

20TH

ANNUAL REPORT

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MyMoneyTM
SECURITIES LIMITED

MyMoney™

SECURITIES LIMITED

BOARD OF DIRECTORS

Smt. Rajni Seth - Chairperson
Sh. Vikas Seth - Managing Director
Sh. Sanjai Seth - Whole-Time Director
Mr. Rajnish Khanna - Independent Director
Mr. Jaspinder Singh - Independent Director
Mr. Ankit Gupta - Independent Director

AUDIT COMMITTEE

Mr. Rajnish Khanna
Mr. Sanjai Seth
Mr. Jaspinder Singh
Mr. Ankit Gupta

REMUNERATION COMMITTEE

Mr. Rajnish Khanna
Mr. Jaspinder Singh
Mr. Ankit Gupta

STATUTORY AUDITORS

M/s. Prem Amar & Co.
301 Dhaka Chambers,
2068/39 Naiwala, Karol Bagh,
New Delhi-110005

BANKERS

Canara Bank

BRANCH OFFICE

Ground Floor, Gopal mansion, Cinema Road
(Behind Metro Cinema), Dhobi Talao, Mumbai – 400 020

REGISTERED OFFICE

10-A Under Hill Lane,
Civil Lines Delhi-110054
Phones 23937870, 23930655, Telefax: 23974857
E-mail: Mymoney@vsnl.com

SHARE REGISTRY

Mas Services Ltd.
T-34, 2nd Floor
Okhla Industrial Area
Phase-II
New Delhi - 110020
Ph.: 011-26387281-83
E-mail : info@masserv.com

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NOTICE

NOTICE is hereby given that the 20th Annual General Meeting of My Money Securities Limited will be held on Friday 30th September, 2011 at 11.00 A.M. at 10-A, Under Hill Lane, Civil Lines Delhi-110 054 to transact the following business:

ORDINARY BUSINESS

- (1) To receive, consider and adopt the Balance Sheet as at 31st March 2011 and the Profit & Loss Account for the year ended on that date together with the Reports of Auditors and Director's thereon.
- (2) To Appoint a Director in place of Mrs Rajni Seth who retires by rotation and being eligible offers herself for the re-appointment.
- (3) To appoint Auditors and to fix their remuneration.

SPECIAL BUSINESS

- (4) To consider and if thought fit to pass with or without modifications the following resolution as an **Ordinary resolution**:

“**RESOLVED THAT** pursuant to section 198, 269, and 309 read with Schedule XIII and other applicable provisions, if any, of the Companies Act 1956, consent of the members be and is hereby given for the re-appointment of Mr. Vikas Seth for a further period of 5 years w.e.f. October 1, 2010 at a remuneration to be decided by the Board of Directors from time to time, not exceeding Rs. 1,00,000/- (Rs. One Lakh) per month.”

- (5) To consider and if thought fit to pass with or without modifications the following resolution as an **Ordinary resolution**:

“**RESOLVED THAT** Sh **Jaspinder Singh** be and is hereby appointed as a Director of the Company and whose period of office is liable to determination by retirements of Directors by rotation.”

- (6) To consider and if thought fit to pass with or without modifications the following resolution as an **Ordinary resolution**:

“**RESOLVED THAT** Sh **Ankit Gupta** be and is hereby appointed as a Director of the Company and whose period of office is liable to determination by retirements of Directors by rotation.”

By order of the Board
For My Money Securities Ltd.

Sd/-
(RAJNI SETH)
Chairperson

Place : Delhi
Date : 03/09/2011

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE FOR HIMSELF/HERSELF. SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY. PROXIES IN ORDER TO BE EFFECTIVE MUST BE RECEIVED BY THE COMPANY NOT LESS THAN 48 HOURS BEFORE THE MEETING.
2. Explanatory Statement Pursuant to Section 173 (2) of the Companies Act, 1956, in respect of resolutions set out under item no. 4 is annexed hereto.
3. All the correspondence pertaining to shareholding, transfer of shares, transmission etc should be lodged at the Company's Shares Transfer Agent: M/s Mas Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.
4. The register of member and share transfer book shall remain closed from 28th September 2011 to 30th September 2011 (both days inclusive.)

EXPLANATORY STATEMENT

Explanatory statement pursuant to section 173(2) of the Companies Act 1956

Item No. 4

Mr. Vikas Seth, Managing Director of the Company was re-appointed to the post for the period of five years w.e.f. 01st October, 2010.

In terms of the approval of the remuneration committee, Board of Directors of the Company in its meeting held on 09th December, 2010 re-appointed Mr. Vikas Seth as Managing Director of the Company for a further period of five years w.e.f. October 1st, 2010 subject to the approval of the shareholders.

Pursuant to the provision of section 269 of the Companies Act, 1956 appointment of Managing Director is mandatory where a paid up capital of the company exceeds Rs 5 Crore. Schedule XIII provides for the minimum remuneration and accordingly Remuneration of Rs. 1,00,000/- (one Lakh) per month is as per the provisions of section XIII of the Companies Act, 1956.

Mr. Vikas Seth himself along with Mr. Sanjai Seth and Mrs. Rajni Seth both Directors of the Company are interested in the resolution being relative of Mr Vikas Seth.

Item No. 5 & 6

To further increase the strength of the board Mr Jaspinder Singh and Mr. Ankit Gupta both were appointed as an Additional Directors on 01/07/2011 to hold the office till forthcoming Annual General Meeting. Both the directors are the commerce graduate having experience in the working of the company and the company law shall strengthen the board

By order of the Board
For My Money Securities Ltd.

Sd/-
(RAJNI SETH)
Chairperson

Place : Delhi
Date : 03/09/2011

DIRECTORS' REPORT

Dear Shareholders,

Your Directors have pleasure in presenting the 20th Annual Report of the Company, together with the Audited statement of accounts for the financial year ended 31st March 2011. The highlights of the financial statements are as under: -

(Amount in Lacs.)

Particulars	Year Ended March 31, 2011	Year Ended March 31, 2010
Total Income	61.14	72.35
Less: Total Expenditure	57.75	62.10
Profit/(Loss) before Depreciation	3.39	10.25
Less: Depreciation	2.43	2.36
Profit/(Loss) before Taxation	0.96	7.89
Less: Provision for Taxation	0.09	1.87
Profit/(Loss) after Tax	0.87	6.02
Deferred Tax (Liabilities)/ Assets	(0.20)	0.06
Net Profit/(loss)	0.67	6.08

RESULTS OF OPERATIONS

Your Company being a member of National Stock Exchange (NSE) and MCX Stock Exchange (MSX) is in broking business and the Brokerage income from both exchanges has decreased from Rs. 68.49 lacs to 52.49 Lacs due to adverse market condition. The Management is trying to focus on other fee based income to offset the reduction in income from brokerage.

MANAGEMENT DISCUSSION AND ANALYSIS

The Management Discussion and Analysis Report covering matters listed in Clause 49 of the listing Agreement for the year under review is given as a separate statement in the Annual Report.

CORPORATE GOVERNANCE

The Company has been proactive in following the principles and practices of good Corporate Governance. The Company has taken adequate steps to ensure that the Conditions of Corporate Governance as stipulated in Clause 49 of the Listing Agreement with the Stock Exchange are complied with. A separate report on Corporate Governance appearing elsewhere shall be considered as part of this report.

A Certificate from the Auditors' of the Company regarding Compliance of Clause 49 of the Listing Agreement is attached to this Report.

ALLOTMENT OF 60,00,000 EQUITY SHARES

Board allotted 60,00,000/- equity shares of Rs. 10/- each at par on preferential allotment basis which has been duly listed at the Stock Exchanges at Delhi and Ahmedabad and the listing at Jaipur is still awaited

REDEMPTION OF PREFERENCE SHARES

Board of directors are pleased to inform that the company has redeemed its 3500 preference shares of Rs. 1000/- each out of fresh issue of equity shares

DIRECTORS

Mr. Jaspinder Singh and Mr. Ankit Gupta both were appointed as additional directors w. e. f 01/07/2011 to broad base the board. Both the directors hold the office till the forth coming annual general meeting of the company and being eligible offer themselves for the reappointment.

The company has received a special notice pursuant to the provisions of Section 257 of the companies Act, 1956 proposing their appointment as director of the company.

Mrs. Rajni Seth, Director, is liable to retire by rotation at the ensuing Annual General Meeting and being eligible, offer herself for re-appointment. There is no other change in the directorship of the company

DIVIDEND

Your Directors for the requirement of working capital do not recommend any dividend for the year under review.

DEPOSIT

The Company has not accepted any deposit from the Public/Shareholders or employees of the Company during the financial year ended 31st March 2011 and there is no outstanding unclaimed deposit.

DEMATERIALISATION OF SHARES

The company has already commenced the process of dematerialisation of shares. Any member wish to get his/her shares may get the shares dematerialisation.

SUBSIDIARIES

The company has made investments in My Money Insurance Brokers Private Limited and the investee company has become the subsidiary company under Section 4 of the companies Act, 1956. The Balance Sheet as at 31.03.2011 of My Money Insurance Brokers (P) Ltd. is attached with balance Sheet of the company.

AUDIT COMMITTEE

Board has re constituted Audit Committee by the appointment two more independent directors.

The new audit committee comprises of the following members.

- 1) Mr. Sanjai Seth
- 2) Mr. Rajnish Khanna
- 3) Mr. Jaspinder Singh
- 4) Mr. Ankit Gupta

All the members, except Mr. Sanjai Seth, are independent director having commerce background whereas Mr. Rajnish Khanna being a chartered Accountant has accounting and the financial expertise. Mr. Jaspinder Singh and Mr. Ankit Gupta both the directors are the commerce graduate having experience in the working of the company and the company law.

AUDITORS REPORT

There being no adverse remarks and being self explanatory no comments are required.

AUDITORS

M/s Prem Amar & Co., Chartered Accountants, are liable to vacate their office at the conclusion of ensuing Annual General Meeting and they are eligible for re-appointment. The Company has received a certificate from the auditors to the effect that their appointment, if made, would be in accordance with Section 224(1B) of the Companies Act, 1956. The Board may also be authorized to fix their remuneration. The Board recommends their re-appointment.

DIRECTORS RESPONSIBILITY STATEMENT

Pursuant to Section 217(2AA) of the Companies Act, 1956 the Director hereby confirm as under:

- a) That in the preparation of annual accounts, the applicable accounting standards have been followed along with proper explanation relating to material departure.
- b) That the directors have selected such accounting policies and applied them consistently and made judgements and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit or loss of the company for that period.
- c) That the directors have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for prevention and detecting fraud and other irregularities
- d) That the directors have prepared the annual accounts on a going concern basis.

PARTICULARS OF EMPLOYEES

As required under section 217(2A) of the Companies Act, 1956, read with the Companies (Particulars of Employees) Rules, 2011, none of the employee was in receipt of remuneration, particulars of which is required to be given in this report.

LISTING OF SHARES

At present, The Company's Equity Shares are listed at three Stock Exchanges in India i.e. at Delhi Stock Exchange, Jaipur Stock Exchange and Ahmedabad Stock Exchange. 60,00,000/- Equity share issued during the year has already been listed at Delhi Stock Exchange and Ahmedabad Stock Exchange. However listing at Jaipur Stock Exchange is still awaited.

PARTICULARS REGARDING CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

Conservation of Energy:

Your company provides services for stock broking & do not have any manufacturing or any other unit & particulars required as per Form A is not applicable. Further the company states that Company consumes energy to operate computers and to run office which is not significant hence no additional investment is required for the conservation of energy.

The company has not taken any steps to conserve the consumption of energy.

Technology Absorption

The nature of business is Stock Broking, so the technology used is mainly Computers only & Company entails an effective use of that so as to ensure that its services reach the end users. i.e its clients. The only technology of hardware and software the company uses for the business is indigenously available and no import of any technology is required. The company does not have any plan and does not spent any amount on the Research and Development.

Foreign Exchange Earnings/ Outgo

- (a) The company has never exported & also has no plans to develop any export market for its services and does not have any plan to export in future.
- (b) There were no earnings and outgo in foreign exchange during the year under review.

ACKNOWLEDGEMENTS

Your Directors take the opportunity of placing on record their gratitude to the Company's customers, shareholders, bankers, business constituents and employees for their continued support to the Company.

