

# MyMoney™

## SECURITIES LIMITED

Regd. Office : 10- A, Under Hill Lane, Civil Lines, Delhi - 110 054 ♦ Phones : 2393.7870, 2393 0655, 2392 4241  
E-mail : mymoneyviews@outlook.com CIN : L67120DL1992PLC047890

To  
BSE Limited,  
Corporate Relationship Department,  
First Floor, New Trading Ring,  
Rotunda Building, P.J.Tower  
Dalal Street,  
Mumbai- 400001

Date : 30.05.2022

**BSE Scrip Code: 538862**

Dear Sir/Madam

**Sub: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the Statement of Deviation or Variation reviewed by the Audit Committee and Board of Directors of the Company at their respective meeting held today, Monday, 30<sup>th</sup> May 2022.

**a. Deviation in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice of the General Meeting:**

As per reviewed by the Audit Committee there is no deviation in the use of proceeds from the objects stated in the explanatory statement to the notice of the General Meeting.

**b. Category wise variation :**

The amounts raised through Preferential allotment of Equity Shares and on Conversion of 9,00,000 Fully Convertible Warrants ("FCW") converted into Equity till 31<sup>st</sup> March 2022 has not been fully utilized and the funds unutilized are hereunder mentioned :

Particulars	Amounts in INR Lakhs
Issue of Fully Convertible Warrants ("Warrants") converted into Equity on Preferential Basis (33,00,000 warrants at an issue price at Rs.12/-) dated 11.10.2021	396

Mumbai Off. :

5th Floor, Gopal Mansion, Cinema Road (Behind Metro Cinema),  
Dhobi Talao, Mumbai - 400 020 Phone : +91-22-2201 3996



Funds raised through Preferential Issue of Warrants. (The Company has received subscription/upfront money for 33,00,000 warrants @25% of the issue price Rs.12/- i.e Rs.3 *33,00,000) dated on or before 11.10.2021	99
Funds raised through Issue and Allotment of 9,00,000 Equity Shares pursuant to Conversion of Fully Convertible Warrants (FCW) Into Equity (The Company has received remaining amount @75% of Rs.12/- for 9,00,000 FCW on Conversion i.e Rs.9*9,00,000) dated on or before 15.03.2022	81
Utilization of Funds (The Company has fully utilized the subscription money received towards the Preferential Issue of the Warrants for the purpose of opening of new branch/branches, Marketing through Online and Offline modes, further investments and Working Capital requirements and other general corporate purposes.	(99)
<b>Balance</b>	<b>81</b>

Particulars	Amounts in INR Lakhs
Issue of Equity Shares on Preferential Basis (35,00,000 Equity shares at an issue price at Rs.12/-) dated 11.10.2021	420
Utilization of Funds (The Company has utilized the subscription money received towards the Preferential Issue of the Warrants for the purpose of opening of new branch/branches, Marketing through Online and Offline modes, further investments and Working Capital requirements and other general corporate purposes.	(410.25235)
Balance	9.74765



Request you to kindly take the above information on record.

Thanking you

Yours Faithfully

**For & Behalf of My Money Securities Limited**



**Sanjai Seth**

**Whole Time Director**

**DIN : 00350518**

**10-A, Under Hill Lane**

**Civil Lines ,Delhi - 110054**