <th>Particulars</th> <th>Nature of Security</th> </tr> </thead> <tbody> <tr> <td>Working Capital Loan</td> <td>(a) The loan from Canara Bank, Delhi towards deposit of FDR of Rs. 20 Lacs, (b) The loan from Canara bank, Mumbai towards deposit of Shares.</td> </tr> </tbody> </table> | | | Particulars | Nature of Security | Working Capital Loan | (a) The loan from Canara Bank, Delhi towards deposit of FDR of Rs. 20 Lacs, (b) The loan from Canara bank, Mumbai towards deposit of Shares. |
| Particulars | Nature of Security | | | | | | |
| Working Capital Loan | (a) The loan from Canara Bank, Delhi towards deposit of FDR of Rs. 20 Lacs, (b) The loan from Canara bank, Mumbai towards deposit of Shares. | | | | | | |

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SECURITIES LIMITED

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|-----------|--|--------------------------------|---------------------------------|
| 9 | <u>TRADE PAYABLE</u> | | |
| | (a) Sundry Creditors | 11632933 | 14221530 |
| | (b) Advance from Customers as a Margin Money | 1862390 | 1737437 |
| | TOTAL | 13495323 | 15958967 |
| 10 | <u>OTHER CURRENT LIABILITIES</u> | | |
| | (a) Statutory Payable | | |
| | TDS Payable | 51401 | 50997 |
| | Stamp Duty | 3967 | 6128 |
| | (b) Expenses Payable | 420443 | 430941 |
| | TOTAL | 475811 | 488066 |
| 11 | <u>SHORT TERM PROVISIONS</u> | | |
| | (a) Provision for Taxation | 322490 | Nil |
| | TOTAL | 322490 | Nil |

Note No. - 12 : FIXED ASSETS (As per Companies Act)

| S. No | Particulars | Rate of Dep. | GROSS BLOCK | | | DEPRECIATION | | | NET BLOCK | | | |
|-------|----------------------|--------------|------------------|--------------------------|--------------------------|-------------------|----------------|---------------|---------------------------|-----------------|------------------|------------------|
| | | | Cost on 1.4.2012 | Addition During the year | Deletion During the year | Cost on 31.3.2013 | As on 1.4.2012 | For the Year | Deduction during the year | As on 31.3.2013 | WDV on 31.3.2013 | WDV on 31.3.2012 |
| 1 | Vehicle | 9.50% | 1865697 | NIL | NIL | 1865697 | 1095654 | 112194 | NIL | 1207848 | 657849 | 770043 |
| 2 | Furniture | 6.33% | 439431 | 11812 | NIL | 451243 | 299508 | 19427 | NIL | 318935 | 132308 | 139923 |
| 3 | Computer | 16.21% | 1511044 | Nil | NIL | 1511044 | 1128428 | 82517 | NIL | 1210945 | 300099 | 382616 |
| 4 | Fax | 6.33% | 57290 | Nil | NIL | 57290 | 52486 | 851 | NIL | 53337 | 3953 | 4804 |
| 5 | Airconditioner | 6.33% | 83704 | NIL | NIL | 83704 | 46964 | 5298 | NIL | 52262 | 31442 | 36740 |
| 6 | Cellular Phone | 16.21% | 123475 | NIL | NIL | 123475 | 87952 | 7809 | NIL | 95761 | 27714 | 35523 |
| 7 | Office Equipment | 6.33% | 132385 | NIL | NIL | 132385 | 45146 | 8380 | NIL | 53526 | 78859 | 87239 |
| 8 | Generator | 4.75% | 34074 | Nil | NIL | 34074 | 19013 | 1618 | NIL | 20631 | 13443 | 15061 |
| 9 | UPS & Batteries | 4.75% | 273324 | Nil | NIL | 273324 | 83570 | 12983 | NIL | 96553 | 176771 | 189754 |
| 10 | Software | 16.21% | 104000 | Nil | NIL | 104000 | 39905 | 16858 | NIL | 56763 | 47237 | 64095 |
| | TOTAL | | 4624424 | 11812 | NIL | 4636236 | 2898626 | 267935 | Nil | 3166561 | 1469675 | 1725798 |
| | PREVIOUS YEAR | | 4540124 | 84300 | NIL | 4624424 | 2622197 | 276429 | Nil | 2898626 | 1725798 | 1917927 |

