



SARIKA JAIN & ASSOCIATES

COMPANY SECRETARIES

The Board of Directors
My Money Securities Limited
CIN: L67120DL1992PLC047890
10-A, Under Hill Lane
Civil Lines
New Delhi-110054

Dear Sir(s)

Subject: Annual Secretarial Compliance Report for the Financial Year 2023-24.

I have been engaged by My Money Securities Limited "the listed entity", whose equity shares are listed on BSE Limited (Scrip Code 538862), to conduct an audit in terms of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, read with SEBI's Circular No. CIR/CFD/CMD1/27/2019 dated 8th February, 2019 and SEBI's Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and further modifications thereto or other applicable circulars, if any, in this regard, to issue the Annual Secretarial Compliance Report thereon for the year ended 31st March, 2024.

It is the responsibility of the Management of the listed entity to maintain records, devise proper system to ensure compliance with provisions of all applicable SEBI Regulations and circulars / guidelines issued there under from time to time and to ensure that the systems are adequate and are operating effectively.

My responsibility is to verify compliances by the Bank with provisions of all applicable SEBI regulations and circulars / guidelines issued there under from time to time and issue a report thereon.

This audit was conducted in accordance with Guidance Note on Annual Secretarial Compliance Report issued by the Institute of Company Secretaries of India and in a manner which involved such examinations and verifications as considered necessary and adequate for the said purpose.

Annual Secretarial Compliance Report is enclosed.

**For Sarika Jain & Associates
Company Secretaries
Firm Regn No. I2010DE725400**

(Sarika Jain)
Company Secretary
FCS 8185
CP No. 8992
Firm Regn No. I2010DE725400
PR No. 2246 / 2022
UDIN: F008185F000463729
Date: 30th May, 2024
Place: New Delhi





SARIKA JAIN & ASSOCIATES

COMPANY SECRETARIES

SECRETARIAL COMPLIANCE REPORT OF MY MONEY SECURITIES LIMITED

FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2024

[Pursuant to Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

To

My Money Securities Limited

CIN: L67120DL1992PLC047890

10-A, Under Hill Lane

Civil Lines

New Delhi-110054

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by My Money Securities Limited (hereinafter referred as 'the listed entity'), having its Registered Office at 10-A, Under Hill Lane, Civil Lines, New Delhi-110054, Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and to provide our observations thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that the listed entity has, during the review period covering the financial year ended on 31st March, 2024 complied with the statutory provisions listed hereunder in the manner and subject to the reporting made hereinafter :

We Sarika Jain & Associates, have examined:

- (a) all the documents and records made available to us and explanation provided by My Money Securities Limited ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/filing, as may be relevant, which has been relied upon to make this certification.



for the financial year ended 31st March, 2024 ("Review Period") in respect of compliance with the provisions of :

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

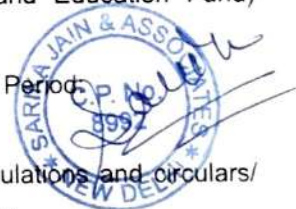
The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- (c) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (d) ~~The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **Not Applicable during the review period.**~~
- (e) ~~The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; **Not Applicable during the review period**~~
- (f) ~~The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; **Not Applicable during the review period**~~
- (g) ~~The Securities and Exchange Board of India (Issue and Listing of Non Convertible and Redeemable Preference Shares) Regulations, 2013; **Not Applicable during the review period**~~
- (h) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (i) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996;
- (j) ~~The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; **Not Applicable during the review period**~~
- (k) The Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009;

and based on the above examination, We hereby report that, during the Review Period:

- I. (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

| Sr. No. | Compliance Requirement (Regulations/ | Regulation / | Deviations | Action Taken by | Type of Action | Details of Violations | Fine Amount | Observations/ Remarks | Management | Remarks |
|---------|--------------------------------------|--------------|------------|-----------------|----------------|-----------------------|-------------|-----------------------|------------|---------|
| | | | | | | | | | | |



| o. | circulars/ guidelines including specific clause) | Circu lar No. | | | n | lation | | the Prac- ticing Company Secretary | Re- sponse | |
|-----------------------|---|---------------------|--|--|---|--------|--|---|---------------|--|
| Not Applicable | | | | | | | | | | |

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

| Sr No. | Compliance Requirement (Regulations/ circulars/ guidelines including specific clause) | Regulati on/ Circular No. | Devia tions | Action Taken by | Type of Actio n | Detail s of Violati on | Fine Amo unt | Observati ons/Rema rks of the Practicing Company Secretary | Mana geme nt Respo nse | Re- marks |
|---|--|------------------------------------|----------------|-----------------------|--------------------------|---------------------------------|--------------------|---|------------------------------------|--------------|
| Not Applicable as the listed entity does not have pending action in connection with the observation made in previous report. | | | | | | | | | | |

(c) We hereby report that, during the review period the compliance status of the listed entity is appended asbelow :

| Sr. No. | Particulars | Compliance Status (Yes/No/NA) | Observations/ Remarks by PCS* |
|------------|--|-------------------------------------|-------------------------------------|
| 1 | Secretarial Standards: The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI). | Yes | None |
| 2. | Adoption and timely updation of the Policies: <ul style="list-style-type: none"> All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities. All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time, as per the regulations/circulars/guidelines | Yes Yes | None None |



| | | | |
|----|---|-------------------|---|
| | issued by SEBI. | | |
| 3. | Maintenance and disclosures on Website: <ul style="list-style-type: none"> • The Listed entity is maintaining a functional website • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re- directs to the relevant document(s)/section of the website | Yes Yes Yes | None None None |
| 4. | Disqualification of Director: None of the Director(s) of the Company is/ are disqualified under Section 164 of Companies Act, 2013 as confirmed by the listed entity. | Yes | None |
| 5. | Details related to Subsidiaries of listed entities have been examined w.r.t.: (a) Identification of material subsidiary companies (b) Disclosure requirement of material as well as other subsidiaries | N.A. | The compliances relating subsidiary not applicable as there is no subsidiary as on 31/03/2024 |
| 6. | Preservation of Documents: The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015. | Yes | None |
| 7. | Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations. | Yes | None |



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|-----|--|------|--|
| 8. | Related Party Transactions: (a) The listed entity has obtained prior approval of Audit Committee for all related party transactions; or (b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified/rejected by the Audit committee. | Yes | None |
| 9. | Disclosure of events or information: The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder. | Yes | None |
| 10. | Prohibition of Insider Trading: The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015. | Yes | None |
| 11. | Actions taken by SEBI or Stock Exchange(s), if any: No actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or) The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column | N.A. | No action(s) has been taken against the listed entity/ its promoters/directors/subsidiaries either by SEBI or by Stock Exchanges |
| 12 | Resignation of statutory auditors from the listed entity or its material subsidiaries: In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the | N.A. | The statutory auditor of the listed entity has not resigned during the Review Period and therefore compliance status |



| | | | |
|-----|---|------|-------------------------------|
| | provisions of the LODR Regulations by listed entities. | | under the stated point is N.A |
| 13. | Additional Non-compliances, if any: No additional non-compliance observed for any SEBI regulation/circular/guidance note etc. | N.A. | |

Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

**For Sarika Jain & Associates
Company Secretaries
Firm Regn No. I2010DE725400**



Sarika Jain
(Sarika Jain)
Company Secretary

FCS 8185
CP No. 8992
Firm Regn No. I2010DE725400
PR No. 2246 / 2022
UDIN: F008185F000463728

Date: 30th May, 2024

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