

MyMoney™

SECURITIES LIMITED

Regd. Office : 10- A, Under Hill Lane, Civil Lines, Delhi - 110 054 ♦ Phones : 2393 7870, 2393 0655, 2392 4241
E-mail : mymoneyviews@outlook.com CIN : L67120DL1992PLC047890

Date: August 21, 2021

To,
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

SCRIP CODE: 538862

Subject : Outcome of the Meeting of the Board of Directors in accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In terms of Regulation 30 of Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirement) Regulations, 2015, we would like to inform you that the Board of Directors of the Company, in their meeting held on Saturday, August 21, 2021 (*Timings: Meeting commenced at 12:30 PM and concluded at 01:30 PM*) at registered office of the Company 10-A Under Hill Lane, Civil Lines, Delhi have, *inter-alia*, subject to the approval of members of the Company, considered and approved the following:

1. Fixation of Book Closure period for the Register and Share Transfer books of the Company from Monday 20/09/2021 to Sunday 26/09/2021 (both days inclusive) for the ensuing Annual General Meeting.
2. Finalization of the date of Ensuing Annual General Meeting of the Company with respect to the Financial Year 2020-21. The Board fix the date of 30th Annual General Meeting on Sunday 26th September, 2021 at 12:30 PM through Video Conferencing (VC) or Other Audio Visual Means (OAVM).
3. Approved the draft notice of Annual General Meeting and authorised Mr. Vikas Seth (Managing Director) and Mr. Sanjai Seth (Whole-Time Director) to finalise the same, upon determination of the Issue Price as per the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
4. Recommendation of the matter of appointment of director, in place of Mrs. Rajni Seth (DIN: 00350604), who retires by rotation and being eligible offers herself for the re-appointment to the members in the ensuing Annual General Meeting.
5. Recommendation of the matter of re-appointment Mr. Sanjai Seth (DIN :00350518) as Whole-Time Director of the Company for the period of 5 years with effect from November 01, 2021 to October 31, 2026 to members in ensuing Annual General Meeting.
6. Recommendation of the matter of appointment of Statutory Auditor **M/s SHARMA GOEL & CO. LLP, Chartered Accountants**, for a term of consecutive 5 years commencing from the conclusion of this annual general meeting till the conclusion of annual general meeting to be held in the year 2026 in place of retiring Statutory Auditor M/s Adiwise M.K. & Associates, Chartered Accountants to the members in the ensuing Annual General Meeting.
7. Issue and allot Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, on preferential basis, **aggregating up to Rs. 4,20,00,000 (Rupees Four Crores Twenty Lakh Only)**, at such issue price as may be determined by the Board/ a Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the below-mentioned persons belonging to the Promoter and Non-Promoter Category, subject to shareholders' approval:

Mumbai Off. :

5th Floor, Gopal Mansion, Cinema Road (Behind Metro Cinema),
Dhobi Talao, Mumbai - 400 020 Phone : +91-22-2201 3996

S. No.	Name of proposed allottee	Category	Amount in Rs. (upto)
1.	Mr. Sanjai Seth	Promoter & Promoter Group	1,08,00,000
2.	Mr. Vikas Seth	Promoter & Promoter Group	48,00,000
3.	Camco Commodities Private Limited	Promoter & Promoter Group	48,00,000
4.	My Money Technologies Private Limited	Promoter & Promoter Group	48,00,000
5.	Mehak Infracon (P) Limited	Public	96,00,000
6.	Yukti Securities Limited	Public	60,00,000
7.	IT&T Services (P) Limited	Public	12,00,000
Total			4,20,00,000

8. Issue and allotment of Fully Convertible Warrants ("Warrants") of face value of Rs. 10/- (Rupees Ten Only) each, on preferential basis, **aggregating up to Rs. 4,00,00,000 (Rupees Four Crores Only)**, at such issue price as may be determined by the Board/ any Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (eighteen) months from its allotment date into equivalent number of fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each, for cash and to issue fresh Equity Shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to the below-mentioned persons belonging to the Promoter & Promoter Group, subject to shareholders' approval:

S. No.	Name of proposed allottee	Category	Amount in Rs. (upto)
1.	Mr. Sanjai Seth	Promoter & Promoter Group	1,80,00,000
2.	Camco Commodities Private Limited	Promoter & Promoter Group	1,10,00,000
3.	My Money Technologies Private Limited	Promoter & Promoter Group	1,10,00,000
Total			4,00,00,000

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment are enclosed as Annexure.

This is for your information and records.

Thanking you,
Yours faithfully,

For My Money Securities Limited

SANJAI SETH
(Director)
DIN: 00350518
10-A Under Hill Lane,
Civil Lines, Delhi-110054



Date: 21/08/2021
Place: Delhi

Annexure**Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015:**

S. No.	Particulars	Disclosures																				
1.	Type of securities proposed to be issued	Equity Shares and Warrants																				
2.	Type of issuance	Preferential Issue																				
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	<ul style="list-style-type: none"> Issue of Equity Shares aggregating up-to Rs. 4,20,00,000/- at such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018; and Warrants aggregating upto Rs. 4,00,00,000 each carrying a right exercisable by the Warrant holder to subscribe to 1 Equity Share per warrant, at such issue price as may be determined by the Board in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. 																				
4.	Name and number of the Investor(s)	<p>Issue of Equity Shares to:</p> <table border="1"> <tr><td>1</td><td>Mr. Sanjai Seth</td></tr> <tr><td>2</td><td>Mr. Vikas Seth</td></tr> <tr><td>3</td><td>Camco Commodities Private Limited</td></tr> <tr><td>4</td><td>My Money Technologies Private Limited</td></tr> <tr><td>5</td><td>Mehak Infracon (P) Limited</td></tr> <tr><td>6</td><td>Yukti Securities Limited</td></tr> <tr><td>7</td><td>IT&T Services (P) Limited</td></tr> </table> <p>Issue of Convertible Warrants to:</p> <table border="1"> <tr><td>1</td><td>Mr. Sanjai Seth</td></tr> <tr><td>2</td><td>Camco Commodities Private Limited</td></tr> <tr><td>3</td><td>My Money Technologies Private Limited</td></tr> </table>	1	Mr. Sanjai Seth	2	Mr. Vikas Seth	3	Camco Commodities Private Limited	4	My Money Technologies Private Limited	5	Mehak Infracon (P) Limited	6	Yukti Securities Limited	7	IT&T Services (P) Limited	1	Mr. Sanjai Seth	2	Camco Commodities Private Limited	3	My Money Technologies Private Limited
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1	Mr. Sanjai Seth																					
2	Camco Commodities Private Limited																					
3	My Money Technologies Private Limited																					
5.	Issue price	At such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																				
6.	Tenure/ Conversion	<p>Equity Shares: N.A.</p> <p>Warrants: Convertible into equivalent number of Equity Shares of face value of Rs. 10/- each within a maximum period of 18 months from the date of allotment of such Warrants.</p>																				
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash																				

For My Money Securities Limited

SANJAI SETH
(Director)

DIN: 00350518

10-A Under Hill Lane,
Civil Lines, Delhi-110054



Date: 21/08/2021

Place: Delhi