| NOTE PARTICULARS | | As At 31/03/2013 | As At 31/03/2013 | As At 31/03/2012 | As At 31/03/2012 |
|--|-------------------|---------------------|---------------------|---------------------|---------------------|
| 13 NON CURRENT INVESTMENT | | | | | |
| NAME OF THE COMPANY | Face Value | Qty. | Amount | Qty. | Amount |
| (a) Trade Investment In Equity Shares (Quoted) | | | | | |
| (I) Atlas Cycle (Haryana) Ltd. | 10/- | 59882 | 11658658 | 59882 | 11658658 |
| (b) Fully PaidUp Unquoted Equity Shares (Non Trade) | | | | | |
| (II) Associates | | | | | |
| Camco Commodities (P) Ltd. | 10/- | 70000 | 7000000 | 70000 | 7000000 |
| (c) Fully Paid Up Quoted Units in Mutual Fund (Trade) | | | | | |
| (I) Birla Sunlife Floating Rate-Short Term | 100/- | 78 | 5000 | 78 | 5000 |
| TOTAL | | 129960 | 18663658 | 129960 | 18663658 |

| NOTE PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|--|--------------------------------|---------------------------------|
| 14 LONG TERM LOANS & ADVANCES | | |
| Advance against Lease Property | 4000000 | 4000000 |
| Advance for Property | 550000 | 550000 |
| Deposit with NSE (CM) | 5100000 | 5100000 |
| Deposit with NSE (F&O) | 800000 | 800000 |
| Deposit with IL&FS (Currency Segment) | 1500000 | 615000 |
| Deposit with IL&FS (F&O segment) | 400000 | 400000 |
| Security Depsoit with Airtel | 2500 | 2500 |
| TOTAL | 12352500 | 11467500 |

NOTE : 15 CLOSING STOCK

INVENTORIES AS ON 31/03/2012

| Scrip Name | Face Value | Quantity As At 31st March13 | Amount As At 31st March13 | Quantity As At 31st March12 | Amount As At 31st March12 |
|-----------------------|------------|-----------------------------|---------------------------|-----------------------------|---------------------------|
| Axis-IT Ltd | 5/- | 1000 | 45350 | 1000 | 60300 |
| Aditya Birla Nuvo | 10/- | 3 | 1335 | 3 | 1335 |
| AMTL | 5/- | 5845 | 115124 | NIL | NIL |
| Atlas Cycle (Har) Ltd | 10/- | 15000 | 3577200 | NIL | NIL |
| BHEL | 2/- | 40 | 6042 | 40 | 6042 |
| BHARTI AIRTEL | 5/- | 30 | 8753 | 30 | 9377 |
| EON ELECTRIC | 5/- | 239942 | 5087039 | 188131 | 6697463.6 |
| Haryana Sheet | 10/- | 1000 | 6250 | 1000 | 6250 |
| ITC Ltd. | 10/- | 95 | 99095 | 95 | 99095 |
| Liquid Benchmark | 1000/- | 16 | 10000 | 15 | 10000 |
| NTPC | 10/- | 20 | 2839 | 20 | 3255 |
| Nutek | 5/- | 15000 | 8250 | 15000 | 12000 |
| OPTO CIRCUIT | 10/- | 6 | 360 | 6 | 603 |
| Paramount Comm. | 2/- | 5209 | 7553 | NIL | NIL |
| PHIL CORP. | 10/- | 800 | 2960 | 800 | 2960 |
| Roofit Industries | 10/- | 5100 | 9180 | 5100 | 9180 |
| State Bank of India | 10/- | 21 | 22409 | 21 | 22409 |
| Sintex | 1/- | 2500 | 58500 | 2500 | 58500 |
| Sri Adhikari | 10/- | 600 | 7890 | 600 | 7890 |
| SQD SOFTWARE | 10/- | 1000 | 7450 | 1000 | 7450 |
| SATYAM | 2/- | NIL | NIL | 10000 | 806000 |
| SEAMARIN | 10/- | 1000 | 55450 | 1000 | 88978.19 |
| TALBROSQ | 10/- | 20 | 727 | 20 | 794.03 |
| | | 294,247 | 9,139,756 | 226,381 | 7,909,882 |