For and on behalf of the Board
My Money Securities Limited

Place : New Delhi
Date : 03/09/2011

Sd/-
Sanjai Seth
Whole Time Director

Sd/-
Vikas Seth
Managing Director

MANAGEMENT DISCUSSION AND ANALYSIS

Economic growth in the NTD era set to unleash the potential of financial services

India's GDP to witness phenomenal growth of 3x; expected to reach US \$3 trillion by 2020

Since 1988, the Indian economy has achieved an average growth rate higher than both developed and emerging economies, second only to china.

While India took 60 years since independence to reach its first US\$ trillion of GDP (NTD) It is expected to be achieve the next \$ trillion within 5 years, assuming a nominal GDP growth rate of 07-08 % and constant US\$ exchange rates Furthermore, India's GDP is expected to triple from current levels to reach US\$ 3 trillion by 2020, Such a high and sustained economics growth will raise income, investment allocations and discretionary spending further.

Robust growth in per capita income and personal disposable income levels

Per capita net national income (PCI) is growing at a faster rate, as compared to GDP, Both the 5 year CAGR and 2010-2011 YoY growth of PCI are almost double to that of GDP, This signifies a proportionally higher growth of money in the people's pockets and a potential to increase discretionary spending.

While personal disposable income has been growing at a rapid rate, the historic growth in india's household financial savings has been higher than that in personal disposable income, indicating a rising allocation towards financial investments. This bodes well for financial services companies like Stock Brokers, Wealth Managers and Other Asset Classes.

GDP growth to increase gross domestic savings further which will give a boost for the demand of financial services

India is a high savings oriented country. The country's gross domestic savings (GDS) to GDP ratio increased from 30 % in FY04 to 34% in FY09, a CAGR of 17% In the same period , gross fixed capital formation (GTCF) grew from 25% to 32% to GDP, a CAGR of 20%. Based on the long term GDP trends, GDS is expected to rise even further, up to 40% of GDP by 2020. This translates into cumulative savings of US\$ 9-10 trillion in the decade ending 2020, higher than the US\$ 2.7 trillion in the previous decade, an opportunity for the **financial services**.

BFSI segment outperforming amongst Indian GDP segments

Looking at GDP segments specifically, the output of Finance, Insurance, Real Estate and Business Services segment has outperformed the entire GDP, as well as the traditional segments like manufacturing and agriculture, on a consistent basis. As per the Economic Survey's advance estimates, this out performance will continue even in FY12.

India: Growth in GDP and GDP Segments

Indian equity markets deliver strong performance buoyed by GDP growth; a sustained economic performance bodes well for equity activity

Indian exchanges are now amongst the top 10 exchanges globally, in terms of equity market capitalization in 2010, as per WFE data.

Robust economic performance is expected to enhance the market performance as corporate bottom-lines, fund – raisings and listings increase. The encouraging feature here is that India's share (BSE) to world market capitalization has increased by a larger proportion than its share to world's GDP over the last decade.

India's share to world average

MSCI indices data shows that India has delivered stellar performance over the long-term. The historical 10 year return in India is higher, as compared to most global peers. Although, it started 2011 on a shaky note over input costs and interest rates concerns, the recent upward trend in the beginning of FY12 is a sign that the investor confidence in India is strong.

Along with performance, the markets are gradually seeing lower levels of volatility since the last 2-3 years. Volatility (standard deviation) of Nifty and DJIA indices shows that while Nifty has been more volatile than DJIA, however, the level itself is coming down since FY09. Lower volatility can help investors again confidence to participate with the long-term objective.

Equity investing by households still low

Although the growth in Indian income levels has given a fill-up to financial services, however it is yet to be fully visible in the case of equity investments specifically. RBI data on changes in financial assets of households shows that the proportion of shares and debentures increased to 8% in 2007-09, just a marginal increase from the 6% seen a decade ago in 1999-2001. this is very low when compared to the growth in bank deposit and life insurance segments.

Risks and concerns

We are primarily exposed to credit risk, liquidity risk and operational risks, We have constituted Asset Liability Management Committee to manage these risks. This team identifies, assesses and monitors all of our principal risks in accordance with defined policies and procedures. The committee is headed by C.E.O.

Our Business Streams

Business Stream

Broking & Distribution

Currency Trading

Institutional Broking

Wealth Management

Investment Banking

Commodity Broking

Primary Products and services

Equity (cash and derivatives)

Distribution of financial products like Mutual Fund, PMS, IPO

Depository services (To be launched Soon)

Dealing and hedging various currencies.

Equity (cash and derivatives) broking

Advisory

Capital raising

M&A Advisory

Private Equity Placements

Corporate Finance Advisory

Restructuring

Focus on Metals.

Industry Facts

Equity markets have delivered the highest returns in three decades

The BSE Sensex saw an exceptional up-swing in FY10- from 9.901 in April 2009 to 17.582 in March 2010 returning -80%- the best annual performance by Indian equities in three decades. Market capitalization of Indian bourses doubled from \$0.63 trillion in Mar 09 to \$1.35 trillion in March 2010.

Broking Business

Industry Facts

In FY11, the benchmark NSE Index rose 11%, as compared to the 80% growth in FY10. Market capitalization on NSE also went up 11%, from Rs 61.66 lakh crores in March 2010 to Rs. 68.39 lakh crores in March 2011 buoyed by the large public issues during the year.

India continues to remain a top destination for FIIs

High FII net inflows continued in FY11, boosting the markets to reach all-time highs in November, since 2008, Despite the FII outflows between Jan and March 2011, the inflow from March-end signifies the conviction of the foreign investors in the long-term potential of the Indian markets.

Our Broking Business

Backed by strong research and advisory capabilities, our broking business covers the entire spectrum of participants in the capital markets ranging from FIIs to Domestic institutions, HNIs to mass retail. This large base is addressed through distinctly positioned business and personal relationships.

The company expects to focus on building relationship with new associates while strengthening the bonds with existing ones.

We would be recruiting fresh blood across various product lines like currency, derivatives, interest rate future etc.

The company had undertaken measures to strengthen its capital base last year. The preferential allotment is still awaiting regulatory approvals.

Once we receive the necessary approvals, we would execute the plans as mentioned in last year's annual report.

The company's focus on high net worth individuals would continue to remain the cornerstone strategy for the company.

We will harness our relationship with corporate and have strategic tie-up in key international markets to strengthen our niche position in the capital markets. Our endeavor would be to have at least 2500 clients with a portfolio of at least Rs 2 crores each. This would give us a portfolio of a \$ billion a crucial landmark in a \$ trillion market capitalization.

Strong Corporate Access

Corporate access activities were carried out throughout the year. Our strong relationship with managements of leading public sector banks help corporates in the fund raising activities.

India continues to lead as one of the favored investment destinations for global funds. Our strong clientele base spread across the globe and our constant endeavor to provide best in-class research, advice, corporate access and execution support will also help us to tap these emerging opportunities and gain higher market share across all the institutional client segments.

Asset Management (Distribution)

SEBI's move to allow Stock Exchanges to offer trading platform for Mutual Fund has opened out a complete new segment of intermediation.

Opportunities and threats

Opportunities

- Economy is growing at healthy rate leading to investment / capital requirements.
- Growing Financial Services Industry's share of wallet for disposable income,
- Huge market opportunity for wealth management service provides as Indian wealth management business is transforming from mere wealth safeguarding to growing wealth.
- Regulatory reforms would aid greater participation by all class of investors.
- Leveraging technology to enable best practices and processes.
- Corporate looking at consolidation / acquisitions / restructuring open out opportunities for the corporate advisory business.

Threats

- Execution risk
- Slowdown in global liquidity flows
- Increased intensity of competition from local national and global players.
- Unfavorable economic conditions

Our Business Streams and Outlook:

We have successfully completed our fund raising programme through 60,00,000 equity shares of Rs.10 each through preferential allotment.

The company has made strategic investments in future business

Sr. No.	Name of the Company	Business	MMSL Shareholding
1.	CAMCO COMMODITIES (P) LIMITED	COMMODITY BROKING	10.91%
2.	MY MONEY INSURANCE BROKERS (P) LTD	INSURANCE BROKING	74.75%

Real Estate

We also plan to set up a Real-Estate desk. Real estate has shown tremendous potential. Most of our HNI clients portfolios are also skewed towards Real estate.

Wealth Management

Industry facts

With buoyant market performance, the number of HNWI's in India grew 51% to reach 126,700 in 2009. Although it is still less in absolute terms, nevertheless the growth rate was amongst the highest, as compared to that seen in the other BRIC countries or the advanced countries like USA, UK.

Asia Pacific has seen the second highest growth in HNWI wealth amongst regional markets, during 2006 to 2009. In terms of absolute values, it came third after North America and Europe in 2009. With Asian economies on a fast growth phase the region will witness only further wealth accumulation. The World Wealth Report 2010 forecasts the proportion of equities of total HNWI financial assets allocation to grow from 29% to 35%, between 2009 and 2011, the highest amongst any other asset classes.

The company's Wealth Management platform caters to high Net worth and mass affluent clients through customized offering providing a complete range of financial products best suited to client needs using an advisory model and an asset allocation approach.

A study done by Celent estimates that the players in the unorganized market have approximately 1.5 times the assets under management of the organized sector. This presents both a challenge and an opportunity. With customer needs for products and services getting more sophisticated with growing income levels, organized players will drive the consolidation within this industry.

For and on behalf of the Board
My Money Securities Limited

Sd/-

Sanjai Seth

Whole Time Director

Sd/-

Vikas Seth

Managing Director

Place : New Delhi
 Date : 03/09/2011

REPORT ON CORPORATE GOVERNANCE

CORPORATE GOVERNANCE PHILOSOPHY:

The Mechanism of Corporate Governance is aimed at ensuring the greater transparency and better and timely reporting of the affairs of the Company to its stakeholders. The Element of Corporate Governance contributes in generating the value for its shareholders at large.

My Money Securities Limited believes that good Corporate Governance is vital for achieving long term Corporate Goals and for enhancing Stakeholders value. In this pursuit, your Company's philosophy on Corporate Governance envisages the attainment of highest levels of transparency, accountability and integrity in all facets of its operations. The Company has been practicing the principles of good Corporate Governance over the years. All employees are bound by a code of conduct that sets forth the Company's policies on important issues including with clients, shareholders, National Stock Exchange and Government.

The Board of Directors of the Company continues to lay great emphasis on the broad principles of Corporate Governance. Our pursuit towards achieving good governance is an ongoing process in-so-far as compliance with the requirements under Clause 49 of the Stock Exchange Listing Agreement is concerned; the Company is in full Compliance with the norms and disclosure that have to be made in corporate governance format.

COMPOSITION, ATTENDANCE AT THE BOARD MEETINGS AND THE LAST ANNUAL GENERAL MEETING, OUTSIDE DIRECTORSHIP AND OTHER BOARD COMMITTEES.

COMPOSITION

There are six directors on the board of the company. Mrs Rajni Seth, Mr. Sanjai Seth, Mr. Vikas Seth, Mr. Rajnish Khanna, Mr. Jaspinder Singh and Mr. Ankit Gupta. Mr. Rajnish Khanna, Mr. Jaspinder Singh and Mr. Ankit Gupta are three independent directors.

The Details of Attendance of Directors at Board Meetings & the Last AGM, outside directorships & other Board Committees as on 31st March, 2011, is tabled hereunder:

BOARD MEETINGS HELD DURING THE FINANCIAL YEAR ENDED 2011.

During the year Twelve Board Meetings were held on, 30/04/2010, 30/06/2010, 31/07/2010, 21/08/2010, 12/10/2010, 15/10/2010, 30/10/2010, 09/12/2010, 31/01/2011, 21/02/2011, 15/03/2011 and 30/03/2011. All the Board Meetings were held at the registered office of the Company.

