

step-by-step guide to opening a Demat/Trading account with My Money Securities Limited

- **Gather Required Documents:** Ensure you have the necessary documents for opening a Demat account, including proof of identity (such as PAN card), proof of address (recent utility bills), proof of income (if applicable), proof of bank account, PAN card, and photographs.
- **Account Opening Form:** Obtain the account opening form from the office of My Money Securities Limited (hereinafter called as DP) at 10-A, Under Hill Lane, Civil Lines, Delhi- 110054 by physically visiting the branch or downloading from our website.
- **Filling the Form:** Carefully filling the account opening form with accurate information. Double-check all the details before submitting the form.
- **Attach Required Documents:** Attach all the necessary documents as mentioned in the form, including proof of identity, address, income, bank account details, PAN card, and photographs. Make sure to provide photocopies as per the DP's requirements.
- **Visit the DP's Office:** Visit the DP's office in person and submit the filled-out form along with the required documents. Hand over the photocopies for verification and keep the original documents with you for verification purposes.
- **Personal Verification:** The DP will conduct a personal verification process to confirm your identity and other details. This may involve a face-to-face meeting or video verification.
- **Application Processing:** Once the personal verification is completed, the DP will process your application for opening a Demat account.
- **Demat Account Number/Customer ID:** After the application is processed successfully, you will receive a unique Demat account number or customer ID from the DP. This will serve as your identification for future transactions.
- **Start Trading:** With your Demat account successfully opened, you can now link it with a trading account and start trading/ investing in the and other capital market-related instruments. Don't forget to include funds in your trading account before trading/ investing.