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| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|-----------|---|--------------------------------|---------------------------------|
| 16 | <u>TRADE RECEIVABLE</u> | | |
| | (a) Trade Receivables outstanding for a period exceeding six months | 6489884 | 6529376 |
| | (b) Other Trade Receivables | 43455077 | 45386664 |
| | TOTAL | 49944961 | 51916040 |
| 17 | <u>CASH AND CASH EQUIVALENTS</u> | | |
| | (a) Cash on Hand | 557958 | 1275604 |
| | (b) Term Deposit | 5000000 | 5000000 |
| | (c) Balance with Banks | 2034063 | 1234648 |
| | (d) Drafts on hand | Nil | 12133 |
| | TOTAL | 7592021 | 7522385 |
| 18 | <u>SHORT TERM LOAN AND ADVANCES</u> | | |
| | (a) Loans and Advances to Employees | 196760 | 203260 |
| | (b) Prepaid Expenses | 527460 | 579595 |
| | (c) Share Application Money | 15600000 | 16600000 |
| | (d) Advance for Quoted shares | 2002350 | 1902350 |
| | (e) Balance with Govt Authority | | |
| | Advance Income Tax | 59831 | 43045 |
| | Advance Income Tax preceding year | 3613210 | 3581675 |
| | (f) Advance for Software | 25000 | 25000 |
| | (g) Advance for Lease Line | Nil | 260606 |
| | (h) Advance Transaction Charges (NSE) | 149494 | Nil |
| | TOTAL | 22174105 | 23195531 |
| 19 | <u>OTHER CURRENT ASSETS</u> | | |
| | (a) Interest Accured on FD | 641583 | 193903 |
| | (b) other Receivables | 76443 | 25050 |
| | TOTAL | 718026 | 218953 |
| 20 | <u>REVENUE FROM OPERATIONS</u> | | |
| | (a) Brokerage Income | 2042157 | 2760360 |
| | (b) Other Brokerage Income | 313872 | 230508 |
| | (c) Net Gain on Current Investment | | |
| | Opening Stock | 7909882 | 5794844 |
| | Add : Purchase | 9373674 | 14527080 |
| | Less : Sales | (11255704) | (14679129) |
| | Less : Closing Stock | (9139756) | (7909882) |
| | TOTAL | 5467933 | 5257955 |
| 21 | <u>OTHER INCOME</u> | | |
| | (a) Interest on Bank Deposit | 497423 | 399119 |
| | (b) Interest on other Deposit | 100879 | 35977 |
| | (c) Dividend Income | 372126 | 351465 |
| | (d) Miscellaneous Income | 1059 | 1000 |
| | TOTAL | 971487 | 787561 |

| NOTE | PARTICULARS | As At 31/3/2013 (In Rs.) | As At 31/03/2012 (In Rs.) |
|-----------|---|--------------------------------|---------------------------------|
| 22 | EMPLOYEE'S BENEFITS EXPENSES | | |
| | (a) Directors Remuneration | 1458000 | 1098000 |
| | (b) Salary & Benefits (HRA) | 983550 | 1483550 |
| | (c) Staff Welfare Expenses | 14881 | 21957 |
| | TOTAL | 2456431 | 2603507 |
| 23 | DEPRECIATION AND AMORTIZATION EXPENSES | | |
| | (a) Depreciation on Tangible Assets | 267935 | 276429 |
| | (b) Preliminary Expenses | 52135 | 52135 |
| | TOTAL | 320070 | 328564 |
| 24 | FINANCE COST | | |
| | (a) Interest Expenses on Borrowing | 514314 | 611834 |
| | (b) Bank Guarantee Charges | 99214 | 188382 |
| | (c) Bank Charges | 14322 | 10685 |
| | TOTAL | 627850 | 810901 |
| 25 | OTHER EXPENSES | | |
| | Advertising Expenses | 26161 | 58204 |
| | Auditors Remuneration | 60379 | 59273 |
| | Power & Fuel Charges | 347121 | 350416 |
| | Business Promotion & Marketing Expenses | 15552 | 29895 |
| | Commission paid | Nil | 34425 |
| | Computer & Software Maintenance | 88654 | 79830 |
| | Conveyance & Travelling Expenses | 92518 | 84768 |
| | Depository Charges | 112520 | 101039 |
| | Directors Meeting Expenses | 9175 | 10518 |
| | Insurance Expenses | 33396 | 35892 |
| | Professional & Legal Expenses | 153098 | 337569 |
| | Listing Expenses | 44171 | 13314 |
| | Printing & Stationery | 97545 | 73076 |
| | General Expenses | 274887 | 231442 |
| | Membership Fee & Subscription | 103337 | 95698 |
| | Exchange Transaction Expenses | 52718 | 113364 |
| | Exchange Expenses | 36799 | 41017 |
| | Rent | 120000 | 120000 |
| | SEBI Fees | 1282 | 4045 |
| | Service Tax Non Recoverable expenses | 265 | 10278 |
| | Subscription paid to N.S.E. | 56180 | 110300 |
| | Telephone Expenses | 142435 | 144970 |
| | Exchange V-Sat Charges | 175759 | 116587 |
| | TOTAL | 2043952 | 2255920 |

NOTE : 26

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS AS AT MARCH 31, 2013

NOTES ON ACCOUNTS

1. CONTINGENT LIABILITIES

(a) **Guarantees**

Bank Guarantee of Rs. 35,00,000/- (Previous Years of Rs. 35,00,000/-) is provided to NSE towards Base Capital. It is against 50% Margin including Fixed Deposit.

Bank Guarantee of Rs. 10,00,000/- is provided to IL&FS Ltd. towards Margin Money Deposit for F&O Segment. It is against 50% Margin including Fixed Deposit.