Detail of directors and their participation in the board and other committees

Name of the Director	Date of Appointment	Category of Directorship	No. of Board Meetings held during the year	No. of Board Meetings Attended	Attendance at the last Annual General Meeting	No. of other Directorship as on 31st March, 2011	No. of Committee	
							Member-ship	Chairman-ship
Mr Vikas Seth	11/01/1993	MD	12	12	Present	4	Nil	Nil
Mr.Sanjai Seth	11/01/1993	WTD	12	12	Present	4	1	Nil
Mrs Rajni Seth	14/08/1994	NEC	12	12	Present	None	Nil	Nil
Mr. Rajnish Khanna	31/03/2007	Independent	12	12	Present	1	2	2
Mr. Jaspinder Singh	01/07/2011	Independent	None	N.A.	N.A.	None	2	Nil
Mr. Ankit Gupta	01/07/2011	Independent	None	N.A	N.A.	None	2	Nil

MD - Managing, Director WTD-Whole Time Director, NEC- Non Executive Chairman

SHAREHOLDINGS OF DIRECTORS AS ON MARCH 31, 2011

S.NO.	NAME OF DIRECTOR	SHAREHOLDINGS (NO. OF SHARES)
1.	Mr. Vikas Seth	5,46,850
2.	Mr. Sanjai Seth	6,53,600
3.	Mr. Rajnish Khanna	NIL
4.	Mrs. Rajni Seth	1,81,900
5.	Mr. Jaspinder Singh	NIL
6.	Mr. Ankit Gupta	NIL

BOARD COMMITTEES

(I) AUDIT COMMITTEE

Terms of Reference

The role and terms of reference of the Audit Committee covers the area mentioned under clause 49 of the listing agreement and section 292A of the Companies Act, 1956 besides other terms as may be referred by the Board of Directors.

Composition of Audit Committee

The Audit Committee comprises of four directors. Mr. Rajnish Khanna, Mr. Sanjai Seth, Mr. Jaspinder Singh & Mr Ankit Gupta.

There has been change in Audit committee where Mr. Rajnish Khanna, Mr. Jaspinder Singh and Mr Ankit Gupta are Non-Executive Directors and Mr. Sanjai Seth is Executive Director. Mr Rajnish Khanna has financial knowledge, he is the Chairman of the Audit Committee.

Meetings and Attendance

The Audit Committee met 4 times during the financial year ended 2011 on 29/04/2010, 30/07/2010, 29/10/2010 and 29/01/2011

Sr.No.	Name of the Committee Member	Position	Category	No. of Meetings held	No. of Meetings attended
1	Mr. Rajnish Khanna	Chairman	Independent	4	4
2	Mr. Sanjai Seth	Member	ED	4	4
3	Mrs. Rajni Seth	Member	NED	4	4
4	Mr. Jaspinder Singh.	Member	Independent	N.A.	None
5	Mr. Ankit Gupta	Member	Independent	N.A.	None

ED-Executive Director NED-Non Executive Director

Mr. Jaspinder Singh and Mr. Ankit Gupta have been appointed on 01.07.2011.

Mrs. Rajni Seth has resigned from Audit committee on 01.07.2011.

The minutes of the Committee are placed before the Board.

(II) SHAREHOLDERS' / INVESTORS' GRIEVANCE COMMITTEE

Shareholders' / Investors' Grievance Committee is headed by Mrs. Rajni Seth, Non Executive Chairperson , Mr. Sanjai Seth and Mr. Vikas Seth, Executive Directors are the members of the Committee.

Investor and Shareholders may contact the Address mentioned below:-

Address:

10-A, Underhill Lane, Civil Lines, Delhi-110054

Ph. 011-23924241

Email : Investorgrievance@mymoneyviews.com

Website : www.mymoneyviews.com

During the financial ended 2011, The Company has not received any Complaints from the Shareholders and no Complaints pending as on date.

(III) REMUNERATION COMMITTEE

Remuneration committee comprises of Mr. Rajnish Khanna, Mr. Jaspinder Singh & Mr. Ankit Gupta.

Remuneration of Directors for the year ended 31st March 2011.

Board has re appointed Mr. Vikas Seth as Managing Director w.e.f. 01/10/2010.

Name of Directors	Remuneration Drawn
(1) Mr. Sanjai Seth	Rs. 5,10,000/- p.a.
(2) Mr. Vikas Seth	Rs. 5,10,000/- p.a.

DIRECTORS:

Mrs. Rajni Seth, Director, is liable to retire by rotation at the ensuing Annual General Meeting and being eligible, offer herself for re-appointment.

Mr. Jaspinder Singh and Mr. Ankit Gupta has been appointed as additional director of the company having experience of company law.

GENERAL BODY MEETINGS:

Location and time of Last Three Annual General Meetings:

Year	Venue	Date	Time
2010	10-A Under Hill Lane, New Delhi-110054	30/09/2010	11.00 A.M
2009	10-A Under Hill Lane, New Delhi-110054	30/09/2009	11.00 A.M
2008	10-A Under Hill Lane, New Delhi-110054	30/09/2008	11.00 A.M

Detail of Extra Ordinary General Meetings (EGMs):

Apart from the Annual General meeting held on September 30, 2010 One Extra Ordinary General Meeting was held during the year dated November 25th, 2010 to seek the consent of members for issue of further shares under section 81(1A) of the Companies Act, 1956.

Special Resolution

Special resolution proposed in the above said meeting was duly passed by show of hands with the requisite majority

DISCLOSURES:

Details of material financial and commercial transactions:

During the year 2010-11, the Company had no related party transaction, which is considered to have potential conflict with the interest of the Company at large.

Whistle Blower Policy and affirmation that no personnel have been denied access to the Audit Committee.

Compliance by the Company:

There has not been any non-compliance, penalties imposed on the Company by the Stock Exchanges, SEBI or any other statutory authority, on any matter relating to the capital markets, during the last three years.

SUBSIDIARY/ MONITORING FRAMEWORK

- (i) Company has one subsidiary company My Money Insurance Brokers (P) Ltd. in which Mr. Rajnish Khanna is an independent director and the company has been appointed as the board of subsidy company M/s My Money Insurance Brokers (P) Ltd.
- (ii) Audit Committee of the company has been duly authorised to review the accounts of a subsidy company.
- (iii) Minutes of the subsidy company are being placed before the board.

MEANS OF COMMUNICATION

- i) **Publication of Results:** The quarterly/ annual results of the Company are Published in the newspapers viz Pioneer, Hari Bhumi
- ii) **News, Release, etc:** The Company has its own website www.mymoneyviews.com
- iii) **Management Discussion & Analysis Report** has been included in the Annual Report.
- iv) **Shareholders information** has been included in the Annual Report.

Financial calendar

Financial Year: 1st April to 31st March

Tentative:

Results for the quarter ended 30.06.2011: Already published on 11th August, 2011

Results for the quarter ended 30.09.2011: On or before 15.11.2011

Results for the quarter ended 31.12.2011: On or before 15.02.2012

Results for the quarter ended 31.03.2012: On or before 15.05.2012

Book Closure Date

28th September, 2011 to 30th September, 2011 (Both days inclusive)

General Shareholders Information:

Date & Venue of the Annual General Meeting: Friday 30th September 2011, at 11.00 A.M. at 10-A Under Hill Lane, Delhi-110054.

Dividend Payment Date:

The Board of Directors has not recommended any dividend for the financial year 2010-2011.

Registrar and Share Transfer Agents:

M/s Mas Services Limited, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.

Ph. 011-2638 7281-83 Fax; 011-2638 7384, E-mail: info@masserv.com

Registrar and transfer Agents, Share Transfer System

All work related to share registry in terms of both Physical and electronic Connectivity is now being maintained at a single point. Your Company has appointed M/s Mas Services Ltd., the Physical Share Transfer Agent of your Company as also the Electronic Registrar of your Company.

Therefore, all correspondences pertaining to share transfers in physical as well as in electronic form and the dematerialization request forms along with the physical share certificates be addressed to:

M/s Mas Services Limited,

T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110 020.

Ph. 011-2638 7281-83 Fax; 011-2638 7384, E-mail: info@masserv.com

Listing on Stock Exchanges with their Trading Codes: The Company's scrip is presently listed on Three Stock Exchanges. The addresses of the Stock Exchanges along with the respective trading codes are as under:

1. **Delhi Stock Exchange Ltd.**, DSE House,3/1,Asaf Ali Road, New Delhi- 110 002 DSE-8997
2. **Jaipur Stock Exchange Limited**, Stock Exchange Building, Jawaharlal Nehru Marg, Malviya Nagar, Jaipur302 017, JSE-5148
3. **Ahmedabad Stock Exchange Limited**, Kamdhenu Complex, Opp. Sahajanad College, Panjara Pole, Ahmedabad 380 015, ASE-3067

SHAREHOLDING PATTERN AN ON 31ST MARCH, 2011

S No	Category	No. of Equity Shares Held	% of Shareholding
A	Promoter's Holding	54,61,900	54.62
	Sub-Total (A)	54,61,900	54.62
B	Non Promoters Holding		
a	Mutual Funds / Banks	Nil	Nil
b	Foreign Institutional Investors	Nil	Nil
c	Bodies Corporate	27,40,900	27.40
d	Indian Public	17,97,500	17.98
e	NRI/OCBs	Nil	Nil
	Sub-Total (B)	45,38,400	45.38
	Grand Total (A+B)	1,00,00,300	100

Distribution Schedule of Share Holding as on 31st March, 2011

No of Shares	No of Share Holder	% of total share holder	Total No of shares held	% of Total shareholding
1 to 500	209	41.39	104400	1.04
501 to 1000	70	13.86	64100	0.64
1001 to 2000	36	7.13	53700	0.54
2001 to 3000	67	13.26	172650	1.73
3001 to 4000	36	7.13	125800	1.26
4001 to 5000	6	1.19	29500	0.29
5001 to 10000	31	6.14	251800	2.52
10001 and Above	50	9.90	9198350	91.98
TOTAL	505	100	10000300	100

DEMATERIALIZATION OF SHARES

As on 31st March, 2011 9.95% of the total equity shares capital was held in dematerialized form with National Securities Depository Ltd. The company had already services of M/s Mas Services Limited, a registry for the transfer and demats of shares. The Equity Shares of the company are in demat segments and are available in the depository system of National Securities Depository Limited and Central Depository Services (India) Limited. The ISIN No. of the Company on both the NSDL and CDSL is INE232L01018.

DEPOSITORY SERVICES

Shareholders may write to the company or to the respective Depositories for any guidance on depository services:

National Securities Depository Ltd.
 Trade World, 4th Floor
 Kamla Mills Compound
 Senapati Bapat Marg, Lower Parel,
 Mumbai - 400013
 Telephone : 022 24994200
 Fax :022 24972976

Central Depository Services(India) Ltd.
 Phiroze Jeejeebhoy Towers
 17th Floor, Dalal Street
 Mumbai - 400001
 Telephone : 022 22723333-3224
 Fax : 022 22723199

CODE OF CONDUCT

The Board yet not adopted any code of conduct. All the shareholders of the company are adhered to generally accepted code of conduct.

CERTIFICATE FROM MANAGEMENT

The Board of Directors
My Money Securities Limited

We, Vikas Seth, Managing director and Sanjai Seth, Whole time Director of My Money Securities Limited, to the best of our Knowledge and belief certify that:-

- a. We have reviewed financial statements for the year and that to the best of our knowledge and belief:
 - i. These statements do not contain any materially untrue statements or omit any material fact or contain statements that might be misleading.
 - ii these statements together present a true and fair view of the company's affair and are in compliance with existing accounting standards, applicable laws and regulations.
- b. There are, to the best of our knowledge and belief, no transactions entered into by the company during the year which are fraudulent, illegal.
- c. We accepted responsibility for establishing and maintaining internal control systems of the company pertaining to financial reporting and we have disclosed to the Auditors and Audit Committee, deficiencies in the design or operation of such controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.
- d. We have indicated to the Auditors and Audit Committee
 - i. Significant changes in internal control over financial reporting during the year;
 - ii. Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and

Place : New Delhi
Dated : 03/09/2011

Sd/-
Sanjai Seth
Whole Time Director

Sd/-
Vikas Seth
Managing Director

AUDITORS' CERTIFICATE ON CORPORATE GOVERNANCE

To the Members of **My Money Securities Ltd.**

We have examined the compliance of conditions of Corporate Governance by My Money Securities Ltd. for the financial year ended 31st March, 2011, as stipulated in Clause 49 of the Listing Agreement of the said Company with the Stock Exchanges.

The Compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the condition of the Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.

We state that in respect of investors grievances received during the financial year ended March 31, 2011, no investor's complaint has been received during the financial year 2010-11.

We further state that, such compliance is neither an assurance as to the future viability of the Company, nor the efficiency or effectiveness with which the management has conducted the affairs of the company.

For PREM AMAR & COMPANY
Chartered Accountants
FRN : 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated : 03/09/2011

AUDITORS' REPORT

To
The Members of
MY MONEY SECURITIES LTD.

1. We have audited the attached Balance Sheet of **M/s MY MONEY SECURITIES LTD.** as on 31st March, 2011, the related Profit & loss account of the Company for the year ended on that date, and the Cash Flow Statement for the year ended on that date annexed thereto. These financial statements are responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
2. We have conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we Plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. As required by the Companies (Auditors Report) order, 2003, as amended by the Companies (Auditors Report) (Amendment) Order, 2004 (together "the Order") issued by the Central Government of India in terms of sub section (4A) of section 227 of the Companies Act, 1956 of India ("the Act") and on the basis of checks of the books and records of the Company as we considered appropriate and according to the information and explanation given to us, we annex hereto a statement on the matters specified in paragraphs 4 and 5 of the said order.
4. Further to our comments in the annexure referred to in paragraph 3 above, we report that:-
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b. In our opinion proper books of accounts as required by the Law have been kept by the Company so far as appears from our examination of the books.
 - c. The Balance Sheet, Profit & Loss account and Cash Flow Statement dealt with in this report are in agreement with the books of accounts.
 - d. In our opinion the Balance sheet, Profit & Loss A/c and Cash Flow Statement comply, in all material respect, with the accounting standards referred to in sub section 3(C) of section 211 of the Companies Act, 1956 to the extent they are applicable to the Company.
 - e. On the basis of information and explanations given to us and written representation received from all the directors of the company and taken on record by the Board of Directors, we report that none of the director is disqualified from being appointed as Director in terms of clause (g) of subsection (1) of section 274 of Companies Act, 1956.
 - f. In our opinion, and to the best of our information and according to the explanations given to us, the accounts give the information required by the Companies Act, 1956 in the manner so required and give a true and fair view.
 - i. In the case of the Balance Sheet of the state of affairs of the Company as at 31st March, 2011.
 - ii. In the case of Profit & Loss account of the profit for the year ending 31st March, 2011.
 - iii. In the case of the Cash Flow Statement, of the Cash Flows for the year ended on that date.

For PREM AMAR & COMPANY
Chartered Accountants
F.R.N. : 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated : 03/09/2011

**ANNEXURE TO THE AUDITORS REPORT
(REFERRED TO IN PARAGRAPH 3 OF OUR REPORT OF EVEN DATE)**

1. (a) The company is maintaining proper records showing full particulars including quantitative details and situation of fixed assets.
(b) Management at reasonable intervals has physically verified the fixed assets and no serious discrepancies were noticed on such verification.
(c) The Company has not disposed off substantial part of Fixed Assets during the year.
2. (a) Physical verification has been conducted by the management at reasonable intervals in respect of stock of shares and securities.
(b) In our opinion and on the basis of information and explanation given to us, the procedure of physical verification of stock followed by the management is reasonable and adequate in relation to the size of the company and nature of its business.
(c) In our opinion the Company is maintaining proper records of inventories. No discrepancies have been noticed on such verification between the physical stocks and books records.
3. According to the information and explanation given to us, the Company has neither granted nor taken and loans, secured or unsecured to/from companies, firms or other Parties covered in the register maintained under section 301 of the Companies Act, 1956. Accordingly, paragraph 4(iii) (a) to 4(iii) (g) of the order is not applicable.
4. In our opinion and according to the information given to us, there are adequate internal control procedure commensurate with size of company and nature of its business for the purchases of inventory and fixed assets and sale of goods. During the course of our audit, we have neither come across nor have been informed of any instance of major weakness in the aforesaid internal control procedure.
5. a) In our opinion and according to the information and explanations given to us the particular of contract or arrangements referred to in section 301 of the Companies act that needed to be entered in the register maintained under that section have been entered.
b) As per information and explanations given to us aforesaid transaction made during the year, have been made at prices which are reasonable having regard to the prevailing market price at the relevant time.
6. In our opinion and according to the information given to us, the Company has not accepted any deposits from public during the year within the meaning of section 58A and 58AA of the Companies Act, 1956 and Companies (Acceptance of Deposit) Rules, 1975.
7. In our opinion the Company has an adequate Internal audit system commensurate with the size & the nature of its business.
8. Looking to the nature of business carried on by the Company, provisions for the maintenance of Cost records under section 209(1)(d) of the Companies Act, 1956 are not applicable to the Company.
9. (a) As explained to us & in our opinion provisions of Provident Fund Act and Employee's State Insurance Act are not applicable to the Company.
(b) There was no undisputed amount payable in respect of Wealth Tax, Service Tax, Sales Tax, Custom Duty and Excise Duty outstanding as at 31st March, 2011 for a period of more than six month, from the date they became payable except in the process of re-assessment u/s 148 for the AY 1999-2000. Income Tax Department has raised additional demand of Rs. 4.49 Lacs. However, the Company filled application before the Income Tax Settlement Commission and paid tax of Rs. 8.17 lac under Settlement Scheme and provisions of Income Tax.
10. The Company does not have accumulated losses as at 31st March, 2011 and has not incurred Cash losses in the financial year ended on that date.
11. Based on our audit procedures and on the information and explanation given by the management, we are the opinion that the company has not defaulted in the repayment of dues to banks. The Company has neither issued any debentures nor taken any loans from any financial institutions.

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12. According to the information and explanation given to us, the Company has not granted any Loans & Advances on the basis of security by the way of pledge of shares, debentures or other similar securities.
13. According to the information given to us, the Provision of any special statute applicable to chit-fund, nidhi or mutual benefit Society are not applicable to the Company.
14. The Company has maintained proper records of transaction and contracts in respect of all shares and other securities, which have been held by the company in its own name and timely entry have been made therein.
15. According to the information and explanation given to us, the Company has not given any guarantee for loans taken by others from banks or financial institution.
16. In our opinion According to the information and explanation given to us, the Company has not applied for any term loan during the year.
17. According to the information and explanation given to us, we report that no funds raised on short term basis have been used for long term investment. No long term fund has been used to finance short term asset.
18. According to the Information and explanations given to us, the Company has made preferential allotment of shares to parties covered in the Register maintained under section 301 of the Companies Act, 1956. The equity shares were priced at a price prescribed in SEBI issue of Capital and Disclosure Regulations 2009 and therefore the same are not prejudicial to the interests of the Company.
19. Since the company did not issue any debenture during the year hence the provisions of clause 4(xix) of the companies (Auditors Reports) order are not applicable to the company.
20. The Management has disclosed the end use of money raised by Public issue and we have verified the same.
21. According to the information and explanation given to us, no fraud on or by the company has been noticed or reported during the course of our audit.

For PREM AMAR & COMPANY

Chartered Accountants
F.R.N. : 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated : 03/09/2011

BALANCE SHEET AS AT 31st MARCH, 2011

Particulars	Schedule	Current Year AT 31/3/2011 (In Rs.)	Previous Year AT 31/03/2010 (In Rs.)
SOURCES OF FUNDS :			
1. Shareholders Fund			
Share Capital	1	97346000	40846000
Share Application Money		Nil	60000000
Reserve & Surplus	2	3653902	3590804
		<u>100999902</u>	<u>104436804</u>
2. Loans Funds			
Secured Loans	3	410684	Nil
Unsecured Loan		Nil	Nil
		<u>410684</u>	<u>Nil</u>
3. Deferred Tax			
Deferred Tax Liability	4	158672	138262
		<u>158672</u>	<u>138262</u>
TOTAL		<u><u>101569258</u></u>	<u><u>104575066</u></u>
APPLICATION OF FUNDS :			
1. Fixed Assets :			
Gross Block		4540124	3623722
Less : Depreciation	5	2622197	2379287
		<u>1917927</u>	<u>1244435</u>
2. Investments	6	54519373	40367660
3. Current Assets, Loans & Advances			
Inventories	7	5794844	18494734
Sundry Debtors	8	41784556	32675898
Cash & Bank Balances	9	4519291	20145602
Loan & Advances	10	16673073	15228913
Other Receivable		30507	40057
TOTAL (A)		<u>68802271</u>	<u>86585204</u>
Current Liabilities & Provisions			
Current Liabilities	11	24292618	23831949
Provisions for Taxation	12	9425	187710
TOTAL (B)		<u>24302043</u>	<u>24019659</u>
NET CURRENT ASSETS (A-B)		44500228	62565545
(4) Miscellaneous Expenditure	13	631730	397426
(To the extent not w/off or adjusted)			
Accounting Policies & Notes to the Accounts	19		
TOTAL		<u><u>101569258</u></u>	<u><u>104575066</u></u>

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated : 03.09.2011

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

PROFIT & LOSS A/C FOR THE YEAR ENDED 31st MARCH, 2011

PARTICULARS	SCHEDULE	CURRENT YEAR AT 31/3/2011 (In Rs.)	PREVIOUS YEAR AT 31/03/2010 (In Rs.)
INCOME			
Brokerage & Commission Income	14	5249295	6848671
Profit/(loss) on sale/pur. of shares	15	142372	(83845)
Dividend Income		341969	201969
Interest Income	16	280426	268234
Syndication Income		100000	Nil
TOTAL		6114062	7235029
EXPENDITURE			
Employee's Remuneration & other Benefits	17	2500729	2639900
Administrative & other Expenditure	18	3273879	3569550
TOTAL		5774608	6209450
Profit before Depreciation		339454	1025579
Depreciation		242910	236428
Profit/(loss) after Depreciation & before Tax		96544	789151
Less : Provision for Taxation			
Current Income Tax		9425	187710
Deferred Tax liability/(assets)		20410	(6270)
Profit/(loss) after Tax		66709	607711
Less : Additional Income Tax		3611	Nil
Net profit/(loss) carried over to Balance sheet		63098	607711
Accounting Policies & Notes to the Accounts	19		

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

DIRECTORS

Sd/-
(PREM CHAND)
 Partner
 M.No.: 88235

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

Place : Delhi
 Dated : 03.09.2011

SCHEDULES FORMING PART OF BALANCE SHEET

	As At 31/3/2011 (In Rs.)	As At 31/03/2010 (In Rs.)
SCHEDULE - 1 : SHARE CAPITAL		
Authorised		
1,15,00,000 Equity Shares of Rs. 10/- each	115000000	115000000
10,000 Preference shares of Rs. 1000/- each	10000000	10000000
	<u>125000000</u>	<u>125000000</u>
Issued & Subscribed		
10000300 (4000300) Equity Shares of Rs. 10 each	100003000	40003000
Nil (3500) Preference shares of Rs. 1000/- each	Nil	3500000
	<u>100003000</u>	<u>43503000</u>
Paid-up		
10000300 (4000300) Equity Shares of Rs. 10/- each	100003000	37346000
Less : Calls in Arrears	<u>2657000</u>	3500000
Nil (3500) Preference shares of Rs. 1000/- each	Nil	3500000
TOTAL	<u>97346000</u>	<u>40846000</u>
SCHEDULE - 2 : RESERVE & SURPLUS		
Profit as per last Balance Sheet	3590804	2983093
Profit/(loss) during the year	83508	601441
Deffered Tax (liabilities)/Assets for the year	(20410)	6270
TOTAL	<u>3653902</u>	<u>3590804</u>
SCHEDULE - 3 : SECURED LOANS		
Car loan from Canara Bank	410684	Nil
	<u>410684</u>	<u>Nil</u>
SCHEDULE - 4 : DEFERRED TAX		
Deferred Tax Liability as at April 1,2010	138262	144532
For the year	20410	-6270
	<u>158672</u>	<u>138262</u>

SCHEDULE - 5 : SCHEDULE OF FIXED ASSETS (As per Companies Act)