2. Balance of client and Loans and advances are subject to the confirmation /reconciliation. However in the opinion of the Management, all current assets, Loans and Advances are recoverable in the ordinary course of business and would be realized in due course.

3. Disclosures of Related Party transactions

Nature of Relationship

A) Subsidiaries

B) Key Managerial Personnel

Name of Party

My Money Insurance Brokers (P) Ltd.

Mr. Sanjai Seth

Mr. Vikas Seth

C) Transaction during the year

(Rs. in Thousand)

| Transaction | Name of Related Party | Subsidiaries | Enterprises in which Key Managerial Personnel exercise significant Influence | Key Managerial Personnel |
|-------------|-----------------------|--------------|--|--------------------------|
| Rent | Govind Narain Seth | | | 120 |

4. **Segment Reporting:** The Board of Directors of the company considers and maintains "Brokerage/Commission" as the only business segment of the Company, therefore no Segment Reporting has been presented in terms of Accounting Standard - 17 of "Segmental Reporting" issued by the ICAI.

5. Auditors Remuneration consist of:

| | Amount (Rs.) |
|-----------------|-------------------------|
| Audit Fee | 30,000.00 |
| Tax Audit | 10,000.00 |
| Taxation Matter | 10,000.00 |
| Total | <u>50,000.00</u> |

6. Earning Per Share : the basic earning per share of the company is as under.

| S.No. | Description | 2012-2013 | 2011-2012 |
|-------|--------------------------------------|-----------|-----------|
| 1. | Profit/(loss) after Taxation (A) Rs. | 670035 | 15101 |
| 2. | No. of Equity Shares (B) | 10000300 | 10000300 |
| 3. | Nominal Value of Equity Shares (EPS) | 10/- | 10/- |
| 4. | Basic Earning per Shares (A/B) Rs. | 0.067 | 0.0015 |

7. Break up of Deferred Tax Assets and Deferred Tax Liabilities as at 31st March, 2013

| | As At 31/03/2013 (Rs.) | As At 31/03/2012 (Rs.) |
|-------------------------------|---------------------------|---------------------------|
| Deferred Tax Assets | | |
| (a) Fixed Assets | 12,918 | Nil |
| (b) Other Expenses | Nil | Nil |
| Deferred Tax Liability | | |
| (c) Fixed Assets | Nil | 21878 |
| (d) Other Expenses | Nil | Nil |
| Deferred Tax Liability (Net) | (12,918) | 21878 |

8. Figures have been rounded off to the nearest rupees.
9. Previous year figure have been regrouped and rearrange wherever necessary to make them comparable with the figures of current year.
10. Notes 1 to 26 form an integral part of the Financial Statements as at 31st March, 2013 and have been authenticated as such

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated: 14/08/2013

For and on Behalf of the Board of Directors

Sd/-

(SANJAI SETH)

(Whole Time Director)

Sd/-

(VIKAS SETH)

(Managing Director)

MyMoney™

SECURITIES LIMITED

Regd. Office : 10A Under Hill Lane, Civil Lines, Delhi-110 054

PROXY FORM

Folio No. :

No. of Shares held :

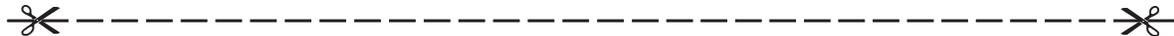
I/We.....of.....in the District of.....being a Member/members of the above Company hereby appoint.....of.....in the district ofor failing him/her in the district of.....as my/our proxy to attend and vote for me /us on my/our behalf at the 22nd Annual General Meeting of the Company to be held on Monday 30th September, 2013 at 10-A, Under Hill Lane, Civil Lines Delhi-110 054 at 11.00 A.M. and any adjournment thereof.

Dated this.....day of.....2013

Signature.....

Affix,
Re. 1/-
Revenue
Stamp

Note: This Form should be signed across the stamp as per specimen signature registered with the Company. The proxy form must reach the Registered office of the Company not less than 48 hours before the time fixed for holding the aforesaid meeting.



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SECURITIES LIMITED

Regd. Office : 10A Under Hill Lane, Civil Lines, Delhi-110 054

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL.

*Folio No. :

*No. of Shares held :

NAME OF THE MEMBER :
(in block letters)

NAME OF THE PROXY :
(if any)

I hereby record my presence at the Annual General Meeting of the Company held on Monday 30th September, 2013.

Signature of the Member/Proxy.....

* ADMISSION SLIP WITHOUT THIS INFORMATION WILL NOT BE ACCEPTED

BOOK-POST

If undelivered, please return to :

MyMoney™
SECURITIES LIMITED

10A Under Hill Lane, Civil Lines,
Delhi-110 054

FIRST IMPRESSION 981122048