S. No	Particulars	Rate of Dep.	GROSS BLOCK			DEPRECIATION			NET BLOCK			
			Cost on 1.4.2010	Addition During the year	Deletion During the year	Cost on 31.3.2011	As on 1.4.2010	For the Year	Deduction during the year	As on 31.3.2011	WDV on 31.3.2011	WDV on 31.3.2010
1	Vehicle	9.50%	1278207	587490	NIL	1865697	906283	77177	NIL	983460	882237	371924
2	Furniture	6.33%	439431	Nil	NIL	439431	243878	27815	NIL	271693	167738	195553
3	Computer	16.21%	1212994	267200	NIL	1480194	960169	87359	NIL	1047528	432666	252825
4	Fax	6.33%	57290	Nil	NIL	57290	45234	3626	NIL	48860	8430	12056
5	Airconditioner	6.33%	83704	NIL	NIL	83704	36368	5298	NIL	41666	42038	47336
6	Cellular Phone	16.21%	100850	4125	NIL	104975	74465	6323	NIL	80788	24187	26385
7	Office Equipment	6.33%	85210	44225	NIL	129435	31089	5730	NIL	36819	92616	54121
8	Generator	4.75%	34074	Nil	NIL	34074	15777	1618	NIL	17395	16679	18297
9	UPS & Batteries	4.75%	227962	13362	NIL	241324	59835	11106	NIL	70941	170383	168127
10	Software	16.21%	104000	Nil	NIL	104000	6189	16858	NIL	23047	80953	97811
	TOTAL		3623722	916402	NIL	4540124	2379287	242910	Nil	2622197	1917927	1244435
	PREVIOUS YEAR		3338675	285047	NIL	3623722	2142859	236428	Nil	2379287	1244435	1496081

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	As At 31/3/2011 (In Rs.)	As At 31/03/2010 (In Rs.)
<u>SCHEDULE - 6 : INVESTMENTS</u>		
<u>LONG TERM INVESTMENT</u>		
<u>Equity Shares in Subsidiary Companies (Non Trade)</u>		
My Money Insurance Brokers (P) Ltd.	7400000	7400000
<u>Equity Shares in Group Companies (Non Trade)</u>		
Camco Commodities (P) Ltd.	7000000	7000000
<u>UNQUOTED INVESTMENTS (Non Trade)</u>		
Equity Shares	3530000	Nil
Bonds as Share Application Money	4000000	4000000
<u>QUOTED INVESTMENTS (Traded)</u>		
Equity Shares of Atlas Cycle (Haryana) Ltd. (Qty. 44882 shares)	8561008	Nil
Mutual Fund of Birla Mutual Fund	5000	5000
<u>SHORT TERM INVESTMENT</u>		
<u>UNQUOTED INVESTMENTS (Non Trade)</u>		
Equity Shares as Share Application Money	21300000	19530000
<u>FIXED DEPOSIT</u>		
Fixed Deposit at Schedule Bank	2723365	2432660
TOTAL	54519373	40367660
<u>SCHEDULE - 7 : INVENTORIES</u>		
Quoted (As per Annexure No. "A" attached)	5794844	18494734
TOTAL	5794844	18494734
<u>SCHEDULE - 8 : SUNDRY DEBTORS</u>		
Exceeding six months	8684472	4870300
others	33100084	27805598
TOTAL	41784556	32675898
<u>SCHEDULE - 9 : CASH & BANK BALANCES</u>		
Cash in hand	748319	829660
Bank balances at schedule Banks	3770972	19315942
Cheque in Hand	Nil	Nil
TOTAL	4519291	20145602

	As At 31/3/2011 (In Rs.)	As At 31/03/2010 (In Rs.)
SCHEDULE - 10 : LOANS & ADVANCES		
Advance Tax Preceding years	3460499	3459773
Advance Income Tax during the year	139075	177047
Advance against Lease Property	4000000	4000000
Advance for Property	1550000	Nil
Advance to NSDL	1103	Nil
Advance to CDSL	11030	Nil
Deposit with NSE (CM)	5100000	5100000
Deposit with NSE (F&O)	800000	800000
Deposit with IL&FS (Currency Segment)	625000	200000
Deposit with IL&FS (F&O segment)	400000	1110000
Deposit for lease line	260606	260606
Advance to MSX for VSAT	Nil	18727
Advance for software	25000	Nil
Security Depoosit with Airtel	2500	2500
Advances to Staff	298260	100260
TOTAL	16673073	15228913
SCHEDULE - 11 : CURRENT LIABILITIES		
Expenses Payable	382089	507840
Sundry Creditors	19286908	17777435
TDS Payable	67830	56325
Client Margin Money	2521217	3643458
Bank Balance with schedule Bank	2034574	1846891
TOTAL	24292618	23831949
SCHEDULE - 12 : PROVISIONS		
Provision for Income Tax	9425	187710
TOTAL	9425	187710
SCHEDULE - 13 : MISCELLANEOUS EXPENDITURE		
Preliminary Expenses	397426	449561
Non Refundable Deposit with NSE	Nil	16335
Preferential Issue Charges	286439	Nil
Less : Preliminary Exp. W/o	-52135	-52135
Less : Non Refundable Deposit with NSE w/o	Nil	-16335
TOTAL	631730	397426

	As At 31/3/2011 (In Rs.)	As At 31/03/2010 (In Rs.)
<u>SCHEDULE - 14 : BROKER AGE & COMMISSION INCOME</u>		
Brokerage Income	5180374	6819186
Misc. Income	68921	29485
TOTAL	5249295	6848671
<u>SCHEDULE - 15 : PROFIT/(LOSS) FROM SALE/PURCHASE OF SHARES</u>		
Opening Stock	9933726	1453096
Add. : Purchases	14895061	19008780
Less : Sales	(19176315)	(1883297)
Less : Closing Stock (Annexure A)	(5794844)	(18494734)
TOTAL	142372	(83845)
<u>SCHEDULE - 16 : INTEREST INCOME</u>		
Bank Interest	211896	206388
Other Interest	68530	61846
TOTAL	280426	268234
<u>SCHEDULE - 17 : EMPLOYEE'S REMUNERATION AND OTHER BENEFITS</u>		
Directors Remuneration	1020000	929000
Salary, Bonus & Incentive Expenses	1441050	1619057
Staff Welfare Expenses	39679	91843
TOTAL	2500729	2639900
<u>SCHEDULE - 18 : ADMINISTRATIVE & OTHER EXPENSES</u>		
Advertisement Expenses	27088	32494
Auditor Remuneration	55150	55150
Advisory fees	Nil	140443
Bank Charges	17202	16084
Bank Gurantee Commission Charges	198358	138838
Books & periodicals	8914	26484
Business Promotion Expenses	69331	149970
Commission paid	190365	155370
Computer Maintenance	49635	22705
Conveyance Expenses	166988	254420
Couriers Charges	49680	40780
Depository Charges	121260	131627

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SECURITIES LIMITED

	As At 31/3/2011 (In Rs.)	As At 31/03/2010 (In Rs.)
Directors Meeting Expenses	11744	35040
Diwali Expenses	52740	70650
Electricity Expenses	101550	95950
Generator Maintenance Expenses	10140	26558
Insurance Expenses	10633	9640
Interest Expenses	195971	89288
Internet Charges	4783	6001
ISIN Processing Fees	35848	Nil
Legal Expenses	14264	37225
Listing Fee	31594	8273
Marketing Expenses	22720	69720
MCX-Sx Expenses	1900	Nil
Membership Fee & Subscription	67152	63564
Misc. Expenses	1700	3326
MCX-Sx Insurance Charges	26108	Nil
Newspaper & Periodicals	12805	12420
NSE Insurance Charges	51515	54734
NSE Transaction Charges	60314	72802
NSE Expenses	29510	11320
Non Refund Deposit with NSE w/o	Nil	16335
Office Maintenance Expenses	23626	121232
OTC FEE	Nil	5000
Petrol Expenses	189564	271927
Photostat Charges	32313	60182
Postage & Stamps	24170	46652
Preliminary Expenses to extrn. written off	52135	52135
Printing & Stationery	132611	135794
Professional Charges	342624	137587
Rent Paid	120000	120000
ROC Filling Fee	6500	1500
Registrar & Transfer Agent Charges	17427	43017
SEBI Fees	6921	Nil
Stamp Duty Charges	8173	49064
Service Tax Non Recoverable expenses	15308	58922
Seminar Expenses	35300	33516
Software Expenses	49211	20896
Subscription paid to N.S.E.	110300	110300
Telephone & Fax Expenses	195509	185010
Traveling Expenses	27968	91817
UPS Charges	1300	8000
Vehicle Maintenance Expenses	44800	29255
Vehicle Insurance Expenses	12130	11506
V-Sat Charges (NSE)	110300	110300
V-Sat Charges (MSX)	18727	18727
TOTAL	3273879	3569550

SCHEDULES FORMING PART OF THE BALANCE SHEET AS AT MARCH 31, 2011 AND THE PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED

SCHEDULE : 19 : ACCOUNTING POLICIES AND NOTES

(A) SIGNIFICANT ACCOUNTING POLICIES

a) Basis of Accounting

The financial statements are prepared in accordance with Indian Generally Accepted Accounting Principles (GAAP) under the historical cost convention on accrual basis. GAAP comprises of mandatory accounting standards issued by ICAI and the relevant presentational requirements of the Companies Act, 1956.

Method of Accounting followed is mercantile system.

b) Revenue Recognition

Income is accounted for on accrual basis except the dividend is accounted for in the year of receipt of dividend.

c) Expenses

The Company has provided for all expenses on accrual basis.

Preliminary Expenses has been written off 1/10 in every year.

Capital Expenditure of Rs. 455846/- has been incurred to increase the Authorised Capital of the company. This expense to be written off 1/10 in every year.

d) Fixed Assets & Depreciation

Fixed assets are capitalized at acquisition cost including directly attributable cost of bringing the assets to their working condition for intended use.

Depreciation on fixed assets has been provided on Straight Line Method as per rates provided under schedule XIV of the companies Act.

e) Investments

Unquoted Investments are valued on acquisition cost & quoted are valued at cost or market value whichever is less. Units of Mutual funds are valued on acquisition Cost.

All Investments over a year would be treated as long term Investments.

f) Inventories

Inventories are valued at lower of cost or Market value.

g) Tax Expenses

Tax expenses for the year, comprising current tax and deferred tax, is provided in the accounts for determination of net profit for the year.

Deferred Tax has been provided for all timing differences as required under the provision of accounting standards issued by ICAI.

(B) NOTES ON ACCOUNT

1. Estimated amount of contracts remaining to be executed on capital account and not provided for -NIL-
2. Value of imports on C.I.F. basis -NIL-
3. Expenditure incurred in Foreign Currency -NIL-
4. Secured loan of Rs. 4,10,684/- (Four lacs ten thousand six hundred eighty four only) from M/s Canara Bank for vehicles is secured by hypothecation of vehicles finance by the Bank.
5. Balance of client and Loans and advances are subject to the confirmation /reconciliation. However in the opinion of the Management, all current assets, Loans and Advances are recoverable in the ordinary course of business and would be realized in due course.
6. The company has Debtors of Rs 86.84 Lacs exceeding six months but no provisions for bad debts has been provided in Profit & Loss Account.
7. Decrease in stock includes Rs. 12,23,470/- (previous year Rs. 4,48,584) on account of diminution in the value of the shares held as inventories as at 31st March, 2011.
8. 44882 (Forty four thousand eight hundred eighty two) shares of Atlas Cycle (Haryana) Ltd. part of inventories, book value at Rs. 85,61,008/- has been transferred to investment account by the management during the year under review. The value of the stock be taken at book value i.e. market value or cost whichever is less as on 31st March, 2010.

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9. Balances lying with the scheduled banks includes an amount of Rs. 27,57,270/- (previous year Rs. 49,20,792/-) in account designated "Clients Accounts" as per SEBI guidelines.

10. Auditors Remuneration consist of:	Amount (Rs.)
Audit Fee	35,000.00
Taxation Matter	15000.00
Total	50,000.00

11. Contingent Liability :

- A) Bank Guarantee of Rs. 35,00,000/- (Previous Years of Rs. 35,00,000/-) is provided to NSE towards Base Capital. It is against 50% Margin including Fixed Deposit.
- B) Bank Guarantee of Rs. 10,00,000/- is provided to IL&FS Ltd. towards Margin Money Deposit for F&O Segment. It is against 50% Margin including Fixed Deposit.
- C) The company has deposited demand including interest amount to Rs. 1232796/- (Twelve Lacs thirty two thousand seven hundred ninety six only) for the Assessment years 2002-03 and 2005-06. The amount paid has been shown the head Loan and advance as Advance Tax. Appeal for disposal of demand with the higher authorities of Income Tax are still pending.
12. **Segment Reporting :** The Board of Directors of the company considers and maintains "Brokerage/ Commission" as the only business segment of the Company, therefore no Segment Reporting has been presented in terms of Accounting Standard – 17 of "Segmental Reporting" issued by the ICAI.

13. Disclosures of Related Party transactions

Nature of Relationship	Name of Party
1) Subsidiaries	My Money Insurance Brokers (P) Ltd.
2) Key Managerial Personnel	Mr. Sanjai Seth Mr. Vikas Seth
3) Transaction during the year	

Transaction	Name of Related Party	Subsidiaries	Enterprises in which Key Managerial Personnel exercise significant Influence	Key Managerial Personnel
Rent	Govind Narain Seth			120
Share Application Money received	1) Sanjai Seth 2) Vikas Seth 3) My Money Technologies (P) Ltd. 4) Camco Commodities (P) Ltd.		Nil Nil	Nil Nil
Investment in Equity Share	1) Camco Commodities (P) Ltd. 2) My Money Insurance Brokers (P) Ltd.	Nil	Nil	

14. **Earning Per Share :** the basic earning per share of the company is as under.

S.No.	Description	2010-2011	2009-2010
1.	Profit/(loss) after Taxation (A) Rs.	63098	607711
2.	No. of Equity Shares (B)	10000300	4000300
3.	Normal Value of Equity Shares (EPS)	10/-	10/-
4.	Basic Earning per Shares (A/B) Rs.	0.006	0.152

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15. Deferred Tax Liability : For the current year deferred tax liability/(assets) has been calculated after considering the timing differences of Rs. 66049/- (previous year Rs. (20,291)/- on account of depreciation.
 16. Figures have been rounded off to the nearest rupees.
 17. Previous year figure have been regrouped and rearrange wherever necessary to make them comparable with the figures of current year.
 18. Schedule 1 to 19 formed integral part of the Balance sheet and profit & loss Account.
-

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

F.R.N. 009636N

Sd/-

(PREM CHAND)

Partner

M.No. 88235

Place : Delhi

Dated : 03/09/2011

DIRECTORS

Sd/-

(SANJAI SETH)

Sd/-

(VIKAS SETH)

ANNEXURE : A CLOSING STOCK

Scrip Name	Face Value	Quantity	Amount	Quantity	Amount
		As At 31st March11	As At 31st March11	As At 31st March10	As At 31st March10
Ajmera	10/-	Nil	Nil	1000	164250
Axis-IT Ltd	5/-	1000	60300	101000	6090300
Ardiya Birla Nuvo	10/-	3	1335	3	1335
Atlas Cycle	10/-	Nil	Nil	44882	8561008
Aurobindo Pharma	1/-	2550	484262	Nil	Nil
Balmar Lawrie	10/-	700	370313	Nil	Nil
BANCO	2/-	Nil	Nil	3000	256350
BHEL	10/-	8	6042	8	6042
BHARTI AIRTEL	10/-	30	9377	30	9377
Birla VXL	10/-	Nil	Nil	61500	550425
Haryana Sheet	10/-	1000	6250	1000	6250
Idea Ltd	10/-	Nil	Nil	500	32750
ITC Ltd.	10/-	95	99095	95	99095
Indoasian fusegear	10/-	49308	3688238	Nil	Nil
JP Power	10/-	Nil	Nil	2000	135200
Liquid Benchmark	1000/-	10	10000	10	10000
Lumax Tech	10/-	Nil	Nil	1000	110353
NTPC	10/-	20	3597	20	3597
Nutek	5/-	15000	177750	50000	1510000
OPTO CIRCUIT	10/-	6	603	6	603
PHIL CORP.	10/-	800	2960	800	2960
Pearl Polymers	10/-	64376	769293	1300	7410
Roofit Industries	10/-	5100	9180	5100	9180
Seamarin	10/-	Nil	Nil	1000	191500
State Bank of India	10/-	21	22409	21	22409
Sintex	2/-	2500	58500	2500	58500
Sri Adhikari	10/-	600	7890	600	7890
SQD SOFTWARE	10/-	1000	7450	1000	7450
Welpun India	10/-	Nil	Nil	7000	640500
		144,127	5,794,844	285,375	18,494,734

CASH FLOW STATEMENT AS ON 31st MARCH, 2011

	CURRENT YEAR AS ON 31/3/2011 (In Rs.)	PREVIOUS YEAR AS ON 31/03/2010 (In Rs.)
A. CASH FLOW FROM OPERATIGE ACTIVITIES		
Net profit/(loss) before Tax & Extra ordinary items	96544	789151
Adjustment for Depreciation	242910	236428
Operating profit before working capital changes	<u>339454</u>	<u>1025579</u>
Adjustment for :		
Trade & other Receivable	-10543268	-3147750
Inventories	12699890	-17041638
Trade payable	460669	-3311969
Cash Generated from operation	2956745	-22475778
Direct/InDirect Taxes paid	-191321	-25700
Cash Flow before extra ordinary	<u>2765424</u>	<u>-22501478</u>
Extra ordinary Items :		
Preliminary Expenses	-234304	68470
Net Cash from operating Activities	<u>2531120</u>	<u>-22433008</u>
B. CASH FLOW FROM INVESTING ACTIVITIES		
Increase/Decrease In Investments	-14151713	-11435643
Purchase of Fixed Assets	-916402	-285047
Net cash used in investing activities	<u>-12536995</u>	<u>-34153698</u>
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	-3500000	52000000
Proceeds from Long Term Borrowings	410684	-77647
Net Cash used in Financing Activities	<u>-3089316</u>	<u>51922353</u>
NET INCREASE IN CASH & CASH EQUIVALENTS	<u>-15626311</u>	<u>17768655</u>
Cash & Cash Equivalents as at (opening Balance)	20145602	2376947
Cash & Cash Equivalents as at (Closing Balance)	<u>4519291</u>	<u>20145602</u>

AUDITORS REPORT

We have attached Cash Flow Statement of My Money Securities Ltd. From Audited Financial Statements and the Books and records maintained for the years ended 31st March, 2011 and found the same in agreement herewith.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN : 009636N

Sd/-
(PREM CHAND)

Partner

M.No. 88235

Place : Delhi

Dated : 03/09/2011

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE

A. REGISTRATION DETAILS:

1. Registration No.	L67120DL1992PLC047890
2. State Code	55
3. Balance Sheet Date	31/03/2011

B. CAPITAL RAISED DURING THE PERIOD (AMOUNT IN RS. THOUSAND)

1. Public Issue	Nil
2. Right Issue	Nil
3. Bonus Issue	Nil
4. Private Placement	6000

C. POSITION MOBILIZATION AND DEPLOYMENT OF FUNDS (AMOUNT IN RS. THOUSAND)

1. Total Liabilities	101569
2. Total Assets	101569
3. Sources of Funds :	
- Paid Up Capital	97346
- Reserves & Surplus	3654
- Secured Loans	411
- Unsecured Loans	Nil
- Deferred Tax	158
4. Application of Funds	
- Net Fixed Assets	1918
- Investments	54519
- Net Current Assets	44500
- Misc. Expenditure	632
- Accumulated Losses	Nil

D. PERFORMANCE OF COMPANY (AMOUNT IN RS. THOUSAND)

1. Turnover	6114
2. Total Expenditure	6018
3. Profit/Loss Before Tax	96
4. Profit/Loss After Tax	63
5. Earning Per Share In Rs.	0.006
6. Dividend Rate %	Nil

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

F.R.N. 009636N

Sd/-
(PREM CHAND)

Partner
M.No. 88235

Place : Delhi
Dated : 03/09/2011

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

CONSOLIDATED FINANCIAL ACCOUNTS

AUDITORS' REPORT

To
The Members

1. We have audited the attached Consolidated Balance Sheet of **M/s MY MONEY SECURITIES LTD.** ('the Company') and its subsidiaries (hereinafter referred to as "the Group") (refer Note ii on Schedule 20 to the attached Consolidated Financial Statement as on 31st March, 2011, the related consolidated Profit & loss account of the Company for the year ended on that date, and the consolidated Cash Flow Statement for the year ended on that date annexed thereto. These consolidated financial statements are responsibility of the management of My Money Securities Ltd. Our responsibility is to express an opinion on these consolidated financial statements based on our audit.
2. We have conducted our audit in accordance with auditing standards generally accepted in India. Those Standards require that we Plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall consolidated financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. We have also Audited the financial statement of subsidiaries company.
4. We report that the consolidated financial statements have been prepared by the Company's Management in accordance with the requirements of Accounting Standard (AS) 21-Consolidated Financial Statement, notified under sub-section 211 of the Companies Act, 1956.
5. Based on our Audit and on consideration of reports on separate financial statements and on the other financial information of the component (s) of the Group as referred to above and to the best of our information and according to the explanations given to us, the attached consolidated financial statement give a true and fair view.
 - i. In the case of the consolidated Balance Sheet of the state of affairs of the Group as at 31st March, 2011.
 - ii. In the case of consolidated Profit & Loss account of the profit of the Group for the year ending 31st March, 2011.
 - iii. In the case of the consolidated Cash Flow Statement, of the Cash Flows of the Group for the year ended on that date.

For **PREM AMAR & COMPANY**
Chartered Accountants
F.R.N. 009636N

Sd/-
PREM CHAND
Partner
M.No. 88235

Place : New Delhi
Dated : 03/9/2011

CONSOLIDATED BALANCE SHEET AS AT 31st MARCH, 2011

PARTICULARS	SCHEDULE	CURRENT YEAR AT 31/3/2011 (In Rs.)	PREVIOUS YEAR AT 31/03/2010 (In Rs.)
SOURCES OF FUNDS :			
1. Shareholders Fund			
Share Capital	1	97346000	40846000
Share Application Money		Nil	60000000
Reserve & Surplus	2	<u>3637216</u>	<u>3583287</u>
		100983216	104429287
2. Loans Funds			
Secured Loans	3	410684	Nil
Unsecured Loan		Nil	Nil
		410684	Nil
3. Minority Interest	4	<u>2750000</u>	<u>250000</u>
		2750000	250000
4. Deferred Tax			
Deferred Tax Liability	5	<u>158672</u>	<u>138262</u>
		158672	138262
TOTAL		<u>104302572</u>	<u>104817549</u>
APPLICATION OF FUNDS :			
1. Fixed Assets :			
Gross Block		4540124	3623722
Less : Depreciation	6	<u>2622197</u>	<u>2379287</u>
		1917927	1244435
2. Investments	7	52217023	34967660
3. Current Assets, Loans & Advances			
Inventories	8	5794844	21592384
Sundry Debtors	9	41784556	32675898
Cash & Bank Balances	10	4965521	20604098
Loan & Advances	11	21075423	17131263
Other Receivable		30507	40057
TOTAL (A)		<u>73650851</u>	<u>92043700</u>
Current Liabilities & Provisions			
Current Liabilities	12	24298133	23837464
Provisions for Taxation	13	9425	187710
TOTAL (B)		<u>24307558</u>	<u>24025174</u>
NET CURRENT ASSETS (A-B)		49343293	68018526
(4) Miscellaneous Expenditure	14	824329	586928
(To the extent not w/off or adjusted)			
Accounting Policies & Notes to the Accounts	20		
TOTAL		<u>104302572</u>	<u>104817549</u>

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated : 03.09.2011

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

CONSOLIDATED PROFIT & LOSS A/C FOR THE YEAR ENDED 31st MARCH, 2011

	SCHEDULE	CURRENT YEAR AT 31/3/2011 (In Rs.)	PREVIOUS YEAR AT 31/03/2010 (In Rs.)
INCOME			
Brokerage & Commission Income	15	5249295	6848671
Profit/(loss) on sale/pur. of shares	16	142372	(83845)
Dividend Income		341969	201969
Interest Income	17	280426	268234
Syndication Income		100000	Nil
TOTAL		6114062	7235029
EXPENDITURE			
Employee's Remuneration & other Benefits	18	2500729	2639900
Administrative & other Expenditure	19	3283048	3577067
TOTAL		5783777	6216967
Profit before Depreciation		330285	1018062
Depreciation		242910	236428
Profit/(loss) after Depreciation & before Tax		87375	781634
Less : Provision for Taxation			
Current Income Tax		9425	187710
Deferred Tax liability/(assets)		20410	(6270)
Profit/(loss) after Tax		57540	600194
Less : Additional Income Tax		3611	Nil
Net profit/(loss) carried over to Balance sheet		53929	600194
Accounting Policies & Notes to the Accounts	20		

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN: 009636N

Sd/-

(PREM CHAND)

Partner

M.No.: 88235

Place : Delhi

Dated : 03.09.2011

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

CONSOLIDATED SCHEDULES FORMING PART OF BALANCE SHEET

	AS AT 31/03/2011 (in Rs.)	AS AT 31/03/2010 (in Rs.)
SCHEDULE – 1 : SHARE CAPITAL		
Authorised		
1,15,00,000 Equity Shares of Rs. 10/- each	115000000	115000000
10,000 Preference shares of Rs. 1000/- each	10000000	10000000
	<u>125000000</u>	<u>125000000</u>
Issued & Subscribed		
10000300 (4000300) Equity Shares of Rs. 10 each	100003000	40003000
Nil (3500) Preference shares of Rs. 1000/- each	Nil	3500000
	<u>100003000</u>	<u>43503000</u>
Paid-up		
10000300 (4000300) Equity Shares of Rs. 10/- each	100003000	
Less : Calls in Arrears	2657000	
Nil (3500) Preference shares of Rs. 1000/- each	Nil	
TOTAL	<u>97346000</u>	<u>40846000</u>
SCHEDULE – 2 : RESERVE & SURPLUS		
Profit as per last Balance Sheet	3583287	2983093
Profit/(loss) during the year	74339	593924
Deffered Tax (liabilities)/Assets for the year	(20410)	6270
TOTAL	<u>3637216</u>	<u>3583287</u>
SCHEDULE – 3 : SECURED LOANS		
Car loan from Canara Bank	410684	Nil
	<u>410684</u>	<u>Nil</u>
SCHEDULE – 4 : MINORITY INTEREST		
Share Capital	250000	250000
Share application Money	2500000	Nil
	<u>2750000</u>	<u>250000</u>
SCHEDULE – 5 : DEFERRED TAX		
Deferred Tax Liability as at April 1,2010	138262	144532
For the year	20410	-6270
	<u>158672</u>	<u>138262</u>

SCHEDULE - 6 : SCHEDULE OF FIXED ASSETS (As per Companies Act)

S. No	Particulars	Rate of Dep.	GROSS BLOCK			DEPRECIATION			NET BLOCK			
			Cost on 1.4.2010	Addition During the year	Deletion During the year	Cost on 31.3.2011	As on 1.4.2010	For the Year	Deduction during the year	As on 31.3.2011	WDV on 31.3.2011	WDV on 31.3.2010
1	Vehicle	9.50%	1278207	587490	NIL	1865697	906283	77177	NIL	983460	882237	371924
2	Furniture	6.33%	439431	Nil	NIL	439431	243878	27815	NIL	271693	167738	195553
3	Computer	16.21%	1212994	267200	NIL	1480194	960169	87359	NIL	1047528	432666	252825
4	Fax	6.33%	57290	Nil	NIL	57290	45234	3626	NIL	48860	8430	12056
5	Airconditioner	6.33%	83704	NIL	NIL	83704	36368	5298	NIL	41666	42038	47336
6	Cellular Phone	16.21%	100850	4125	NIL	104975	74465	6323	NIL	80788	24187	26385
7	Office Equipment	6.33%	85210	44225	NIL	129435	31089	5730	NIL	36819	92616	54121
8	Generator	4.75%	34074	Nil	NIL	34074	15777	1618	NIL	17395	16679	18297
9	UPS & Batteries	4.75%	227962	13362	NIL	241324	59835	11106	NIL	70941	170383	168127
10	Software	16.21%	104000	Nil	NIL	104000	6189	16858	NIL	23047	80953	97811
	TOTAL		3623722	916402	NIL	4540124	2379287	242910	Nil	2622197	1917927	1244435
	PREVIOUS YEAR		3338675	285047	NIL	3623722	2142859	236428	Nil	2379287	1244435	1496081

CONSOLIDATED SCHEDULES FORMING PART OF BALANCE SHEET (Contd...)

	AS AT 31/03/2011 (in Rs.)	AS AT 31/03/2010 (in Rs.)
<u>SCHEDULE – 7 : INVESTMENTS</u>		
<u>LONG TERM INVESTMENT</u>		
<u>Equity Shares in Group Companies (Non Trade)</u>		
Camco Commodities (P) Ltd.	7000000	7000000
<u>UNQUOTED INVESTMENTS (Non Trade)</u>		
Equity Shares	3530000	Nil
Bonds as Share Application Money	4000000	4000000
<u>QUOTED INVESTMENTS (Traded)</u>		
Equity Shares of Atlas Cycle (Haryana) Ltd. (Qty. 59882 shares)	11658658	Nil
Mutual Fund of Birla Mutual Fund	5000	5000
<u>SHORT TERM INVESTMENT</u>		
<u>UNQUOTED INVESTMENTS (Non Trade)</u>		
Equity Shares as Share Application Money	23300000	21530000
<u>FIXED DEPOSIT</u>		
Fixed Deposit at Schedule Bank	2723365	2432660
TOTAL	52217023	34967660
<u>SCHEDULE – 8 : INVENTORIES</u>		
Quoted (As per Annexure No. "A" attached)	5794844	21592384
TOTAL	5794844	21592384
<u>SCHEDULE – 9 : SUNDRY DEBTORS</u>		
Exceeding six months	8684472	4870300
others	33100084	27805598
TOTAL	41784556	32675898
<u>SCHEDULE – 10 : CASH & BANK BALANCES</u>		
Cash in hand	1188498	1277719
Bank balances at schedule Banks	3777023	19326379
Cheque in Hand	Nil	Nil
TOTAL	4965521	20604098

CONSOLIDATED SCHEDULES FORMING PART OF BALANCE SHEET (Contd...)

	AS AT 31/03/2011 (in Rs.)	AS AT 31/03/2010 (in Rs.)
<u>SCHEDULE – 11 : LOANS & ADVANCES</u>		
Advance Tax Preceding years	3460499	3459773
Advance Income Tax during the year	139075	177047
Advance against Lease Property	4000000	4000000
Advance for Property	1550000	Nil
Advance for quoted shares	4402350	1902350
Advance to NSDL	1103	Nil
Advance to CDSL	11030	Nil
Deposit with NSE (CM)	5100000	5100000
Deposit with NSE (F&O)	800000	800000
Deposit with IL&FS (Currency Segment)	625000	200000
Deposit with IL&FS (F&O segment)	400000	1110000
Deposit for lease line	260606	260606
Advance to MSX for VSAT	Nil	18727
Advance for software	25000	Nil
Security Depoist with Airtel	2500	2500
Advances to Staff	298260	100260
TOTAL	21075423	17131263
<u>SCHEDULE – 12 : CURRENT LIABILITIES</u>		
Expenses Payable	387604	513355
Sundry Creditors	19286908	17777435
TDS Payable	67830	56325
Client Margin Money	2521217	3643458
Bank Balance with schedule Bank	2034574	1846891
TOTAL	24298133	23837464
<u>SCHEDULE – 13 : PROVISIONS</u>		
Provision for Income Tax	9425	187710
TOTAL	9425	187710
<u>SCHEDULE – 14 : MISCELLANEOUS EXPENDITURE</u>		
Preliminary Expenses	515726	567861
Non Refundable Deposit with NSE	Nil	16335
Preferential Issue Charges	286439	Nil
Less : Preliminary Exp. W/o	-52135	-52135
Less : Non Refundable Deposit with NSE w/o	Nil	-16335
Pre-operative Expenses	74299	71202
TOTAL	824329	586928

CONSOLIDATED SCHEDULES FORMING PART OF BALANCE SHEET (Contd...)

	AS AT 31/03/2011 (in Rs.)	AS AT 31/03/2010 (in Rs.)
SCHEDULE – 15: BROKERAGE & COMMISSION INCOME		
Brokerage Income	5180374	6819186
Misc. Income	68921	29485
TOTAL	5249295	6848671
SCHEDULE – 16 : PROFIT/(LOSS) FROM SALE/PURCHASE OF SHARES		
Opening Stock	9933726	1453096
Add : Purchases	14895061	19008780
Less : Sales	(19176315)	(1883297)
Less : Closing Stock (Annexure A)	(5794844)	(18494734)
TOTAL	142372	(83845)
SCHEDULE – 17 : INTEREST INCOME		
Bank Interest	211896	206388
Other Interest	68530	61846
TOTAL	280426	268234
SCHEDULE – 18 : EMPLOYEE’S REMUNERATION AND OTHER BENEFITS		
Directors Remuneration	1020000	929000
Salary, Bonus & Incentive Expenses	1441050	1619057
Staff Welfare Expenses	39679	91843
TOTAL	2500729	2639900
SCHEDULE – 19 : ADMINISTRATIVE & OTHER EXPENSES		
Advertisement Expenses	27088	32494
Auditor Remuneration	59273	59273
Advisory fees	Nil	140443
Bank Charges	17292	16133
Bank Gurantee Commission Charges	198358	138838
Books & periodicals	8914	26484
Business Promotion Expenses	69331	149970
Commission paid	190365	155370
Computer Maintenance	49635	22705
Conveyance Expenses	166988	254420
Couriers Charges	49680	40780
Depository Charges	121260	131627

CONSOLIDATED SCHEDULES FORMING PART OF BALANCE SHEET (Contd...)

	AS AT 31/03/2011 (in Rs.)	AS AT 31/03/2010 (in Rs.)
Directors Meeting Expenses	13336	36516
Diwali Expenses	52740	70650
Electricity Expenses	101550	95950
Generator Maintenance Expenses	10140	26558
Insurance Expenses	10633	9640
Interest Expenses	195971	89288
Internet Charges	4783	6001
ISIN Processing Fees	35848	Nil
Legal Expenses	14264	37225
Listing Fee	31594	8273
Marketing Expenses	22720	69720
MCX-Sx Expenses	1900	Nil
Membership Fee & Subscription	67152	63564
Misc. Expenses	1700	3326
MCX-Sx Insurance Charges	26108	Nil
Newspaper & Periodicals	12805	12420
NSE Insurance Charges	51515	54734
NSE Transaction Charges	60314	72802
NSE Expenses	29510	11320
Non Refund Deposit with NSE w/o	Nil	16335
Office Maintenance Expenses	23626	121232
OTC FEE	Nil	5000
Petrol Expenses	189564	271927
Photostat Charges	32313	60182
Postage & Stamps	24170	46652
Preliminary Expenses to extrn. written off	52135	52135
Printing & Stationery	132611	135794
Professional Charges	343185	137587
Rent Paid	120000	120000
ROC Filling Fee	9303	3369
Registrar & Transfer Agent Charges	17427	43017
SEBI Fees	6921	Nil
Stamp Duty Charges	8173	49064
Service Tax Non Recoverable expenses	15308	58922
Seminar Expenses	35300	33516
Software Expenses	49211	20896
Subscription paid to N.S.E.	110300	110300
Telephone & Fax Expenses	195509	185010
Traveling Expenses	27968	91817
UPS Charges	1300	8000
Vehicle Maintenance Expenses	44800	29255
Vehicle Insurance Expenses	12130	11506
V-Sat Charges (NSE)	110300	110300
V-Sat Charges (MSX)	18727	18727
TOTAL	3283048	3577067

SCHEDULE : 20

SCHEDULES FORMING PART OF THE CONSOLIDATED BALANCE SHEET AS AT MARCH 31, 2011 AND THE PROFIT AND LOSS ACCOUNT FOR THE YEAR ENDED

ACCOUNTING POLICIES AND NOTES

(A) SIGNIFICANT ACCOUNTING POLICIES

a) Basis of Accounting

The financial statements are prepared in accordance with Indian Generally Accepted Accounting Principles (GAAP) under the historical cost convention on accrual basis. GAAP comprises of mandatory accounting standards issued by ICAI and the relevant presentational requirement of the Companies Act, 1956.

Method of Accounting followed is mercantile system.

b) Principles of consolidation

i) The consolidation financial statements have been prepared on the following basis.

- The financial statements of the company and its subsidiary companies have been combined on line-by-line basis by adding together the book value of like items of assets, liability, income and expenses. This is the first year of the financial of the company and its subsidiary companies
- Intra-group balances and intra-group transactions are eliminated in full.
- The consolidation financial statement have been prepared using uniform accounting policies for like transactions and other events in similar circumstances and are presented to the extent possible, in the same manner as the Company's separate financial statements.

ii) The subsidiary companies considered in the consolidation financial statements are:

Name of Company	Country of incorporation	% voting power as at March 31, 2011.
My Money Insurance Brokers (P) Ltd.	India	74.75%(Shares acquired on March 31, 2010.

b) Revenue Recognition

Income is accounted for on accrual basis except the dividend is accounted for in the year of receipt of dividend.

c) Expenses

The Company has provided for all expenses on accrual basis.

Preliminary Expenses has been written off 1/10 in every year.

Capital Expenditure of Rs. 455846/- has been incurred to increase the Authorised Capital of the company. This expenses to be written off 1/10 in every year.

d) Fixed Assets & Depreciation

Fixed assets are capitalized at acquisition cost including directly attributable cost of bringing the assets to their working condition for intended use.

Depreciation on fixed assets has been provided on Straight Line Method as per rates provided under schedule XIV of the companies Act.

e) Investments

Unquoted Investments are valued on acquisition cost & quoted are valued at cost or market value whichever is less. Units of Mutual funds are valued on acquisition Cost.

All Investments over a year would be treated as long term Investments.

f) Inventories

Inventories are valued at lower of cost or Market value.

g) Tax Expenses

Tax expenses for the year, comprising current tax and deferred tax, is provided in the accounts for determination of net profit for the year.

Deferred Tax has been provided for all timing differences as required under the provision of accounting standards issued by ICAI.

(B) NOTES ON ACCOUNT

1. Estimated amount of contracts remaining to be executed on capital account and not provided for -NIL-
2. Value of imports on C.I.F. basis -NIL-
3. Expenditure incurred in Foreign Currency -NIL-
4. Secured loan of Rs. 4,10,684/- (Four lacs ten thousand six hundred eighty four only) from M/s Canara Bank for vehicles is secured by hypothecation of vehicles finance by the Bank.
5. Balance of client and Loans and advances are subject to the confirmation /reconciliation. However in the opinion of the Management, all current assets, Loans and Advances are recoverable in the ordinary course of business and would be realized in due course.
6. The company has Debtors of Rs 86.84 Lacs exceeding six months but no provisions for bad debts has been provided in Profit & Loss Account.
7. Decrease in stock includes Rs. 12,23,470/- (previous year Rs. 4,48,584) on account of diminution in the value of the shares held as inventories as at 31st March, 2011.
8. 59882 (Fifty nine thousand eight hundred eighty two) shares of Atlas Cycle (Haryana) Ltd. part of inventories, book value at Rs. 1,16,58,658/- has been transferred to investment account by the management during the year under review. The value of the stock be taken at book value i.e. market value or cost whichever is less as on 31st March, 2010.
9. Balances lying with the scheduled banks includes an amount of Rs. 27,57,270/ (previous year Rs. 49,20,792/-) in account designated "Clients Accounts" as per SEBI guidelines.
10. Auditors Remuneration consist of:

	Amount (Rs.)
Audit Fee	35,000.00
Taxation Matter	15000.00

Total	50,000.00
	=====

11. Contingent Liability :

- A) Bank Guarantee of Rs. 35,00,000/- (Previous Years of Rs. 35,00,000/-) is provided to NSE towards Base Capital. It is against 50% Margin including Fixed Deposit.
- B) Bank Guarantee of Rs. 10,00,000/- is provided to IL&FS Ltd. towards Margin Money Deposit for F&O Segment. It is against 50% Margin including Fixed Deposit.
- C) The company has deposited demand including interest amount to Rs. 1232796/- (Twelve Lacs thirty two thousand seven hundred ninety six only) for the Assessment years 2002-03 and 2005-06. The amount paid has been shown the head Loan and advance as Advance Tax. Appeal for disposal of demand with the higher authorities of Income Tax are still pending.
12. Segment Reporting : The Board of Directors of the company considers and maintains “Brokerage/ Commission” as the only business segment of the Company, therefore no Segment Reporting has been presented in terms of Accounting Standard – 17 of “Segmental Reporting” issued by the ICAI.

13. Disclosures of Related Party transactions

Nature of Relationship

Name of Party

- 1) Subsidiaries My Money Insurance Brokers (P) Ltd.
- 2) Key Managerial Personnel Mr. Sanjai Seth
Mr. Vikas Seth

3) Transaction during the year

Rs. In Thousand

Transaction	Name of Related Party	Subsidiaries	Enterprises in which Key Managerial Personnel exercise significant Influence	Key Managerial Personnel
Rent	Govind Narain Seth			120
Share Application Money received	1) Sanjai Seth 2) Vikas Seth 3) My Money Technologies (P) Ltd. 4) Camco Commodities (P) Ltd.		Nil Nil	Nil Nil
Investment in Equity Share	1) Camco Commodities (P) Ltd. 2) My Money Insurance Brokers (P) Ltd.	Nil	Nil	

14. Earning Per Share : the basic earning per share of the company is as under.

S.No.	Description	2010-2011	2009-2010
1.	Profit/(loss) after Taxation (A) Rs.	53929	607711
2.	No. of Equity Shares (B)	10000300	4000300
3.	Nominal Value of Equity Shares (EPS)	10/-	10/-
4.	Basic Earning per Shares (A/B) Rs.	0.005	(0.152)

15. Deferred Tax Liability : For the current year deferred tax liability/(assets) has been calculated after considering the timing differences of Rs. 66049/- (previous year Rs. (20,291)-/ on account of depreciation.
16. Figures have been rounded off to the nearest rupees.
17. Previous year figure have been regrouped and rearrange wherever necessary to make them comparable with the figures of current year.
18. Schedule 1 to 20 formed integral part of the Balance sheet and profit & loss Account.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants
F.R.N. 009636N

Sd/-
(PREM CHAND)
Partner
M.No. 88235

DIRECTORS

Sd/-
(SANJAI SETH)

Sd/-
(VIKAS SETH)

Place : Delhi
Dated : 03/09/2011

ANNEXURE : A
CONSOLIDATED CLOSING STOCK

Scrip Name	Face Value	Quantity	Amount	Quantity	Amount
		As At 31st March11	As At 31st March11	As At 31st March10	As At 31st March10
Ajmera	10/-	Nil	Nil	1000	164250
Axis-IT Ltd	5/-	1000	60300	101000	6090300
Adiya Birla Nuvo	10/-	3	1335	3	1335
Atlas Cycle	10/-	Nil	Nil	59882	11658658
Aurobindo Pharma	1/-	2550	484262	Nil	Nil
Balmar Lawrie	10/-	700	370313	Nil	Nil
BANCO	2/-	Nil	Nil	3000	256350
BHEL	10/-	8	6042	8	6042
BHARTI AIRTEL	10/-	30	9377	30	9377
Birla VXL	10/-	Nil	Nil	61500	550425
Haryana Sheet	10/-	1000	6250	1000	6250
Idea Ltd	10/-	Nil	Nil	500	32750
ITC Ltd.	10/-	95	99095	95	99095
Indoasian fusegear	10/-	49308	3688238	Nil	Nil
JP Power	10/-	Nil	Nil	2000	135200
Liquid Benchmark	1000/-	10	10000	10	10000
Lumax Tech	10/-	Nil	Nil	1000	110353
NTPC	10/-	20	3597	20	3597
Nutek	5/-	15000	177750	50000	1510000
OPTO CIRCUIT	10/-	6	603	6	603
PHIL CORP.	10/-	800	2960	800	2960
Pearl Polymers	10/-	64376	769293	1300	7410
Roofit Industries	10/-	5100	9180	5100	9180
Seamarin	10/-	Nil	Nil	1000	191500
State Bank of India	10/-	21	22409	21	22409
Sintex	2/-	2500	58500	2500	58500
Sri Adhikari	10/-	600	7890	600	7890
SQD SOFTWARE	10/-	1000	7450	1000	7450
Welpun India	10/-	Nil	Nil	7000	640500
		144,127	5,794,844	300,375	21,592,384

CONSOLIDATED CASH FLOW STATEMENT AS ON 31st MARCH, 2011

	CURRENT YEAR AS ON 31/3/2011 (In Rs.)	PREVIOUS YEAR AS ON 31/03/2010 (In Rs.)
A. CASH FLOW FROM OPERATIGE ACTIVITIES		
Net profit/(loss) before Tax & Extra ordinary items	87375	781634
Adjustment for Depreciation	242910	236428
Operating profit before working capital changes	<u>330285</u>	<u>1018062</u>
Adjustment for :		
Trade & other Receivable	-13043268	-49847218
Inventories	15797540	-21592384
Trade payable	460669	23837464
Cash Generated from operation	3545226	-46584076
Direct/InDirect Taxes paid	-191321	—
Cash Flow before extra ordinary	<u>3353905</u>	-46584076
Extra ordinary Items :		
Preliminary Expenses	-237401	-586928
Net Cash from operating Activities	<u>3116504</u>	<u>-47171004</u>
B. CASH FLOW FROM INVESTING ACTIVITIES		
Increase/Decrease In Investments	-17249363	-34967660
Purchase of Fixed Assets	-916402	-1480863
Net cash used in investing activities	<u>-15049261</u>	<u>-83619527</u>
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	-3500000	100846000
Proceeds from Share application money (minority)	2500000	Nil
Proceeds from Long Term Borrowings	410684	250000
Net Cash used in Financing Activities	<u>-589316</u>	<u>101096000</u>
NET INCREASE IN CASH & CASH EQUIVALENTS	<u>-15638577</u>	17476473
Cash & Cash Equivalents as at (opening Balance)	20604098	3127625
Cash & Cash Equivalents as at (Closing Balance)	<u>4965521</u>	<u>20604098</u>

AUDITORS REPORT

We have attached Consolidated Cash Flow Statement of My Money Securities Ltd. From Audited Financial Statements and the Books and records maintained for the years ended 31st March, 2011 and found the same in agreement herewith.

AUDITORS

As per our Report of even date attached

FOR PREM AMAR & COMPANY

Chartered Accountants

FRN : 009636N

Sd/-

(PREM CHAND)

Partner

M.No. 88235

Place : Delhi

Dated : 03/09/2011

DIRECTORS

Sd/-

(SANJAI SETH)

Sd/-

(VIKAS SETH)

MyMoney™

SECURITIES LIMITED

Regd. Office : 10A Under Hill Lane, Civil Lines, Delhi-110 054

PROXY FORM

Folio No. :

No. of Shares held :

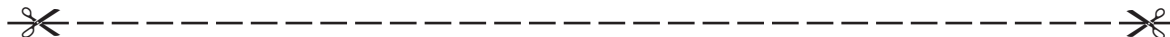
I/We.....of.....in the District of.....being a Member/members of the above Company hereby appoint.....of.....in the district ofor failing him/her in the district of.....as my/our proxy to attend and vote for me /us on my/our behalf at the 20th Annual General Meeting of the Company to be held on Friday 30th September, 2011 at 10-A, Under Hill Lane, Civil Lines Delhi-110 054 at 11.00 A.M. and any adjournment thereof.

Dated this.....day of.....2011

Signature.....

Affix,
Re. 1/-
Revenue
Stamp

Note: This Form should be signed across the stamp as per specimen signature registered with the Company. The proxy form must reach the Registered office of the Company not less than 48 hours before the time fixed for holding the aforesaid meeting.



MyMoney™

SECURITIES LIMITED

Regd. Office : 10A Under Hill Lane, Civil Lines, Delhi-110 054

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL.

*Folio No. :

*No. of Shares held :

NAME OF THE MEMBER:
(in block letters)

NAME OF THE PROXY :
(if any)

I hereby record my presence at the Annual General Meeting of the Company held on Friday 30th September, 2011.

Signature of the Member/Proxy.....

* ADMISSION SLIP WITHOUT THIS INFORMATION WILL NOT BE ACCEPTED

BOOK-POST

If undelivered, please return to :

MyMoney™
SECURITIES LIMITED

10A Under Hill Lane, Civil Lines,
Delhi-110 054

FIRST IMPRESSION 9811224048,9650413830